

Seinna hálvár 2015
Second half 2015

FJARSKIFTISHAGTØL

TELECOM STATISTICS

2. útgáva, dagförd 16. Juni 2017
2nd edition, updated on June 16, 2017



Formæli

Henda útgávan er kunngjörd av føroyska Fjarskiftiseftirlitinum, sum er ein sjálvstøðugur almennur stovnur, tann 14. desember 2016.

Endamálið við hesi útgávu er at geva lesaranum innlit í ta seinastu menningina á føroyska fjarskiftismarknaðinum. Menning av haldum og tilhoyrandi ferðslu innan lyklækir: fastenet telefonkervi, farteleskervi, breiðband og sjónvarping, verða lögð fram.

Frágreiðingin er grundað á hagfrøðiligar upplýsingar, sum eru savnaðar av Fjarskiftiseftirlitinum frá veitarum á føroyska fjarskiftismarknaðinum.

Fjarskiftiseftirlitið kunngerð eina fjarskiftisfrágreiðing tvær ferðir um árið.

Henda frágreiðing er grundað á hagtøl, sum er samla inn frá Føroya Tele, Vodafone, Canaldigital, Elektron og Nótin fyri seinnu hálvu av 2015, 1. juli 2015 til 31. desember 2015.

Indikatorar í hesi útgávu eru í samsvari við standardir í Altjóða Fjarskiftisforening (ITU). Samanbórið við eldri útgávur, fevna allýsingarnar og rættingarnar um:

- Savnan av útbreiðsluni av 3G og 4G í miðal fyri hvørjar 100 borgarar
- Fipur hald eru bólkað eftir ferð
- Innføringin av kjarnu indikatorum um ICT undirstøðukervi og atgongd. Til tess at rokna út hesar indikatorar, eru innsavnaðu upplýsingarnar samansettar við hagtøl um borgararnar, kunngjörd av Hagstovu Føroya.
- Bólkingin av DSL haldum er rættað til tess at kunna vera í samsvari eftir ITU rættninglinjur. Hesar rættingar hava elvt til eina broyting í, hvussu hald verða bólkaði við ferð. Bólkingin "2 Mbit/s til 10 Mbit/s" varð broytt til "2 Mbit/s til minni enn 10 Mbit/s", og hetta viðfórði, at 10 Mbit/s haldið ikki longur var partur av hesi bólkingini, eins og tað var frammanundan. Tískil eru øll 10 Mbit/s hald flutt til eina nýggja bólking, hetta vil vera tað sama fyri 2 Mbit/s. Harumframt eru hald við ferð yvir 10 Mbit/s vorðin meira útgreinað.
- KT veitarin Elektron er við í hagtølunum frá og við fyrsta hálvári 2015, hóast Elektron hevur veitt internetsamband til størri fyrirkur í mong ár. Lesarin skal geva gætur við samanbering, at søgulig tøl fyri Elektron eru ikki tøk, hóast Elektron hevur veitt tænastr í øllum samanberingartíðarskeiðinum, uttan at vera við í hagtølunum.
- Samlaða nøgdin av fastnet telefon haldum er vorðið tillagað frá seinnu hálvu av 2012, tí at:
 - VoIP hald eru roknað uppí
 - ISDN 2 og 30 eru vorðin umskipaði frá haldum til javngoldar talu rásir
 - Linjur við veitaraforval vóru roknaðar við í upplýsingum frá báðum veitarum, sum hava luttkið, og hava tískil, fyrr verið roknaðir við tvær ferðir í hagtølunum.
- Fyri at kunna vera í samsvari við ITU eru hagtølini við hefti orð nýggjar ferðsla hagtølum.
 - Altjóða inngangandi fastnet telefon ferðsla
 - Inngangandi ferðsla til mobil net
- Upplýsingar um inngangandi og útgangandi roaming eru samlaðar og kunngjördar fyri fyrstu ferð.
- Upplýsingar um porteraði fastnettelefon- og fartelesnumrum er vorðið partur av hagtølini
- "Fartelesni dátuferðsla frá dedikeraðum fartelesni breiðbandshaldum" er vorðin partur av hagtølunum, sum sjálvstøðugt hagtøl.
- Indikatorar um miðaltal av sendum SMS'um fyri hvørt farteles hald og nýttar minuttir fyri hvørt fastnet- og farteleshald, eru komin við í blivnir fevndir av partin um ferðslu.



- Í apríl 2014 byrjaði Føroya Tele við "ver", sum fevnir um tænastr innan fartelefonaald. Eitt "ver" hald liggur ímillum allýsingina hjá ITU av einum frammanundan goldnum og eftirgoldnum haldi. Eitt "ver" hald er ein sáttmáli við leypanði goldið millum veitaran og haldaran, sum ásetur markið fyri talu, SMS og data ferðslu, og krevur at rinda verður eitt fast gjald hvønn mána. Hetta eru eyðkenni av at vera eitt eftirgoldið hald. Kortini skal vera rindað frammanundan fyri eina ávísa nøgd av minuttum, SMS og tøkum data. Harumframt fær telefonfelagan ikki kreditt frá veitarum. Fyri at halda fram við nýtluni tá ið markið er rokkið, má haldarin fylla á aftur haldið fyri at kunna nýta tað. Hetta eru eyðkenni fyri frammanundan goldin hald. Orsakað av hesum hevur Fjarskiftiseftirlitið valt at bólkað "ver" sum eitt frammanundan goldið hald.
- 4G ferðsla er blivin partur av "fartelefoni dátuferðsla ferðslu".
- Nøgdin av fastnettelefon ferðslu er tillagað frá seinnu hálvu av 2012 fyri at fevna um VoIP ferðslu.



Preface

The Telecommunication Authority of the Faroe Islands, an independent Government agency, publishes this publication on December 14, 2016.

The purpose of this publication is to give the reader insight into the latest development on the Faroese telecommunication market. Developments of subscriptions and associated traffic within the key areas; Fixed-telephone networks, mobile-cellular networks, broadband and television broadcasting, are presented.

The report is based on statistical information collected by the Telecommunication Authority from the operators on the Faroese telecommunication markets.

The Telecommunication Authority publishes a telecommunication report twice a year.

This publication is based on statistics gathered from Føroya Tele (Faroese Telecom), Vodafone, Canaldigital, Elektron and Nótin for the second half of 2015, 1st of July 2015 to 31st of December 2015.

Indicators in this publication are in accordance with the standards of the International Telecommunications Union (ITU). Compared to previous publications, the definitions and corrections made involve:

- Gathering of 3G and 4G coverage of the population.
- Fibre subscriptions have been categorized by speed.
- Implementation of core indicators on ICT infrastructure and access. To calculate these indicators, the collected data is combined with population statistics published by Hagstova Føroya.
- The grouping of DSL subscriptions has been corrected in order to comply with ITU guidelines. These corrections have resulted in a shift in how subscriptions are being grouped by speed. The grouping “2 Mbit/s to 10 Mbit/s” was changed to “2 Mbit/s to less than 10 Mbit/s”, causing a 10Mbit/s subscription no longer to be included in this grouping as it would have been previously. Therefore all 10 Mbit/s subscriptions are moved to a new grouping, this will be the same for all 2 Mbit/s. Furthermore have subscriptions with speed over 10 Mbit/s been collected in greater detail.
- ICT Provider Elektron has been implemented into the statistics from first half of 2015. Elektron has provided internet connections to large scale businesses for many years. The reader must be aware that historical data from Elektron is not available, though Elektron has been providing services through the entire comparison period.
- The total number of fixed-telephone subscriptions has been adjusted from second half of 2012, as:
 - VoIP subscriptions have been included.
 - ISDN 2 and 30 have been converted from subscriptions to voice-channel equivalents.
 - Carrier pre-selected lines were previously included in the statements from both operators involved, and therefore were been counted for twice in the statistical data.
- In order to comply with ITU new figures have been implemented into the section on traffic.
 - International incoming fixed-telephone traffic
 - Incoming international traffic to mobile network
- Figures on inbound and outbound roaming have been collected and published for the first time.
- Information regarding ported fixed-telephone and mobile-cellular numbers has been implemented into the statistics.
- “Mobile data traffic from dedicated mobile-broadband subscriptions” has been included into the statistic as a separate figure.
- Indicators on the average number of SMS sent per mobile-telephone subscription and minutes of use per fixed- and mobile-telephone subscription have been implemented into the section on traffic.



- In April 2014 Føroya Tele launched “ver”, a new product series of mobile-telephone subscriptions. A “ver” subscription lies in between ITU’s definitions of a post- and prepaid subscription. A “ver” subscription consists of an ongoing contract between the operator and subscriber, which states the limits for voice, text and data traffic, and which requires an automatic money-transfer each month. Those are postpaid features. However, the required payment must be paid in advance for the specific amount of minutes, text messages and data to be available. Further, the subscriber has no credit. To continue usage if the limits have been reached, the user must refill the subscription to be able to continue usage. Those are prepaid features. Based on this, the Telecommunication Authority has decided to categorize “ver” subscriptions as prepaid.
- 4G traffic has been included into “Mobile data traffic”.
- The volume of fixed-telephone traffic has been adjusted from second half of 2012, to include VoIP traffic.



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Hövuðspunkt¹



Fastnet

20.083 haldaralínjur (-3,52%)

Av teimum eru 2.684 ISDN javngildar talurásir (-8,56%) og 1.759 eru VoIP hald (+25,21%)



Fartelefoni

53.213 fartelesonhald (-6,42%)

Av teimum eru 25.443 frammanundangoldin fartelesonhald (-12,61%)



Internet

17.694 fóst breiðbandshald (+2,39%)

Av teimum eru 17.591 DSL internethald (+2,5%)



Ferðsla

7.295.512 min. Útgangandi uttanlandsferðsla við farteleson (+55,13%)

5.046.842 min. VoIP ferðsla (+45,06%)

109.818.155 MB fartelesoni dátuferðsla (+111,29%)



Sjónvarp

12.411 Sjónvarphald við fleiri rásum (-1,53%)

Av teimum eru 2.758 "beinleiðis til heimið" fylgisveina antennuhald (-9,96%)

¹ Talið av haldum er gjørt upp við endan av tíðarskeiðinum, meðan nýtslan av ferðslu er roknað fyri alt tíðarskeiðið.



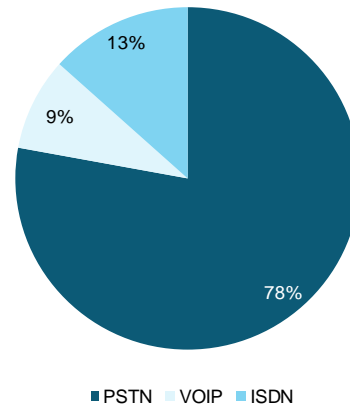
Samandráttur

Fastnet

Talið av fastnettelefonhaldum minkaði niður í 20.083 hald fyrri seinnu hálvu av 2015. Ein minking uppá 1,494 hald síðan seinnu hálvu 2013. Hetta svarar til eina árliga minking á 4%.

78% av øllum fastnettelefonhaldunum eru PSTN hald, og PSTN hald eru tí framvegis tann mest nýtta fastnettelefon tæknin í Føroyum, hóast støðuga minking í haldum.

VoIP telur 9% av fastnettelefonhaldunum fyrri seinnu hálvu av 2015. Hetta er ein hækking frá 5% í seinnu hálvu av 2013.



Fartelefoni

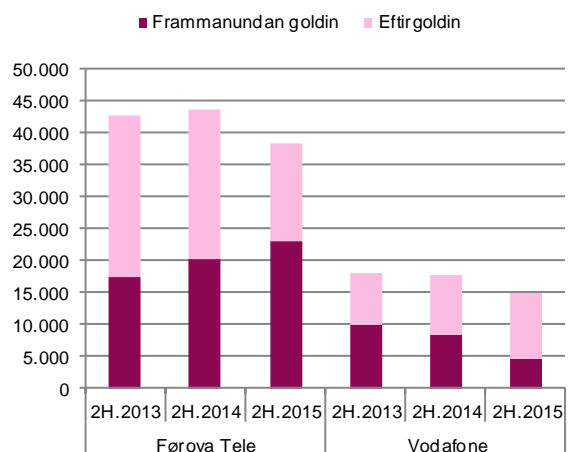
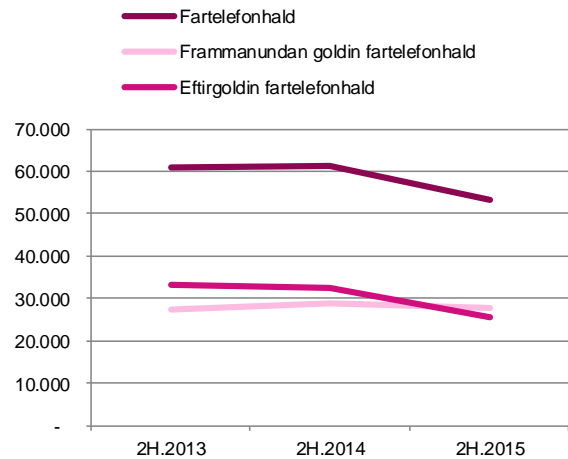
Talið av fartelesfonhaldum minkaði við 7,558 haldum, svarandi til eina árliga minking á 6% frá seinnu hálvu av 2013 til seinnu hálvu a 2015. Allýsingin av fartelesfon haldum bleiv tillagað til ITU standardar í 2015. M2M og mobil breiðbandshald blivu tikin burtúr allýsingini. Hesi taldu 3,683 hald í seinnu hálvu av 2015. Uttan hesa broyting minkaði fartelesfon haldum árliga við 3% frá seinnu hálvu av 2013 til seinnu hálvu av 2015. eisini var allýsing av virknum frammanundan goldna haldum broytt frá einum virknum tíðarskeiði á 6 mánaður til 3 mánaður. Hetta ávirkaði eisini gongdina negativt.

Í apríl 2014 ávirkaðu nýggjar veitingar frá báðum veitarum samansetingina av frammanundan- og eftirgoldnum haldum.

Føroya Tele fóru undir at bjóða út ver, sum er ein nýggj tænastru. Eitt nýtt frammanundan goldið fartelesfonhald, sum partvís trokaði burtur eftirgoldin hald til privatar kundar. Í seinnu hálvu av 2013 vóru 56% av fartelesfonhaldunum hjá kundunum hjá Føroya Tele frammanundan goldin. Talið vaks upp til 82% í seinnu hálvu av 2015. Privat hald taldu 99,7% av samlaðu nøgdini av frammanundangoldnum haldum í seinnu hálvu av 2015.

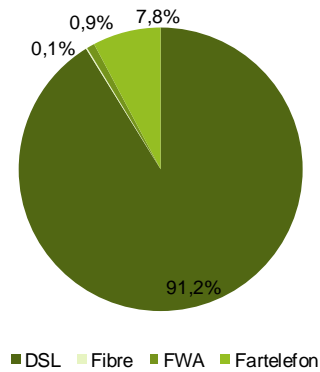
Vodafone fór undir at bjóða RED, sum er eitt nýtt eftirgoldið fartelesfonhald, til privatar kundar. Parturin av privatum kundum hjá Vodafone við eftirgoldnum haldum er eftirfylgjandi vaksin frá 32% í seinnu hálvu av 2013 til 62% í seinnu hálvu av 2015. Vodafone hevur 59% av teimum eftirgoldnu haldunum í seinnu hálvu av 2015.

Føroya Tele hevur 72% av marknaðarpartinum, meðan Vodafone hevur tey eftirverandi 28% av fartelesfonhald marknaðum.



Internet

Breiðbandssamband verður bjóðað í Føroyum við fyra ymsum tøknum: DSL, fipur, FWA og farteleson breiðband. DSL er tann ráðandi tøkkin á marknaðinum. Av breiðbandshaldum vóru 91% grundað á DSL. VDSL2 tøkni var innførd í Føroyum í októbur 2015, og fevnir um alt Føroyar. VDSL2 hevur økt um ta hægst tøku breiðbandsferðina frá 20 Mbit/s til 50 Mbit/s. Treyt av at fjarstøðan millum fasta staði hjá telefonfelagan og DSLAM er í mesta lagi 900 metrar. Kortini merkir fjarstøðan millum DSLAM og farteleson felagan, sum fer upp um 900 metrar, at VDSL2 einans er tøk hjá 60% av íbúgvunum. DSL breiðbandshald við einari ferð við í minsta lagi 30 Mbit/s taldu 1,498 hald í seinnu hálvu av 2015, svarandi til 9% av samlaða tølunum av DSL sambondum.



Ferðsla

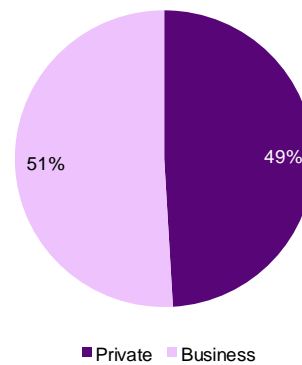
Í seinnu hálvu av 2015 var nýtlan 15 tímar í miðal fyri hvørt fastnettelefon hald. Hetta svarar til eina árliga minking á 14% samanborið við 21 tímar í miðal í seinnu hálvu av 2013. Orsøkin til hetta er ein minking í fastnettelefon ferðslu hjá privatum kundum. Privata nýtlan fór frá at vera 21 tímar fyri hvørt hald í seinnu hálvu av 2013 til at vera 12 tímar í miðal í seinnu hálvu av 2015. Vinnuliga nýtlan øktist úr 20 í 21 tímar í miðal fyri hvørt hald.²

Nýtlan av fartelesonferðslu hækkaði frá 12 til 20 tímar fyri hvørt hald frá seinnu hálvu av 2013 til seinnu hálvu av 2015. Nýtlan av fartelesonferðslu av privatum kundum hækkaði við 7 tímum í miðal fyri hvørt hald frá seinnu hálvu av 2013 til seinnu hálvu 2015. Vinnulig hald hækkaðu við 8 tímum fyri hvørt hald.² Væntandi er orsøkin til henda vøkstur, at báðir veitari lanserað óavmarkaða talu síðst í fyrra hálvár 2015.

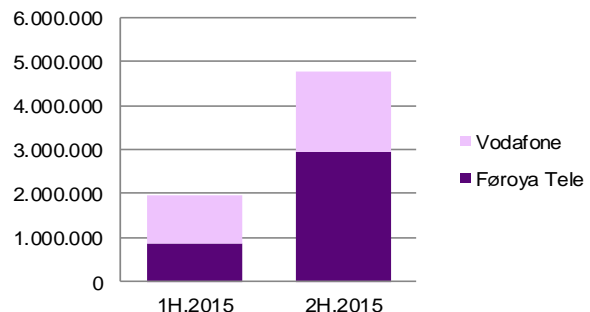
Reiking innanlands hækkaði til 0,9 milliónir minuttir í seinnu hálvu av 2015 úr 0,75 milliónir í fyrri hálvu av 2015, svarandi til eina hækking upp á 19,6% frá fyrru til seinnu hálvu av 2015. Ein orsøk til hesa økingina kann vera stóra talið av turistum í Føroyum. Sambært Ríkisumboðnum er talið av gistingum hækka við umleið 90.000 nærur í 2010 til umleið 140.000 nærur í 2014.

Reiking uttanlands hækkaði frá 2 milliónum til 4,8 milliónir minuttir frá fyrru til seinnu hálvu av 2015.³ Netto er sannlíkt eitt úrslit av at báðir veitarar bjóðaðu í óavmarkaða talu í Evropa í byrjanini av seinnu hálvu av 2015.

Útgangandi fastnet ferðsla



Reiking uttanlands



² Hesin partur fevnir um útgangandi fastnet- og farteleson nýtlan.

³ Í hesum parti er reiking data ein samanbering av fyrstu og seinnu hálvu av 2015, orsakað av at upplýsingar um inn- og útgangandi reiking var innhentað samlað fyri fyrstu ferð í fyrri hálvu av 2015.



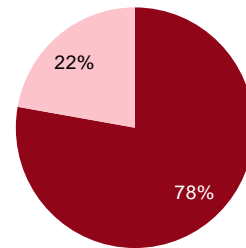
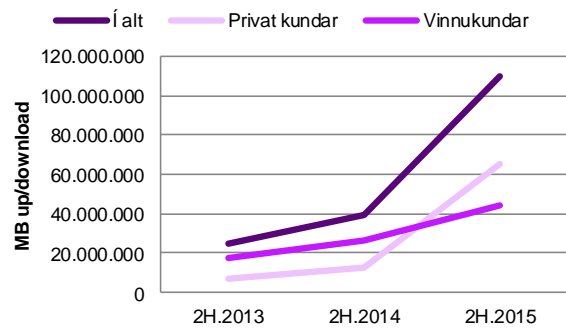
Frá seinnu hálvu av 2013 til seinnu hálvu av 2015 hækkaði nýtslan av VoIP ferðslu frá 36 tímum til 48 tímar fyri hvørt hald í miðal. Vinnulig haldari nýta í stóran mun VoIP. Vinnuligir haldarar nýta 99% av VoIP ferðsluni, svarandi til umleið 51 tímar fyri hvørt vinnu hald.

Datanýtslan heldur fram við at hækka. Í seinnu hálvu av 2015 nýttu fartelesfon felagar 110 milliónir MB up/download, svarandi til 2,064 MB fyri hvørt hald. Serliga privat nýtsla er hækka hetta tíðarskeiðið. Vodafone fór undir at veita 4G í juni 2015, ímeðan Føroya Tele fór undir at veita 4G í desember 2015. Harumframt fór Føroya Tele undir at veita datapakkar seint í juni 2015, sum fevna um nýtslu í Evropa.

Sjónvarp

Tað samlað talið av sjónvarpshaldum er minkað árliga við 1,5% síðan seinnu hálvu av 2013 til seinnu hálvu av 2015. Sjónvarp verður veitt við terrestriskum- og fylgisveinahaldum í Føroyum. Bara tveir veitarar eru fevndir av hagtølunum: Televarpið og Canaldigital. Aðrar fylgisveinabaseraðar tænastr kunnu vera móttiknar í Føroyum, men hesar eru ikki fevndar av hagtølunum. Televarpið bjóðar terrestrisk hald. Televarpið hevur 78% av marknaðnum, og viðførir hetta at Televarpið er tann størsti veitarin av sjónvarpstænastrum á tí føroyska marknaðinum. Canaldigital veitir fylgisveinahald, og hevur tann írestandi marknaðarpartin á 22%, seinnu hálvu av 2015.

Mobildata ferðsla



■ Terrestrisk sjónvarpshald ■ Fylgisveina antennuhald



Highlights⁴



Fixed-telephone networks

20,083 subscriptions (-3.52%)

Of which 2,684 are ISDN voice-channel equivalents (-8.56%) and 1,759 are VoIP subscriptions (+25.21%)



Mobile-cellular networks

53,312 subscriptions (-6.42%)

Of which 25,443 are prepaid (-12.61%)



Internet

17,694 fixed broadband subscriptions (+2.39%)

Of which 17,591 are DSL Internet subscriptions (+2.5%)



Traffic

7,295,512 min. outgoing mobile traffic to international (+55.13%)

5,046,842 min. VoIP traffic (+45.06%)

109,818,155 MB mobile data traffic (+111.29%)



Broadcasting

12,411 multichannel TV subscriptions (-1.53%)

Of which 2,758 are DTH satellite subscriptions (-9.96%)

⁴ The number of subscriptions is stated by the end of the period, while the amount of traffic is calculated for the entire period.



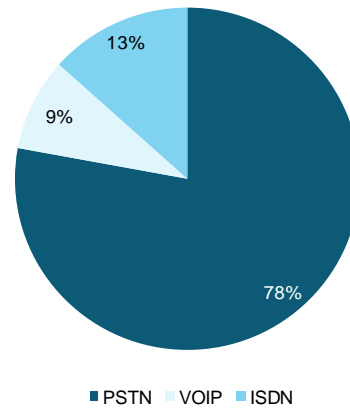
Summary

Fixed network

The amount of fixed-telephone subscriptions decreased to 20,083 subscriptions by second half of 2015. A decrease of 1,494 subscriptions from second half of 2013, equal to a yearly decrease of 4%.

78% of all fixed-telephone subscriptions are PSTN subscriptions, making PSTN the most common fixed-telephone technology on the Faroe Islands despite a steady decrease in subscriptions.

VoIP counts 9% of the fixed-telephone subscriptions by second half of 2015. An increase from 5% in second half of 2013.



Mobile network

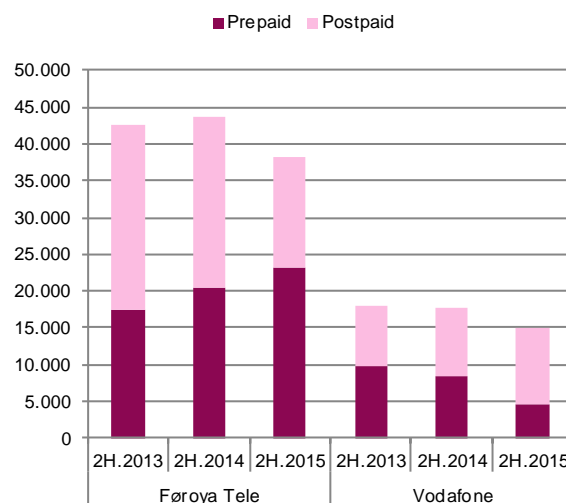
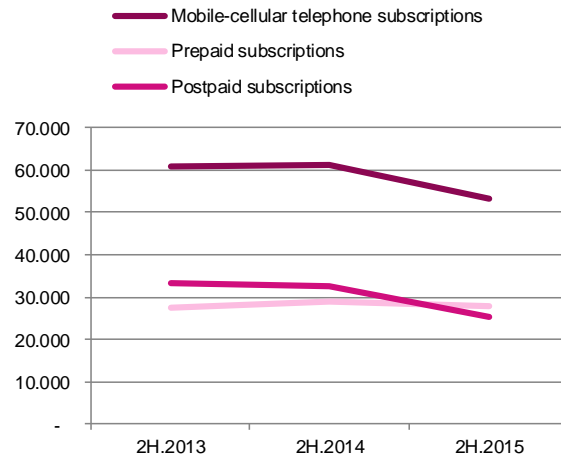
The number of mobile-telephone subscriptions decreased 7,558 subscriptions, equal to a yearly decrease of 6% from second half of 2013 to second half of 2015. However, the definition for a mobile subscription was adjusted to ITU standards in 2015. M2M and mobile-broadband subscriptions were discarded from the definition. These counted 3,682 subscriptions in second half of 2015. Reapplying these subscriptions into the equation the amount of mobile subscriptions decreased 3% yearly from second half of 2013 to second half of 2015. Meanwhile, the classification for an active prepaid subscription changed from an active-period of 6 to 3 months, affecting the development adversely.

In April 2014, product launches by both operators affected the statistical composition of pre- and postpaid subscriptions.

Ver, launched by Føroya Tele, is a series of prepaid mobile-telephone subscriptions, which partly have superseded postpaid subscriptions for private consumers. In second half of 2013, 56% of Føroya Tele's mobile-telephone subscriptions for private consumers were prepaid. This had increased to 82% by second half of 2015. Private subscriptions counted 99.7% of the total amount of prepaid subscriptions in second half of 2015.

Meanwhile, Vodafone launched RED, a series of postpaid mobile-telephone subscriptions for private consumers. The share of postpaid subscriptions by private consumers at Vodafone has subsequently increased from 32% in second half of 2013 to 62% in second half of 2015. Vodafone holds 59% of the postpaid mobile-telephone subscriptions for private consumers in second half of 2015.

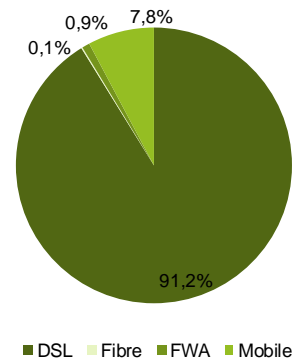
Føroya Tele holds a 72% market share, while Vodafone holds the remaining 28% of the mobile-network subscriber market.



Internet

Four technologies are used to offer broadband connections on the Faroe Islands; DSL, Fibre, FWA and mobile broadband.

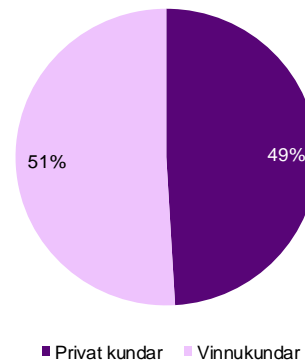
DSL is the dominating technology on the market. Of the broadband subscriptions, 91% are DSL based. VDSL2 technology was introduced on the Faroese marked in October 2015, and covers all of the Faroe Islands. VDSL2 has expanded the available broadband speed, from a maximum of 20 Mbit/s to 50 Mbit/s. However, due to the distance between DSLAM and the residence exceeding 900 meters, VDSL2 is only available to approximately 60% of the population. DSL broadband subscriptions with a connection speed of 30 Mbit/s and above counted 1,498 subscriptions in second half of 2015, equal to 9% of the total number of DSL connections.



Traffic

In second half of 2015, the consumption was 15 hours in average per fixed-telephone subscription. It is a yearly decrease of 14%, compared to the average of 21 hours in second half of 2013. This is caused by a reduction in fixed-telephone traffic consumed by private consumers. The private consumption went from 21 hours per subscription in second half in 2013, to 12 hours in average in second half of 2015. Business consumption increased from 20 to 21 hours in average per subscription.⁵

Outgoing fixed-telephone traffic

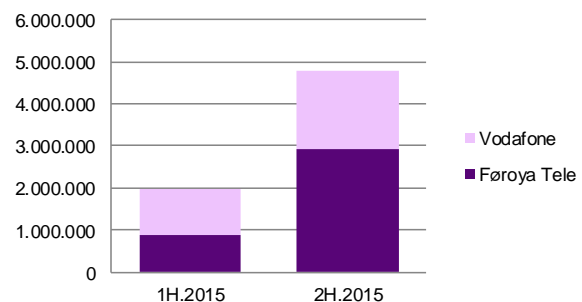


Consumption of mobile-telephone traffic increased from 12 hours to 20 hours per subscription from second half of 2013 to second half of 2015. Mobile-telephone traffic consumed by private consumers increased 7 hours in average per subscription from second half of 2013 to second half of 2015. Business consumption increased 8 hours per subscription. Presumably this grate increment has been a result of both operators introducing flat-rate subscriptions late in first half of 2015.⁶

Inbound roaming increased to 0.9 million minutes in second half of 2015. Equal to an increase of 19.6% from first to second half of 2015. An explanation to this development could be a great increase in tourism on the Faroe Islands. According to the High Commissioner's office (Rigsombuddet), the number of accommodations increased from approximately 90.000 nights in 2010 to about 140.000 nights in 2014.

Outbound roaming traffic increased from 2 million to 4.8 million minutes from first to second half of 2015.⁶ This is a presumable result of unlimited voice traffic

Outbound roaming



⁵ Fixed- and mobile-telephone consumption refers to outgoing traffic in this section.

⁶ Roaming data are in this section a comparison of first and second half of 2015, since information on in- and outbound roaming was gathered for the first time in first half of 2015.



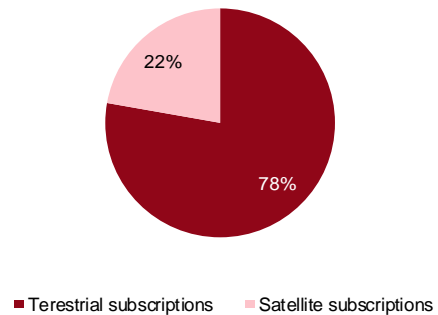
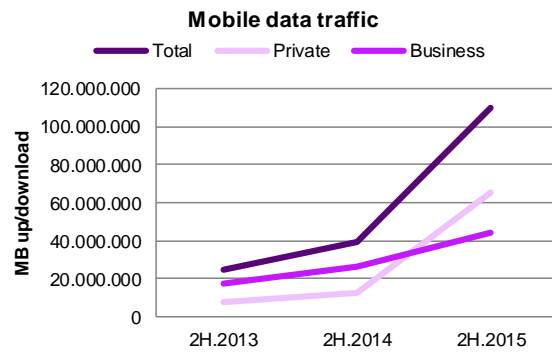
expanded to cover Europe by both operators at the beginning of second half of 2015.

From second half of 2013 to second half of 2015 the consumption of VoIP traffic has increased from 36 hours to 48 hours per subscription in average. VoIP is primarily consumed by business. Business subscribers consume 99% of the total VoIP traffic, equal to about 51 hours pr. business subscription.

Data consumption continues to increase. In second half of 2015, 110 million MB up/download were consumed by mobile-telephone subscribers, equal to 2,064 MB per subscription. Especially private consumption has grown during the period. Vodafone launched 4G on the Faroe Islands in June 2015, while Føroya Tele launched 4G in December 2015. Furthermore, Føroya Tele introduced data packages covering usage in Europe in late June 2015.

TV

The overall amount of television subscriptions has decreased 1.5% yearly from second half of 2013 to second half of 2015. Television is offered by terrestrial and satellite subscriptions on the Faroe Islands. Only two operators are included in the statistics, Televarpið and Canal Digital. Other satellite-based products can be received in the Faroe Islands, but these are not included in the statistics. Televarpið⁷ offers terrestrial subscriptions. Televarpið holds a 78% market share, making it the largest provider of TV-broadcasting on the Faroese market. Canal Digital offers satellite subscriptions, and holds the remaining market share of 22% by the end of second half of 2015.



⁷ Televarpið is a subsidiary of Føroya Tele.



Fastnet/ Fixed-telephone Networks

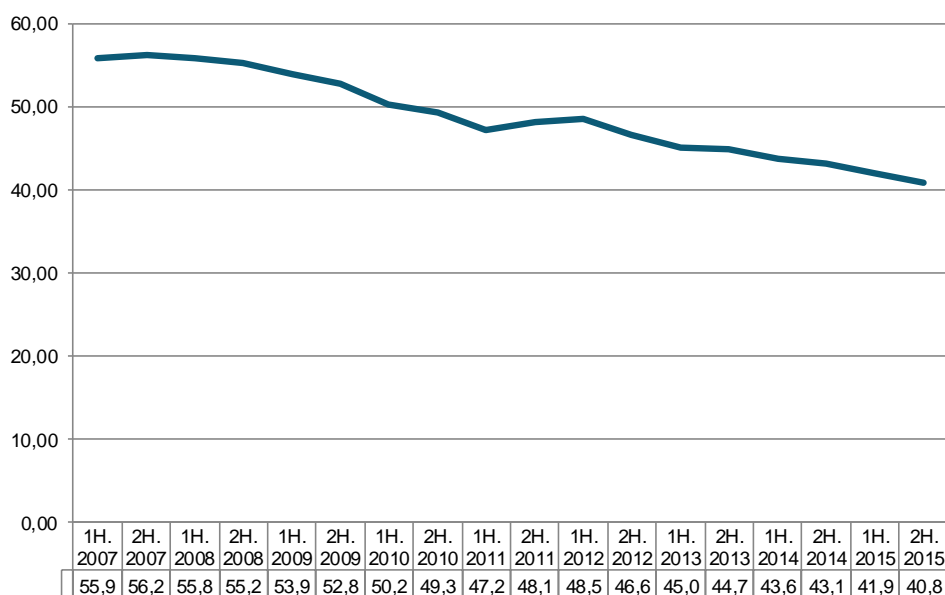
Talva 1 – Høvuðsábendingar innan fastnet

Table 1 – Main indicators in the fixed-telephone networks

	Seinast í / End of:	2H.2013	2H.2014	2H.2015
Haldaralinjur í alt (ITU 2 i112)				
Fixed-telephone subscriptions total		21.577	20.999	20.083
Analogar haldaralinjur (ITU 3 i112a)				
Analogue fixed-telephone lines		17.245	16.451	15.640
VOIP hald (ITU 4 i112IP)				
VoIP subscriptions		1.122	1.574	1.759
ISDN javngildar talurásir (ITU 9 i28c)				
ISDN, voice-channel equivalents		3.210	2.974	2.684
ISDN 2 javngildar talurásir (ITU 9 i28c)				
ISDN-2 voice-channel equivalents		1.830	1.624	1.454
ISDN-30 javngildar talurásir (ITU 9 i28c)				
ISDN-30 voice-channel equivalents		1.380	1.350	1.230
Fastnettelefonnummur porteraði, innangandi (ITU 10 i112pt)				188
Fixed-telephone number ported, incoming				
Haldaralinjur fyri hvørjar 100 íbúgvár (ICT A1)				
Fixed telephone lines per 100 inhabitants		44,79	43,17	40,83

Ritmynd 1 – Haldaralinjur fyri hvørjar 100 íbúgvár (ICT A1)

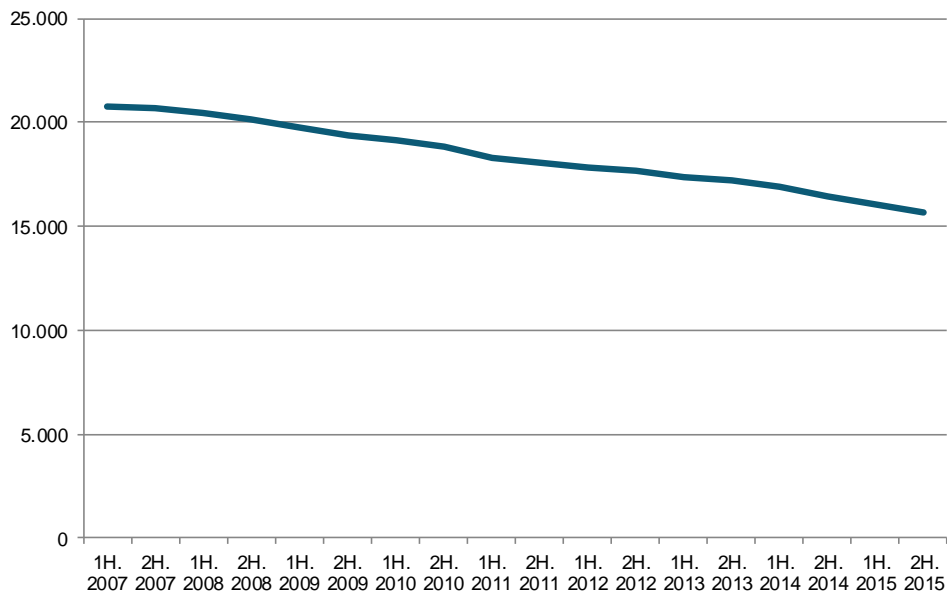
Graph 1 – Fixed telephone lines per 100 inhabitants



Talva 2 – Haldaralinjur (ITU 2 i112)
 Table 2 – Fixed-telephone subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	21.577	20.999	20.083	100%	100%	100%	-3,52%
Privat kundar Private	14.156	13.533	12.713	65,61%	64,45%	63,30%	-5,23%
Vinnukundar Business	7.421	7.466	7.370	34,39%	35,55%	36,70%	-0,34%
Føroya Tele	17.945	17.414	16.723	83,17%	82,93%	83,27%	-3,46%
Vodafone	3.632	3.585	3.360	16,83%	17,07%	16,73%	-3,82%

Ritmynd 2 – Haldaralinjur (ITU 2 i112)
 Graph 2 – Fixed-telephone subscriptions



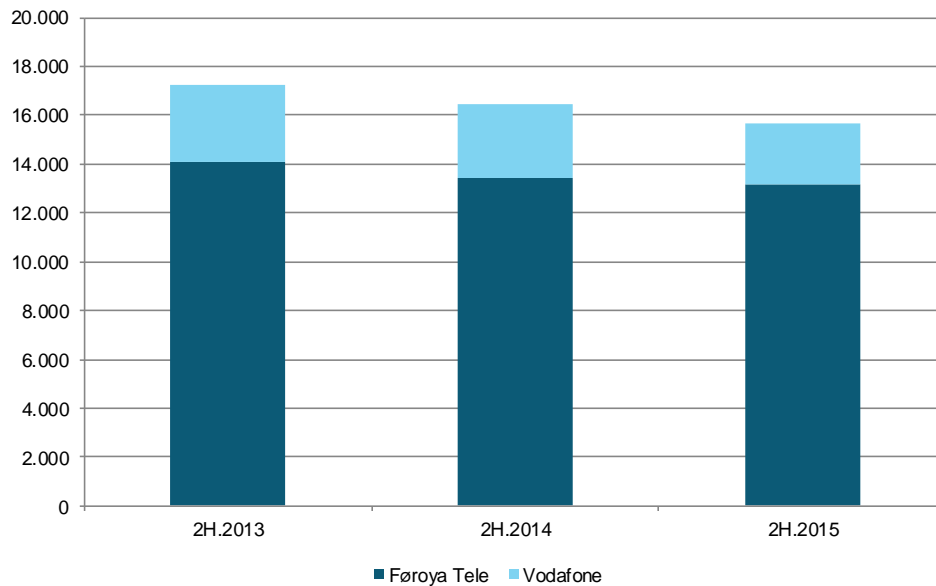
Talva 3 – Analogar haldaralinjur (ITU 3 i112a)

Table 3 – Analogue fixed-telephone lines

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	17.245	16.451	15.640	100%	100%	100%	-4,77%
Privat kundar Private	13.712	13.115	12.372	81,29%	79,72%	79,10%	-5,01%
Vinnukundar Business	3.533	3.336	3.268	20,95%	20,28%	20,90%	-3,82%
Føroya Tele	14.092	13.409	13.182	83,55%	81,51%	84,28%	-3,28%
Vodafone	3.153	3.042	2.458	18,69%	18,49%	15,72%	-11,71%

Ritmynd 3 – Marknaðarpartur hjá veitarunum

Graph 3 – Market share by operator



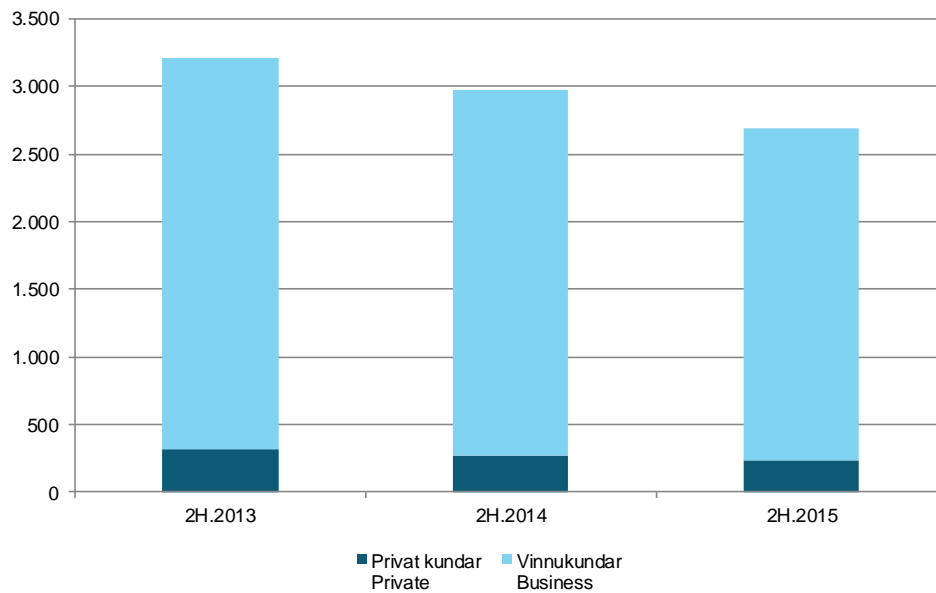
Talva 4 – ISDN hald (ITU 8 i28)

Table 4 – ISDN subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvöktur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	3.210	2.974	2.684	100%	100%	100%	-8,56%
Privat kundar Private	312	268	232	9,72%	9,01%	8,64%	-13,77%
Vinnukundar Business	2.898	2.706	2.452	90,28%	90,99%	91,36%	-8,02%
Føroya Tele			2.352			87,63%	
Vodafone			332			12,37%	

Ritmynd 4 – ISDN marknaðargongd

Graph 4 – ISDN market development



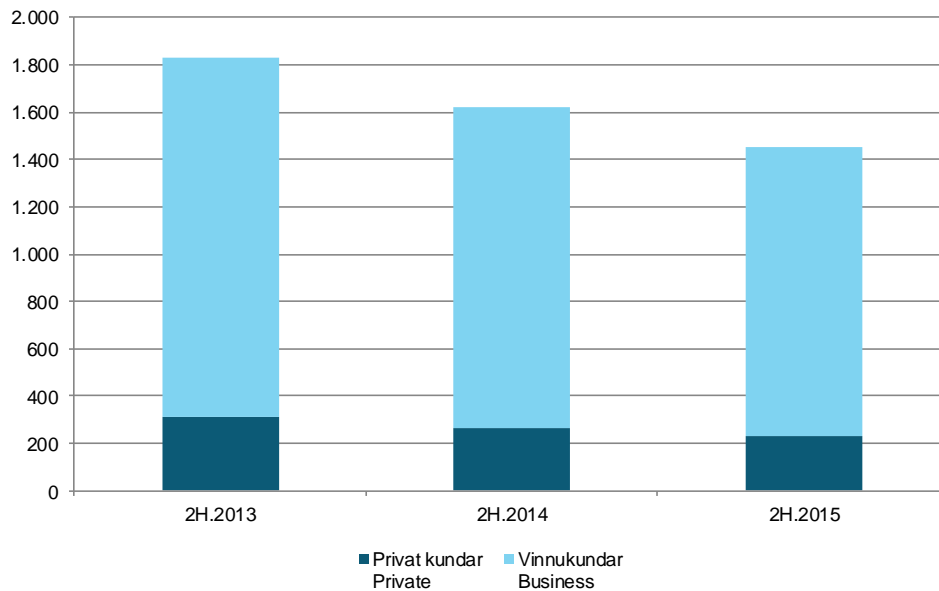
Talva 5 – ISDN 2 javngildar talurásir (ITU 9 i28c)

Table 5 – ISDN 2 voice-channel equivalents

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	1.830	1.624	1.454	100%	100%	100%	-10,86%
Privat kundar Private	312	268	232	17,05%	16,50%	15,96%	-13,77%
Vinnukundar Business	1.518	1.356	1.222	82,95%	83,50%	84,04%	-10,28%
Føroya Tele			1.272			87,48%	
Vodafone			182			12,52%	

Ritmynd 5 – ISDN 2 marknaðargongd

Graph 5 – ISDN 2 market development



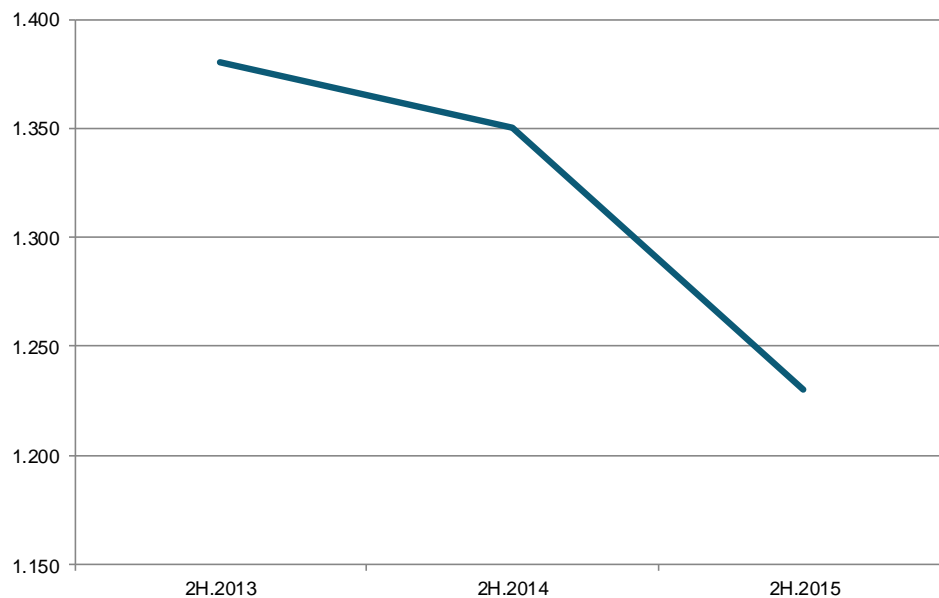
Talva 6 – ISDN 30 javngildar talurásir (ITU 9 i28c)

Table 6 – ISDN 30 voice-channel equivalents

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvöktur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	1.380	1.350	1.230	100%	100%	100%	-5,59%
Privat kundar Private	0	0	0	0%	0%	0%	
Vinnukundar Business	1.380	1.350	1.230	100%	100%	100%	-5,59%
Føroya Tele			1.080			87,80%	
Vodafone			150			12,20%	

Ritmynd 6 – ISDN 30 marknaðargongd

Graph 6 – ISDN 30 Market development



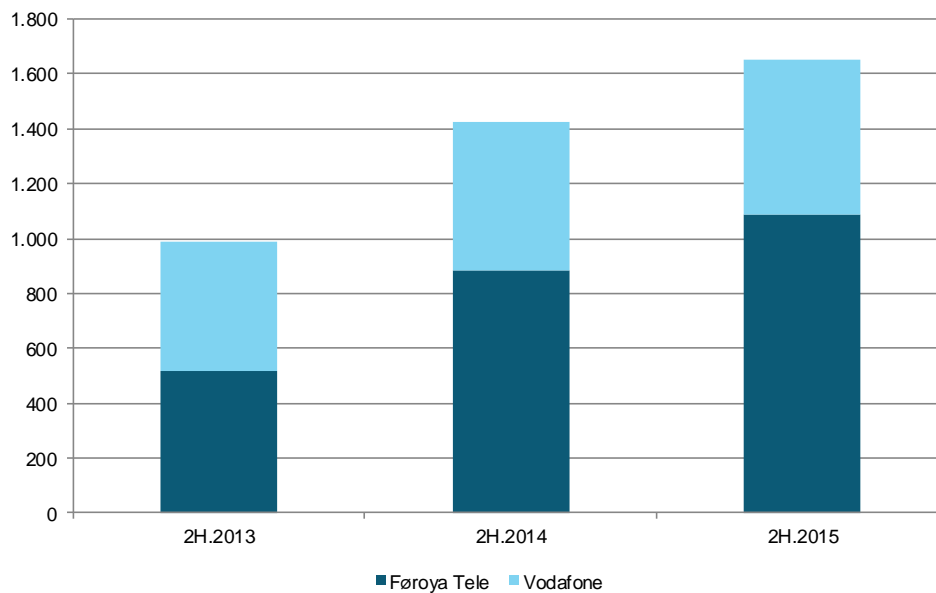
Talva 7 – VoIP hald (ITU 4 i112IP)

Table 7 – VoIP subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	1.122	1.574	1.759	100%	100%	100%	25,21%
Privat kundar Private	132	150	109	12%	10%	6%	-9,13%
Vinnukundar Business	990	1.424	1.650	88%	90%	94%	29,10%
Føroya Tele	519	885	1.087	46,26%	56,23%	61,80%	44,72%
Vodafone	471	539	563	41,98%	34,24%	32,01%	9,33%

Ritmynd 7 – Marknaðarpartur hjá veitarunum

Graph 7 – Market share by operator



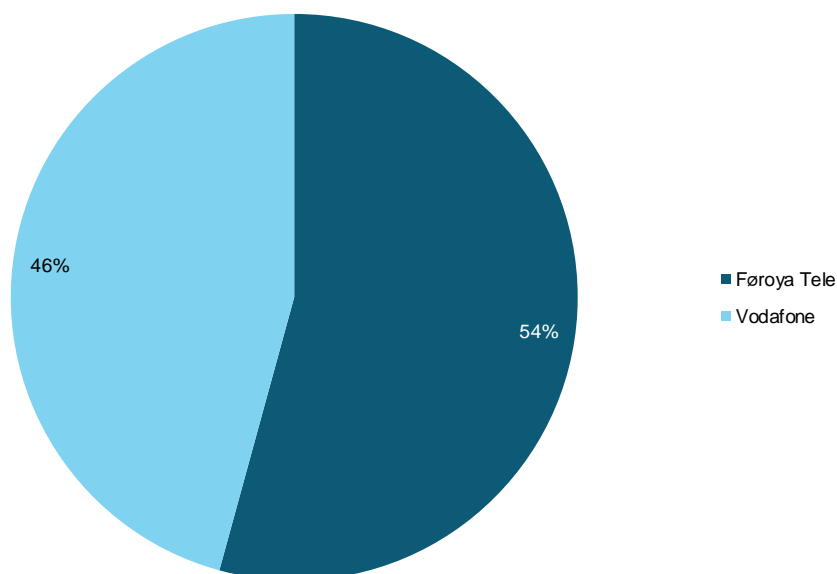
Talva 8 – Fastnettelefonnummur porteraði, mottikin (ITU 10 i112pt)⁸

Table 8 – Fixed-telephone number ported, incoming

	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2014	1H.2015	2H.2015	2H.2014	1H.2015	2H.2015	
Í alt Total		200	188		100%	100%	-6,00%
Føroya Tele		120	102		60%	54%	-15,00%
Vodafone		80	86		40%	46%	7,50%

Ritmynd 8 – Marknaðarpartur hjá veitarunum

Graph 8 – Market share by operator



⁸ Við tað at vit bert hava ein veitara av fastneti, verða fastnet nummur í Føroyum flutt millum veitararnar við at broyta veitaraforval. Since there is only one provider of the physical fixed network, fixed numbers are ported by changing the carrier pre-selection prefix.

Data frá seinnu hálvu av 2015 eru samanborin við data frá fyrstu hálvu av 2015, orsakað av at eingin data eru samlað um porteraði fastnet nummur, eldri enn frá 2015. Data from second half of 2015 are compared to data from first half of 2015, due to no collected data on ported fixed-telephone numbers prior to 2015.



Fartelefoni/ Mobile-cellular Networks

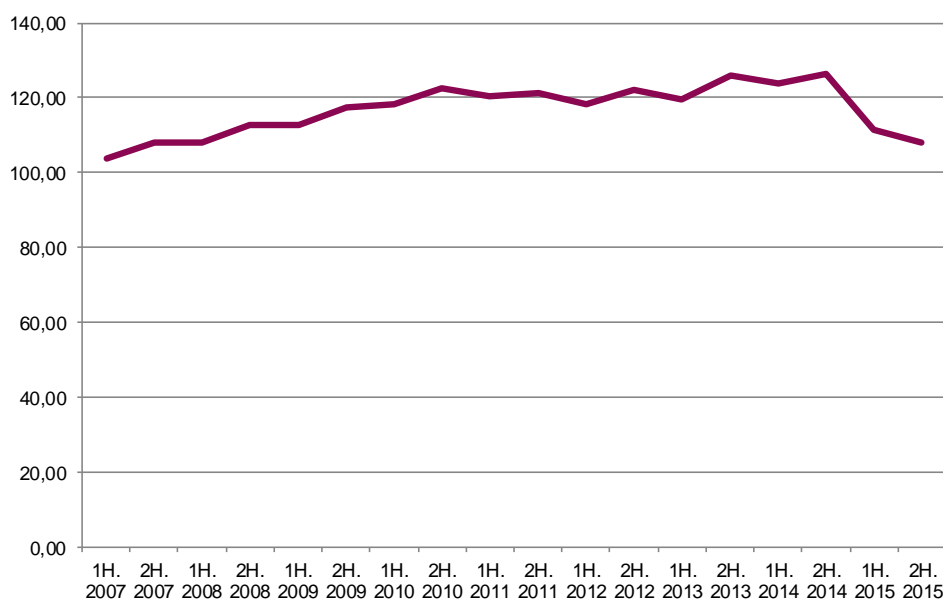
Talva 9 – Høvuðsábendingar innan fartelefoni

Table 9 – Main indicators in the mobile-cellular networks⁹

	Seinast í / End of:	2H.2013	2H.2014	2H.2015
Fartelefonhald (ITU 11 i271)				
Mobile-cellular telephone subscriptions		60.771	61.388	53.213
Frammanundan goldin fartelefonhald (ITU 11a i271p)				
Prepaid mobile-cellular telephone subscriptions		27.455	28.892	27.770
Eftirgoldin fartelefonhald (ITU 11b)				
Postpaid mobile-cellular telephone subscriptions		33.316	32.496	25.443
Fartelefonnummur porteraði, inngangandi (ITU 16 i271pt)				1.921
Mobile-cellular numbers ported, incoming				
Fartelefonhald fyrir hvørjar 100 íbúgvar (ICT A2)				
Mobile-cellular telephone subscriptions per 100 inhabitants		126,14	126,19	108,17

Ritmynd 9 – Fartelefonhald fyrir hvørjar 100 íbúgvar (ICT A2)

Graph 9 – Mobile-cellular telephone subscriptions per 100 inhabitants



⁹ Fartelefonhald:

Grundarlagið undir hesari taluni er laga til ITU leiðreglur. Hetta hevur havt við sær minking av fartelefonhaldum. Dedikeraði mobil breiðbandshald og telemetri vóru partur av taluni áðrenn 2015. Tølini fyrri seinnu hálvu av 2015 kunnu tískil ikki verða beinleiðis sammett við undanfarin tíðarskeið. Dedikeraði mobil breiðbandshald og telemetri taldu 3.682 hald í seinnu hálvu av 2015. Harumframt broyttist tíðarskeiðið, har frammanundan goldin hald skulu verða nýtt til tess at vera mett virkin, frá 6 til 3 mánar.

Mobile-cellular telephone subscriptions:

The basis for this figure has been adjusted to ITU standard. This has influenced the decrease in mobile-telephone subscriptions. Dedicated mobile-broadband subscriptions and telemetry was included in this figure as postpaid subscriptions prior to 2015. The numbers for second half of 2015 are therefore not directly comparable to the previous periods. Dedicated mobile-broadband and telemetry counted 3,682 subscriptions in second half 2015. Furthermore, the period in which a prepaid subscription counted as active went from 6 to 3 months.



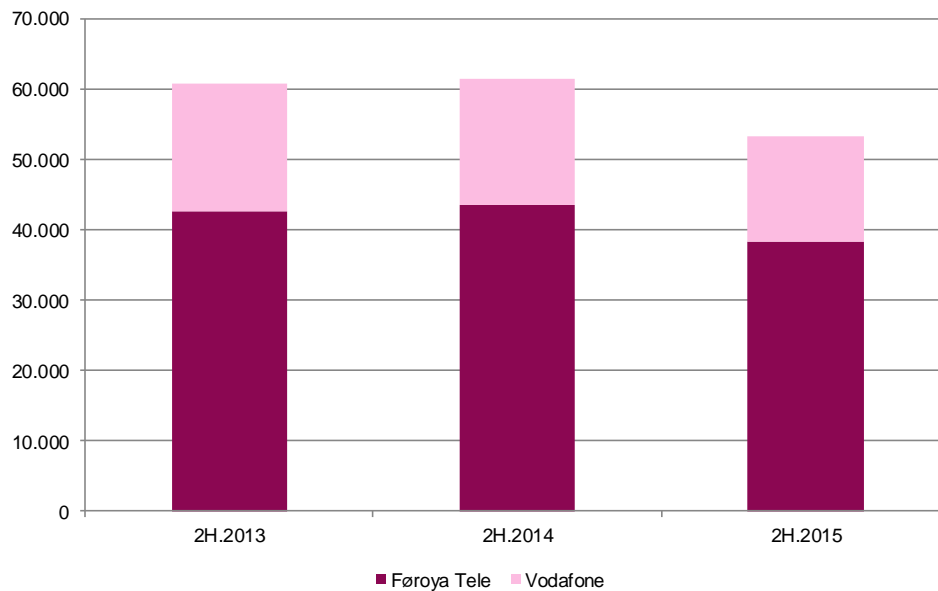
Talva 10 – Fartelefonhald (ITU 11 i271)

Table 10 – Mobile-cellular telephone subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	60.771	61.388	53.213	100%	100%	100%	-6,42%
Privat kundar Private	45.966	46.069	40.180	75,64%	75,05%	75,51%	-6,51%
Vinnukundar Business	14.805	15.319	13.033	24,36%	24,95%	24,49%	-6,18%
Føroya Tele	42.714	43.599	38.336	70,29%	71,02%	72,04%	-5,26%
Vodafone	18.057	17.789	14.877	29,71%	28,98%	27,96%	-9,23%

Ritmynd 10 – Marknaðarpartur hjá veitarunum

Graph 10 – Market shares by operator



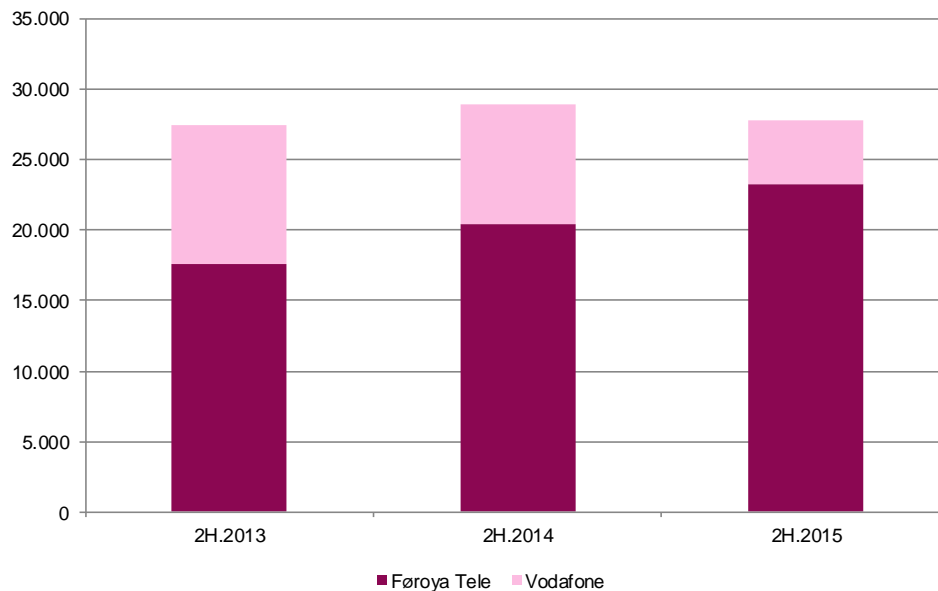
Talva 11 – Frammanundan goldin fartelesfonhald (ITU 11a i271p)

Table 11 – Prepaid mobile-cellular telephone subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	27.455	28.892	27.770	100%	100%	100%	0,57%
Privat kundar Private	27.291	28.746	27.685	99,40%	99,49%	99,69%	0,72%
Vinnukundar Business	164	146	85	0,60%	0,51%	0,31%	-28,01%
Føroya Tele	17.540	20.375	23.216	63,89%	70,52%	83,60%	15,05%
Vodafone	9.915	8.517	4.554	36,11%	29,48%	16,40%	-32,23%

Ritmynd 11 – Marknaðarpartur hjá veitarunum

Graph 11 – Market shares by operator



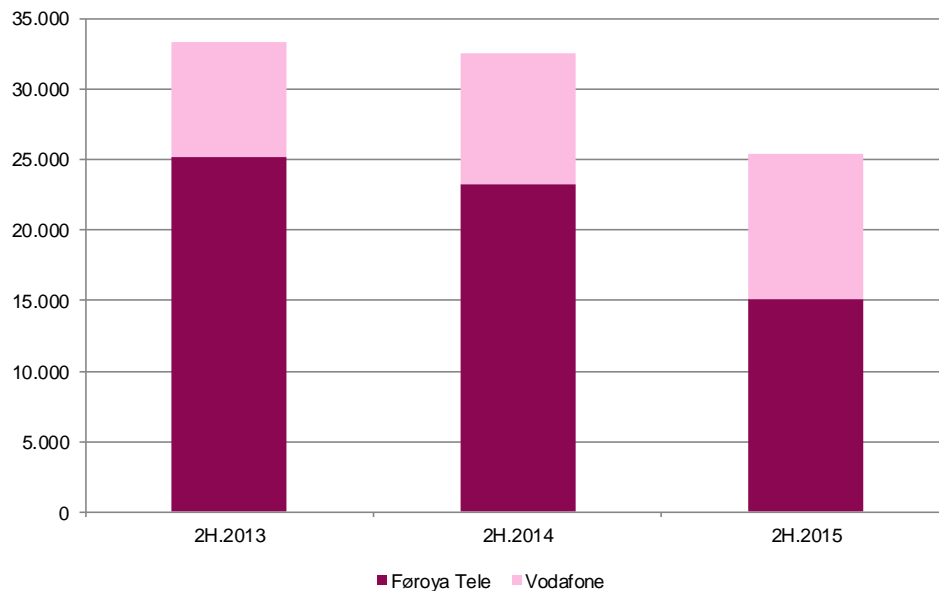
Talva 12 – Eftirgoldin fartelesfonhald (ITU 11b)

Table 12 – Postpaid mobile-cellular telephone subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	33.316	32.496	25.443	100%	100%	100%	-12,61%
Privat kundar Private	18.675	17.323	12.495	56,05%	53,31%	49,11%	-18,20%
Vinnukundar Business	14.641	15.173	12.948	43,95%	46,69%	50,89%	-5,96%
Føroya Tele	25.174	23.224	15.120	75,56%	71,47%	59,43%	-22,50%
Vodafone	8.142	9.272	10.323	24,44%	28,53%	40,57%	12,60%

Ritmynd 12 – Marknaðarpartur hjá veitarunum

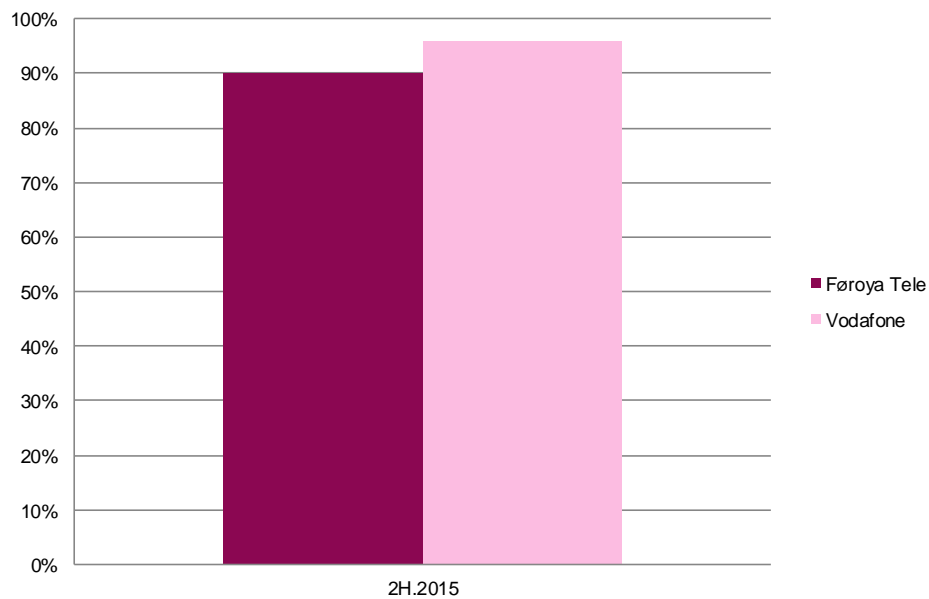
Graph 12 – Market shares by operator



Talva 13 – Prosentpartur av fólkinum, ið hevur atgongd til 3G ella betri (ITU 15 i271G)¹⁰
Table 13 – Percentage of the populations covered by at least a 3G mobile network

	Tal Number			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	
Føroya Tele			90%	
Vodafone			96%	

Ritmynd 13 – Prosentpartur av fólkinum, ið hevur atgongd til 3G ella betri hjá veitarunum
Graph 13 – Percentage of the populations covered by at least a 3G mobile network, by operator



¹⁰ Data um útbreiðsluna av 3G hjá Føroya Tele eru frá mai 2015
 The data on 3G coverage at Føroya Tele is from May 2015.



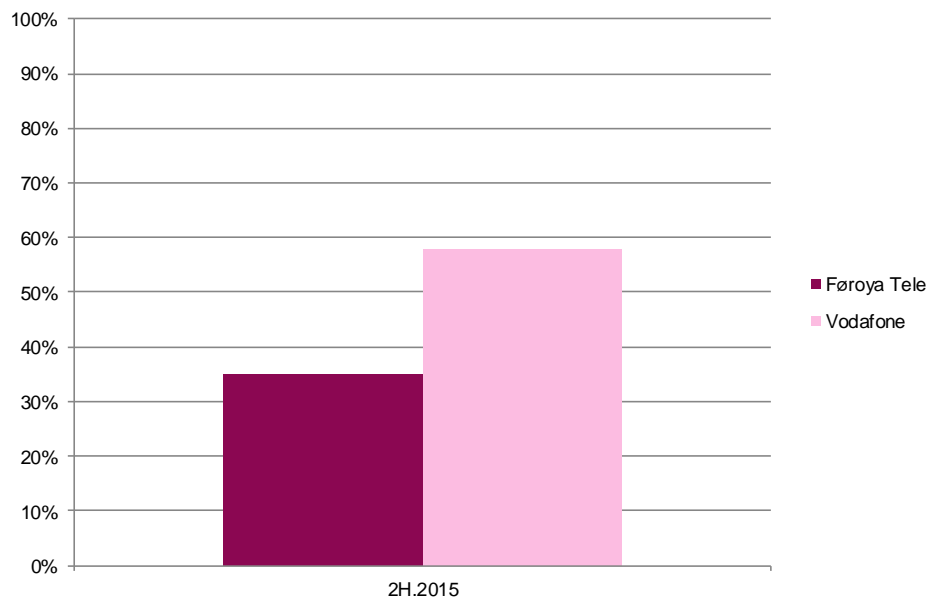
Talva 14 – Prosentpartur av fólkinum ið hevur atgongd til 4G

Table 14 – Percentage of the populations covered by a 4G mobile network

	Tal Number			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	
Føroya Tele			35%	
Vodafone			58%	

Ritmynd 14 – Prosentpartur av fólkinum ið hevur atgongd til 4G hjá veitarunum

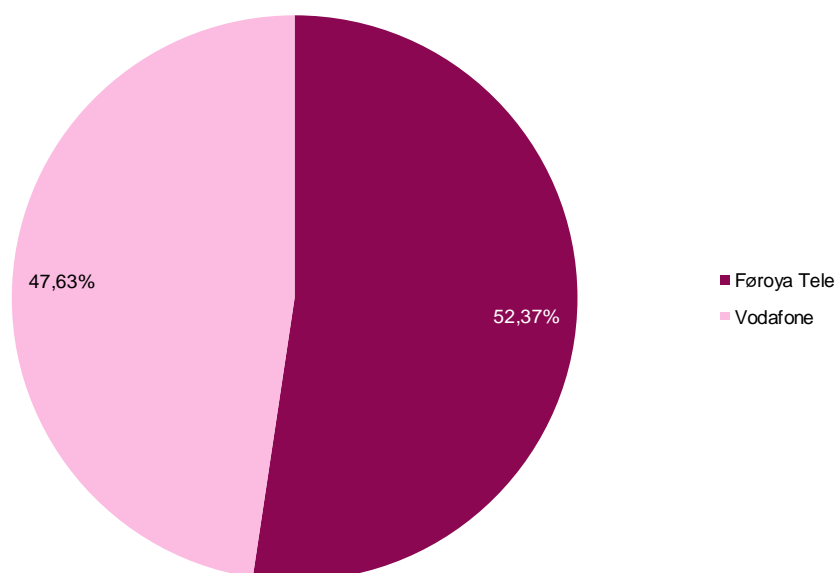
Graph 14 – Percentage of the populations covered by a 4G mobile network, by operator



Talva 15 – Porteraði fartelefónummur, mottikin (ITU 16 i271pt)¹¹
 Table 15 – Mobile-cellular numbers ported, incoming

	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2014	1H.2015	2H.2015	2H.2014	1H.2015	2H.2015	
Í alt Total		1.017	1.921		100%	100%	88,89%
Privat kundar Private		692	1.516		68,04%	78,92%	119,08%
Vinnukundar Business		325	405		31,96%	21,08%	24,62%
Føroya Tele		722	1.006		70,99%	52,37%	39,34%
Vodafone		295	915		29,01%	47,63%	210,17%

Ritmynd 15 – Marknaðarpartur hjá veitarunum
 Graph 15 – Market shares by operator



¹¹ Upplýsingar frá seinnu hálvu av 2015 eru samanborin við upplýsingar frá fyrru hálvu av 2015, orsakað av at eingin upplýsingar eru samlað um porteraði fartelefónummur, eldri enn frá 2015.
 Data from second half of 2015 are compared to data from first half of 2015, due to no collected data on ported mobile-cellular numbers prior to 2015.



Internet/ Internet

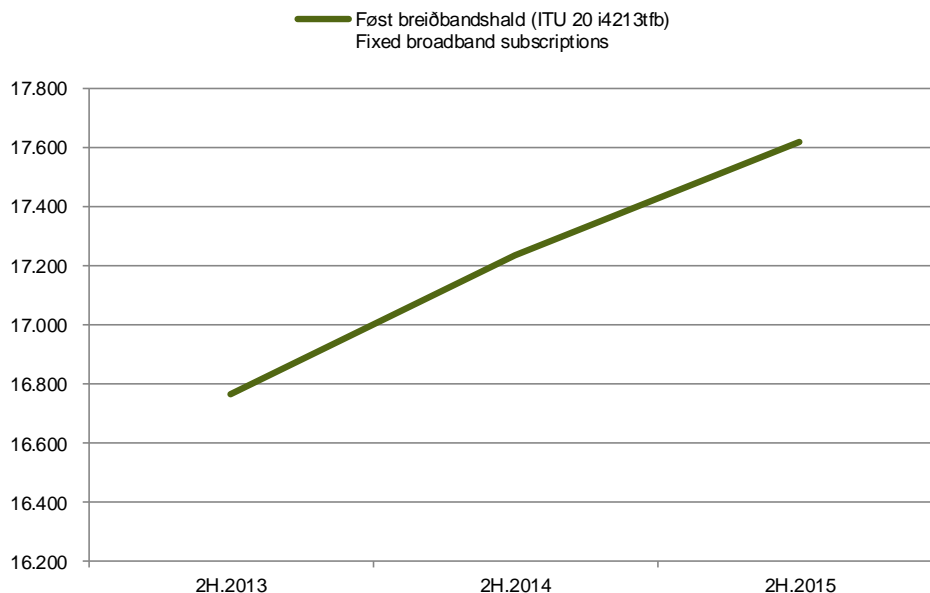
Talva 16 – Høvuðsábendingar innan internethald

Table 16 – Main indicators in the Internet subscriptions

	Seinast í / End of:	2H.2013	2H.2014	2H.2015
Føst breiðbandshald (ITU 20 i4213tfb)				
Fixed broadband subscriptions		16.765	17.234	17.619
DSL internethald (ITU 20b i4213dsl)				
DSL Internet subscriptions		16.744	17.208	17.591
Fibur internethald (ITU 20c i4213ftth/b)				
Fibre Internet subscriptions		21	26	28
Fastnet breiðband kundar við hvørjar 100 íbúgvar (ICT A3)				
Fixed-broadband Internet subscribers per 100 inhabitants		34,80	35,43	35,82
Tráðleys breiðbandshald (ITUb 22 i271twb)				
Wireless-broadband subscriptions		1.730	1.671	1.672
Terrestrisk føst tráðleyst breiðbandshald (ITU 24 ii271fw)				
Terrestrial fixed wireless broadband subscriptions		87	129	173
Dedikeraði fartelegni breiðbandshald (ITU 25 i271mw)				
Dedicated mobile-broadband subscriptions		1.643	1.542	1.499
Fartelefon breiðbandshald fyri hvørjar 100 íbúgvar (ICT A5)				
Mobile-broadband subscriptions per 100 inhabitants		3,41	3,17	3,05

Ritmynd 16 – Føst breiðbandshald

Graph 16 – Fixed broadband subscriptions



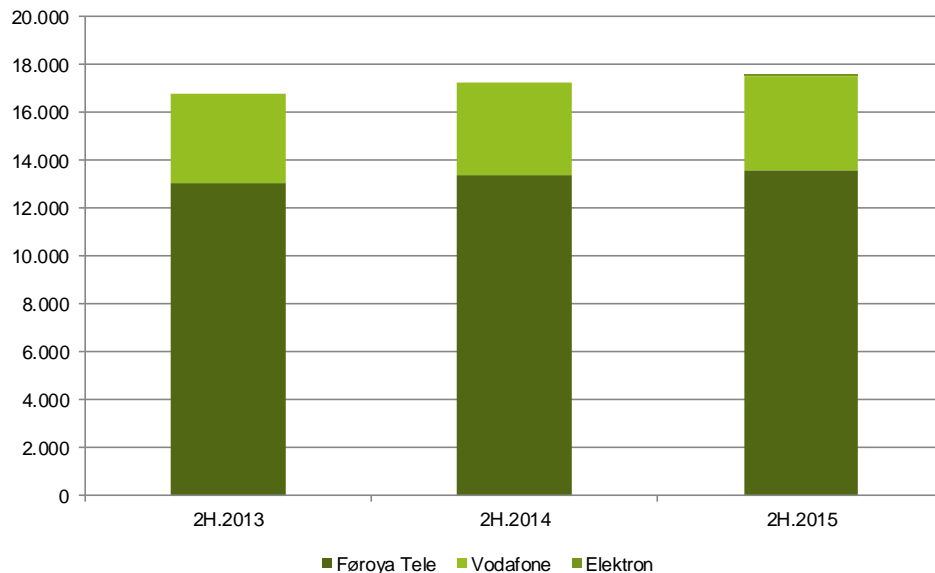
Talva 17 – Føst breiðbandshald (ITU 20 i4213tfb)¹²

Table 17 – Fixed broadband subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	16.765	17.234	17.619	100%	100%	100%	2,52%
Privat kundar Private	13.335	13.688	14.167	79,54%	79,42%	80,41%	3,07%
Vinnukundar Business	3.430	3.546	3.452	20,46%	20,58%	19,59%	0,32%
Føroya Tele	13.045	13.371	13.610	77,81%	77,59%	77,25%	2,14%
Vodafone	3.720	3.863	3.937	22,19%	22,41%	22,35%	2,88%
Elektron			72			0,41%	

Ritmynd 17 – Fastnet breiðband kundar við hvørjar 100 íbúgvar (ICT A4)

Graph 17 – Fixed-broadband Internet subscribers per 100 inhabitants



¹² Upptøkan av Elektron í hagtølini merkir, at indikatorarnir fyrri seinnu hálvu av 2015 eru ikki beinleiðis sambæriligir við undanfarin tíðarskeið. Víst verður til formælið.

The inclusion of Elektron into the statistics means that the affected indicators for second half of 2015 are not directly comparable to previous periods, c.f. preface.



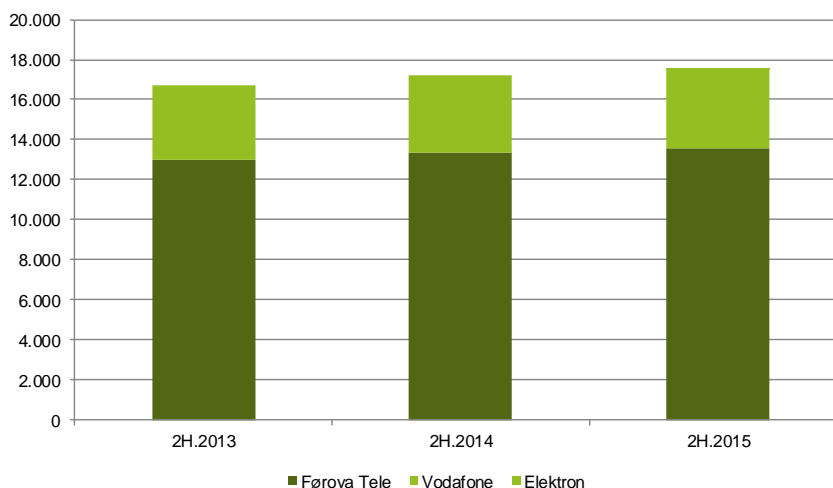
Talva 18 – DSL internethald (ITU 20b i4213dsl) ¹³

Table 18 – DSL Internet subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvöktur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	16.744	17.208	17.591	100%	100%	100%	2,50%
Privat kundar Private	13.335	13.688	14.167	79,64%	79,54%	80,54%	3,07%
Vinnukundar Business	3.409	3.520	3.424	20,36%	20,46%	19,46%	0,22%
Við ferð / Speed							
256 Kbits upp til men undir 2 Mbit/s 256 Kbits to less than 2 Mbit/s	1.022	633	323	6,10%	3,68%	1,84%	-43,78%
2 Mbit/s upp til men undir 10 Mbit/s 2 Mbit/s to less than 10 Mbit/s	11.079	11.227	5.473	66,17%	65,24%	31,11%	-29,72%
10 Mbit/s ella hægri 10 Mbit/s and above	4.643	5.348	11.795	28%	31%	67%	59,39%
10 Mbit/s upp til men undir 30 Mbit/s 10 Mbit/s to less than 30 Mbit/s			10.297			58,54%	
30 Mbit/s upp til men undir 50 Mbit/s 30 Mbit/s to less than 50 Mbit/s			896			5,09%	
50 Mbit/s upp til men undir 100 Mbit/s 50 Mbit/s to less than 100 Mbit/s			601			3,42%	
100 Mbit/s upp til men undir 1 Gbit/s 100 Mbit/s to less than 1 Gbit/s			1			0,01%	
Við ferð 1 Gbit/s ella hægri Speed 1 Gbit/s and above			0				
Føroya Tele	13.026	13.350	13.590	77,80%	77,58%	77,26%	2,14%
Vodafone	3.718	3.858	3.935	22,20%	22,42%	22,37%	2,88%
Elektron			66			0,38%	

Ritmynd 18 – Marknaðarpartur hjá veitarunum

Graph 18 – Market shares by operator



¹³ Bólkingin av DSL haldum er rættað til tess at kunna vera í samsvari eftir ITU rættninglinjur. Hesar rættingar hava elvt til eina broyting í, hvussu hald verða bólkaði við ferð. Víst verður til fótnotu formælið.

The grouping of DSL subscriptions has been corrected in order to comply with ITU guidelines. These corrections have resulted in a shift in how subscriptions are being grouped by speed, c.f. preface.

Uptøkan av Elektron í hagtølini merkir, at indikatorarnir fyri seinnu hálvu av 2015 eru ikki beinleiðis sambæriligir við undanfarnin tíðarskeið. Víst verður til formælið.

The inclusion of Elektron into the statistics means that the affected indicators for second half of 2015 are not directly comparable to previous periods, c.f. preface.



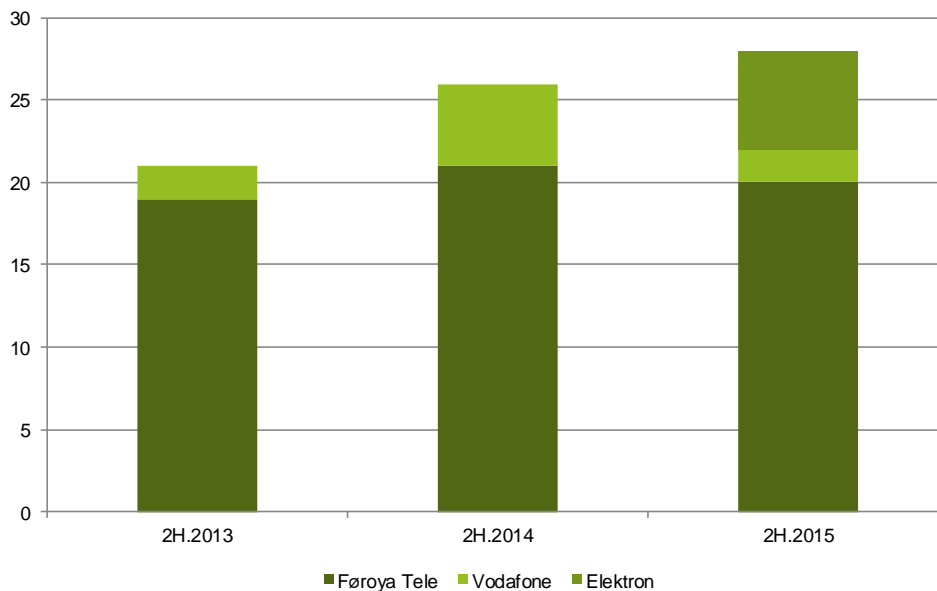
Talva 19 – Fipur internethald (ITU 20c i4213ftth/b)

Table 19 – Fibre Internet subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	21	26	28	100%	100%	100%	15,47%
Privat kundar Private	0	0	0	0,00%	0,00%	0%	
Vinnukundar Business	21	26	28	100,00%	100,00%	100%	15,47%
Føroya Tele	19	21	20	90,48%	80,77%	71,43%	2,60%
Vodafone	2	5	2	9,52%	19,23%	7,14%	0%
Elektron			6			21,43%	

Ritmynd 19 – Marknaðarpartur hjá veitarunum

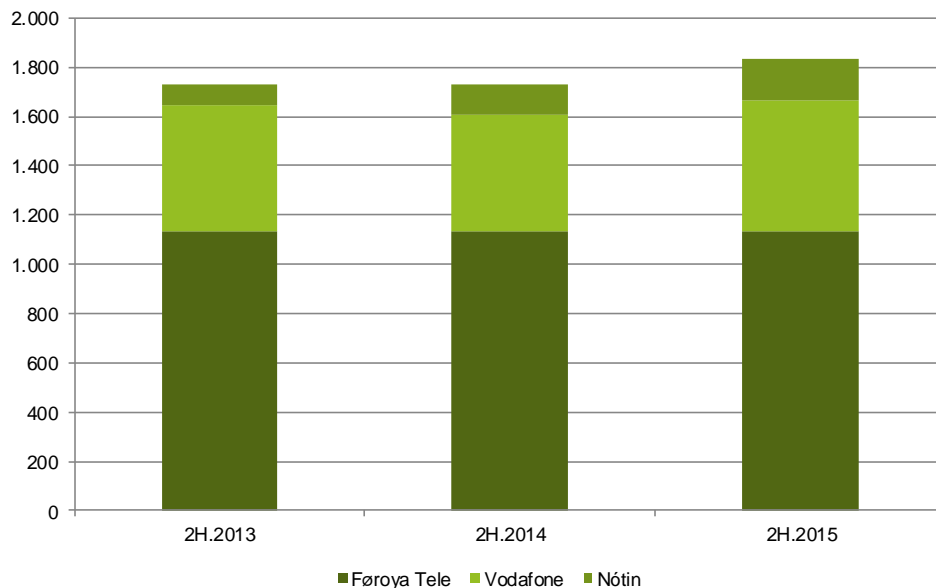
Graph 19 – Market shares by operator



Tavla 20 – Tráðleys breiðbandshald (ITU 22 i271twb)
 Table 20 – Wireless-broadband subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	1.730	1.671	1.672	100%	100%	100%	-1,69%
Privat kundar Private	484	452	445	27,98%	27,05%	27%	-4,11%
Vinnukundar Business	1.246	1.219	1.227	72,02%	72,95%	73%	-0,77%
Føroya Tele	1.132	1.132	1.132	65,43%	67,74%	67,70%	0,00%
Vodafone	516	475	533	29,83%	28,43%	31,88%	1,63%
Nótin	82	122	169	4,74%	7,30%	10,11%	43,56%

Ritmynd 20 – Fartelefon breiðbandshald fyri hvørjar 100 íbúgvar (ICT A5)
 Graph 20 – Mobile-broadband subscriptions per 100 inhabitants



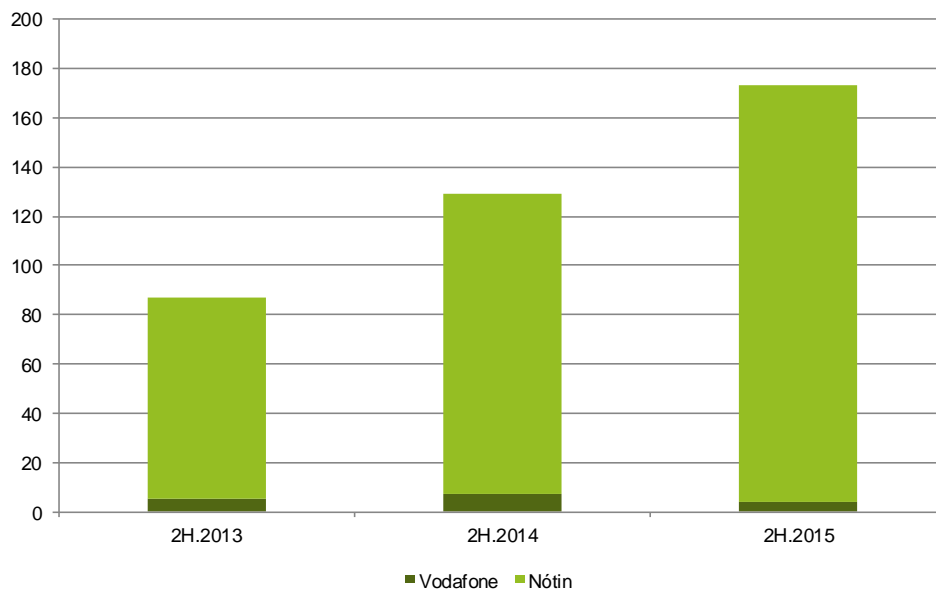
Talva 21 – Terrestrisk fóst trádleys breiðbandshald (ITU 24 ii271fw)

Table 21 – Terrestrial fixed wireless broadband subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvöxstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	87	129	173	100%	100%	100%	41,01%
Privat kundar Private	82	125	160	94,25%	96,90%	92%	39,69%
Vinnukundar Business	5	4	13	5,75%	3,10%	8%	61,25%
Vodafone	5	7	4	5,75%	5,43%	2,31%	-10,56%
Nótin	82	122	169	94,25%	94,57%	97,69%	43,56%

Ritmynd 21 – Terrestrisk fóst trádleys breiðbandshald – ferð

Graph 21 – Terrestrial fixed wireless broadband subscriptions by speed



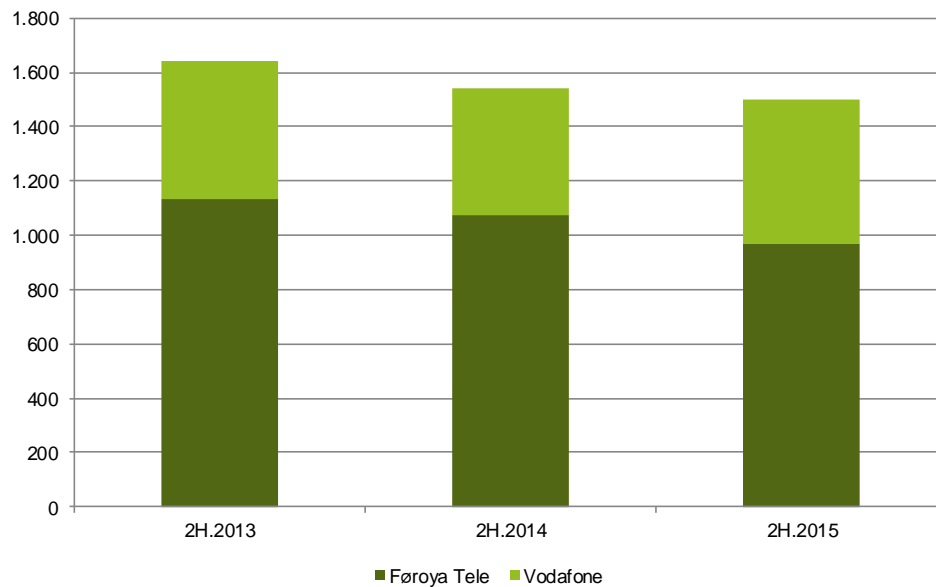
Talva 22 – Dedikeraði fartelefoni breiðbandshald (ITU 25 i271mw)

Table 22 – Dedicated mobile-broadband subscriptions

Seinast í / End of:	Tal Number			Marknaðarpartar Market share			Ársvöktur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	1.643	1.542	1.499	100%	100%	100%	-4,48%
Privat kundar Private	402	327	285	24,47%	21,21%	19%	-15,80%
Vinnukundar Business	1.241	1.215	1.214	75,53%	78,79%	81%	-1,09%
Føroya Tele	1.132	1.074	970	68,90%	69,65%	64,71%	-7,43%
Vodafone	511	468	529	31,10%	30,35%	35,29%	1,75%

Ritmynd 22 – Marknaðarpartur hjá veitarunum

Graph 22 – Market shares by operator



Ferðsla/ Traffic

Talva 23- Høvuðsábendingar innan ferðslu

Table 23 - Main indicators in traffic

	(1.000 min) End of period:	2H.2013	2H.2014	2H.2015
Fastnet ferðsla				
Fixed-telephone traffic				
Útgangandi fastnet innanlandsferðsla (ITU 26 i131m + 27 i1313wm)		24.636	17.620	16.997
Domestic fixed telephone traffic				
Útgangandi fastnet uttanlandsferðsla (ITU 28a i132m)		2.161	1.435	1.102
International outgoing fixed-telephone traffic				
Inngangandi fastnet uttanlandsferðsla (ITU 28b i132mi)				1.135
International incoming fixed-telephone traffic				
Minuttir av fastnettelefon ferðslu fyri hvørt hald		1.334	949	901
Minutes of fixed-telephone traffic use per subscription				
Fartelefon ferðsla				
Mobile-telephone traffic				
Innanlandsferðsla við farteleson (ITU 29 i133wm)		42.123	40.854	55.404
Domestic mobile-telephone traffic				
Útgangandi uttanlandsferðsla við farteleson (ITU 30 i1333wm)		3.031	3.296	7.296
Outgoing mobile traffic to international				
Inngangandi uttanlandsferðsla til fartelesonkervi (ITU 31 i1335wm)				3.052
Incoming international traffic to mobile network				
Minuttir av fartelesonferðslu fyri hvørt hald		849	830	1.178
Minutes of mobile-telephone traffic use per subscription				
Reiking				
Roaming				
Reiking uttanlands (ITU 32 i1334wm)				4.784
Outbound roaming				
Reiking innanlands (ITU 33 i1336wm)				901
Inbound roaming				
(1.000 units)				
Send SMS-boð (ITU 34 i133sms)		17.527	15.102	16.986
SMS sent				
Miðaltal av SMS'um, sum eru send fyri hvørt fartelesonhald		288	246	319
Average number of SMS sent per mobile-telephone subscription				
(1.000 min)				
VoIP ferðsla (ITU 37 i131VoIP)		2.399	3.050	5.047
VoIP traffic				
Útgangandi innlandsferðsla VOIP		2.248	2.930	4.883
Outgoing Domestic Traffic				
Útgangandi uttanlandsferðsla VOIP		151	120	164
Outgoing International Traffic				
(1.000 MB up/download)				
Fartelefoni dátuferðsla		24.598	39.041	109.818
Mobile data traffic				
Fartelefoni dátuferðsla frá dedikeraðum fartelesoni breiðbandshaldum				24.403
Mobile data traffic from dedicated mobile-broadband subscriptions				



Fastnet ferðsla / Fixed-telephone traffic

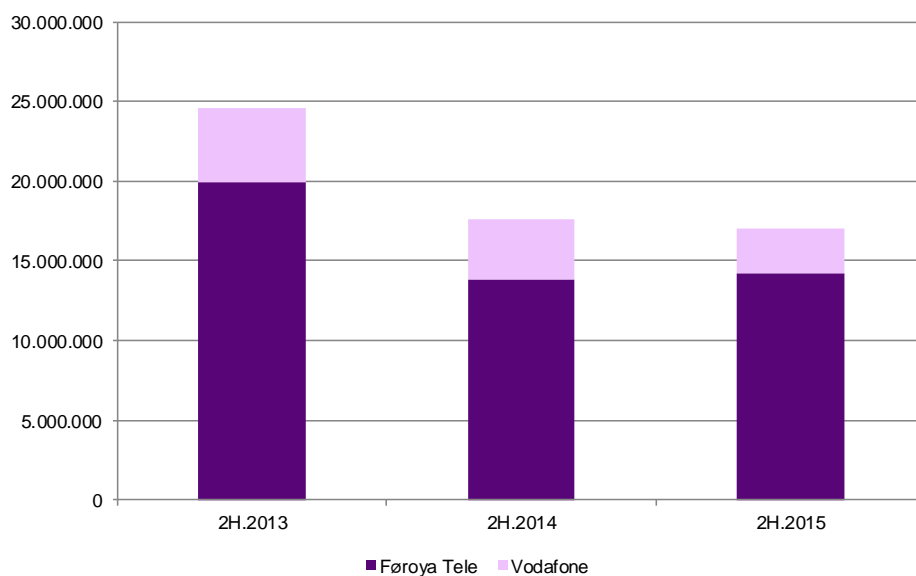
Talva 24 – Útgangandi fastnet innanlandsferðsla (ITU 26 i131m + 27 i1313wm)

Table 24 – Domestic fixed-telephone traffic

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	24.636.487	17.619.513	16.997.338	100%	100%	100%	-16,94%
Privat kundar Private	16.314.696	10.522.143	8.340.564	66,22%	59,72%	49,07%	-28,50%
Vinnukundar Business	8.321.791	7.097.370	8.656.774	33,78%	40,28%	50,93%	1,99%
Føroya Tele	19.962.034	13.828.073	14.185.775	81,03%	78,48%	83,46%	-15,70%
Vodafone	4.674.453	3.791.440	2.811.563	18,97%	21,52%	16,54%	-22,45%

Ritmynd 23 – Marknaðarpartur hjá veitarunum

Graph 23 – Market shares by operator



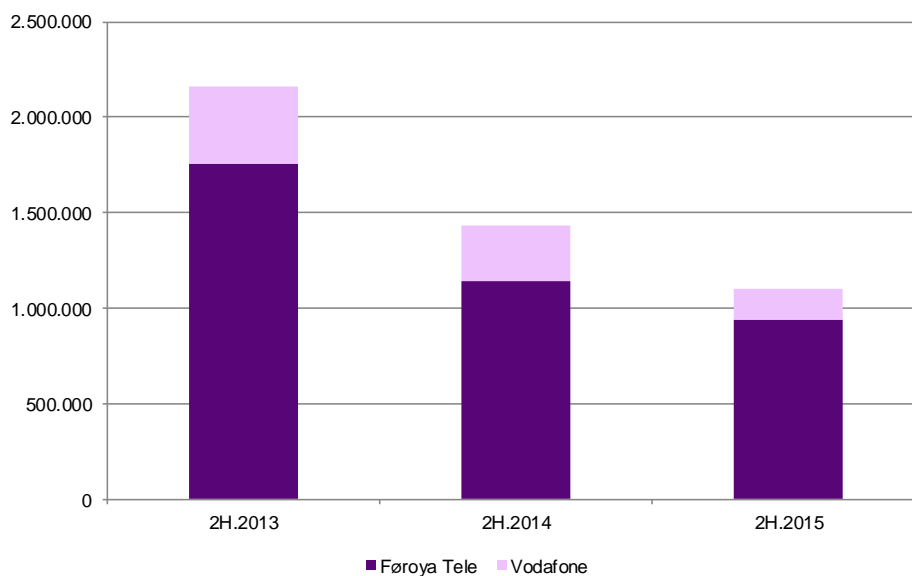
Talva 25 – Útgangandi fastnet uttanlandsferðsla (ITU 28a i132m)

Table 25 – International outgoing fixed-telephone traffic

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	2.160.609	1.435.368	1.101.624	100%	100%	100%	-28,60%
Privat kundar Private	1.399.356	917.145	615.252	64,77%	63,90%	55,85%	-33,69%
Vinnukundar Business	761.253	518.223	486.372	35,23%	36,10%	44,15%	-20,07%
Føroya Tele	1.758.978	1.139.470	938.144	81,41%	79,39%	85,16%	-26,97%
Vodafone	401.631	295.898	163.480	18,59%	20,61%	14,84%	-36,20%

Ritmynd 24 – Marknaðarpartur hjá veitarunum

Graph 24 – Market shares by operator



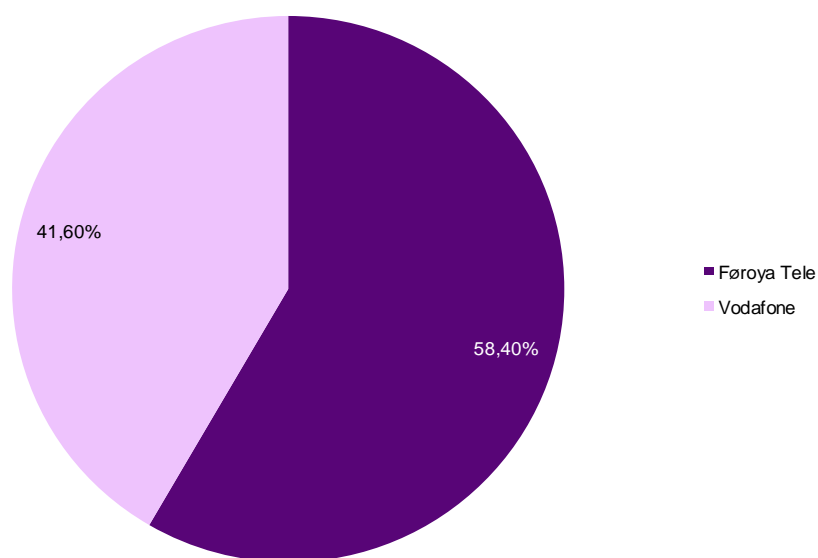
Talva 26 – Inngangandi fastnet uttanlandsferðsla (ITU 28b i132mi)¹⁴

Table 26 – International incoming fixed-telephone traffic

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2014	1H.2015	2H.2015	2H.2014	1H.2015	2H.2015	
Í alt Total		1.245.746	1.134.551		100%	100%	-8,93%
Føroya Tele		659.970	662.522		52,98%	58,40%	0,39%
Vodafone		585.776	472.029		47,02%	41,60%	-19,42%

Ritmynd 25 – Marknaðarpartur hjá veitarunum

Graph 25 – Market shares by operator



¹⁴ Upplýsingar frá seinnu hálfu av 2015 eru samanborin við upplýsingar frá fyrstu hálfu av 2015, orsakað av at eingin upplýsingar eru samlað um altjóða inngangandi ferðslu við fastnet telefon, eldri enn frá 2015
Data from second half of 2015 are compared to data from first half of 2015, due to no collected data on international incoming fixed-telephone traffic prior to 2015.



Fartelefon ferðsla / Mobile-telephone traffic

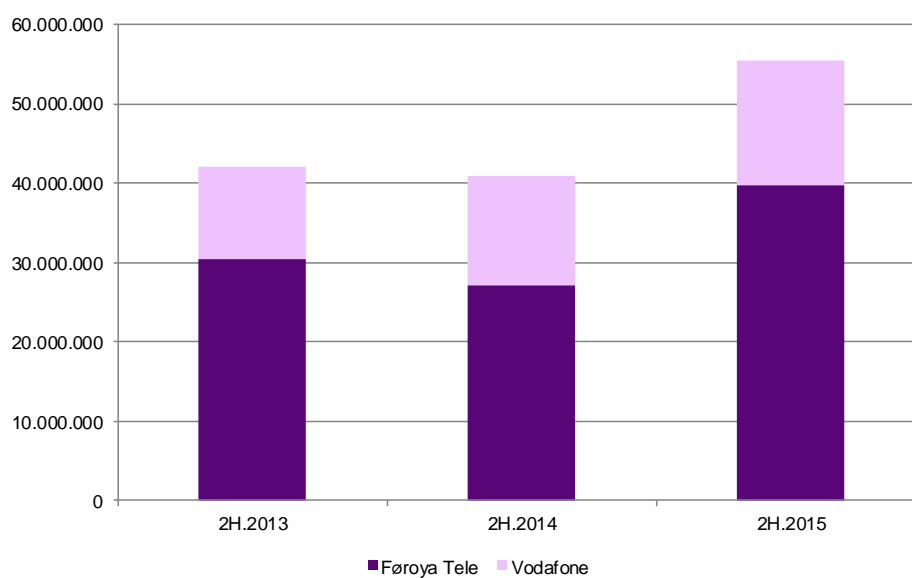
Talva 27 – Útgangandi innanlandsferðsla við fartelefon (ITU 29 i133wm)

Table 27 – Domestic mobile-telephone traffic

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	42.122.962	40.853.715	55.403.777	100%	100%	100%	14,69%
Privat kundar Private	24.607.613	24.737.838	35.148.170	58,42%	60,55%	63,44%	19,51%
Vinnukundar Business	17.515.349	16.115.877	20.255.607	41,58%	39,45%	36,56%	7,54%
Føroya Tele	30.527.280	27.134.365	39.775.420	72,47%	66,42%	71,79%	14,15%
Vodafone	11.595.682	13.719.350	15.628.357	27,53%	33,58%	28,21%	16,09%

Ritmynd 26 – Marknaðarpartur hjá veitarunum

Graph 26 – Market shares by operator



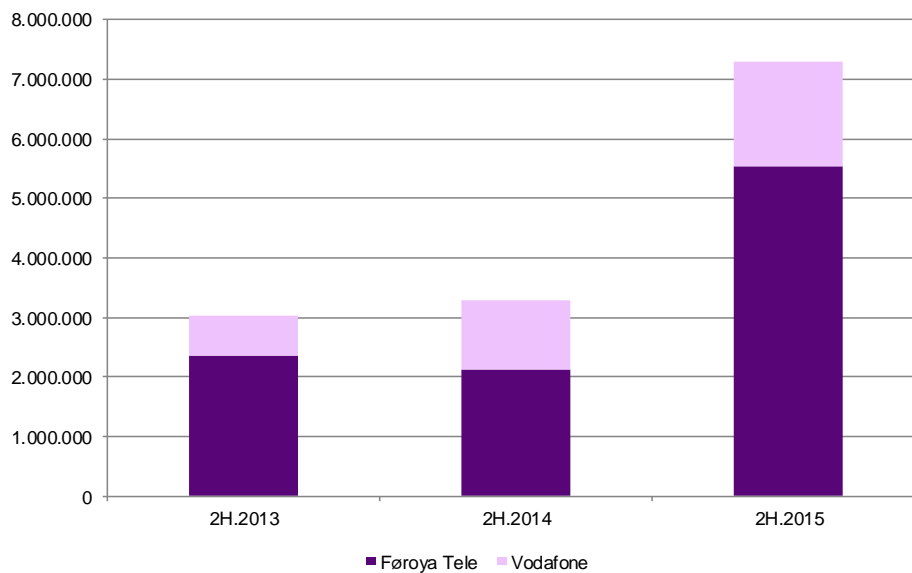
Talva 28 – Útgangandi uttanlandsferðsla við fartelesfon (ITU 30 i1333wm)

Table 28 – Outgoing mobile traffic to international

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	3.031.434	3.296.235	7.295.512	100%	100%	100%	55,13%
Privat kundar Private	1.470.927	1.736.727	4.868.721	48,52%	52,69%	66,74%	81,93%
Vinnukundar Business	1.560.507	1.559.508	2.426.791	51,48%	47,31%	33,26%	24,70%
Føroya Tele	2.345.709	2.128.213	5.538.573	77,38%	64,56%	75,92%	53,66%
Vodafone	685.725	1.168.022	1.756.939	22,62%	35,44%	24,08%	60,07%

Ritmynd 27 – Marknaðarpartur hjá veitarunum

Graph 27 – Market shares by operator



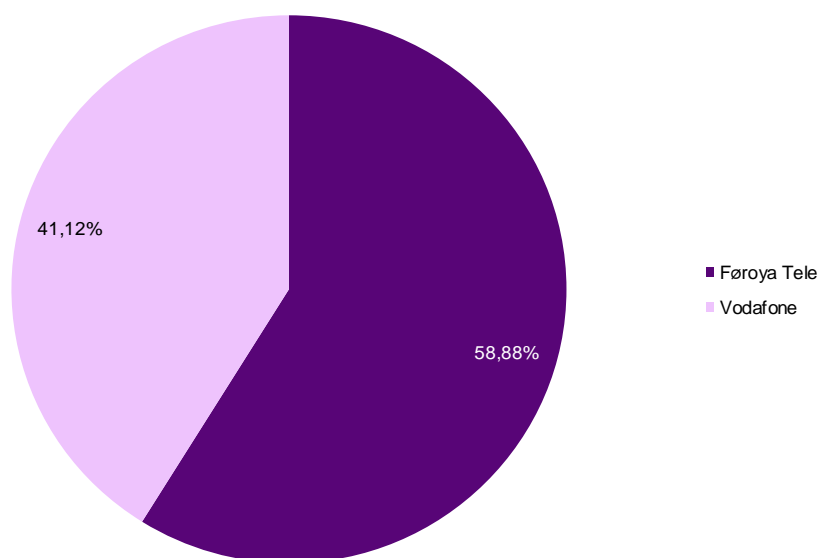
Talva 29 – Inngangandi uttanlandsferðsla til fartelesfonkervi (ITU 31 i1335wm)¹⁵

Table 29 – Incoming international traffic to mobile network

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøksur Annual Growth
	2H.2014	1H.2015	2H.2015	2H.2014	1H.2015	2H.2015	
Í alt Total		2.440.842	3.052.389		100%	100%	25,05%
Føroya Tele		1.266.855	1.797.173		51,90%	58,88%	41,86%
Vodafone		1.173.987	1.255.216		48,10%	41,12%	6,92%

Ritmynd 28 – Marknaðarpartur hjá veitarunum

Graph 28 – Market shares by operator



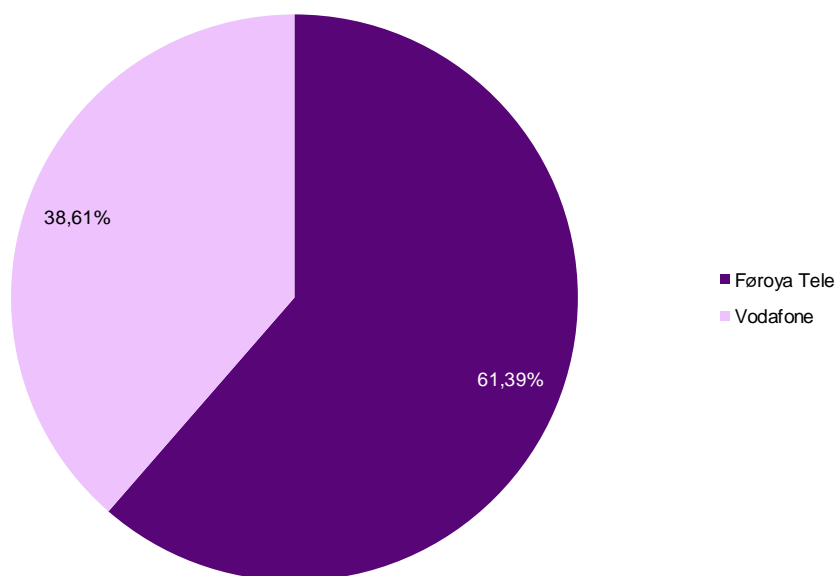
¹⁵ Upplýsingar frá seinnu hálvu av 2015 eru samanborin við upplýsingar frá fyrstu hálvu av 2015, orsakað av at eingin upplýsingar eru samlað um inngangandi altjóða ferðslu til fartelesfonkervi, eldri enn frá 2015
Data from second half of 2015 are compared to data from first half of 2015, due to no collected data on incoming international traffic to mobile networks prior to 2015.



Talva 30 – Reiking uttanlands (ITU 32 i1334wm)¹⁶
 Table 30 – Outbound roaming

	Minuttir Minutes		Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2014	1H.2015	2H.2015	2H.2014	1H.2015	
Í alt Total	1.958.167	4.783.872		100%	100%	144,30%
Føroya Tele	868.259	2.936.779		44,34%	61,39%	238,24%
Vodafone	1.089.908	1.847.093		55,66%	38,61%	69,47%

Ritmynd 29 – Marknaðarpartur hjá veitarunum
 Graph 29 – Market shares by operator



¹⁶ Inngangandi og útgangandi ferðsla í minuttum hjá føroyskum fartelesnum haldum uttanlands.
 Total call minutes made and received by Faroese customers in foreign networks.

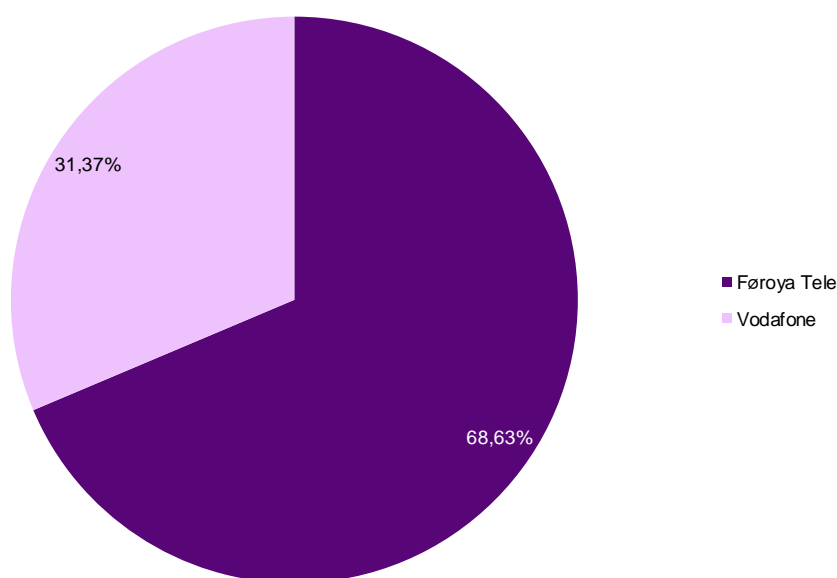
Upplýsingar frá seinnu hálfu av 2015 eru samanborin við upplýsingar frá fyrri hálfu av 2015, orsakað av at eingin upplýsingar eru samlað um útgangandi roaming, eldri enn frá 2015.
 Data from second half of 2015 are compared to data from first half of 2015, due to no collected data on outbound roaming prior to 2015.



Talva 31 – Reiking innanlands (ITU 33 i1336wm)¹⁷
 Table 31 – Inbound roaming

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøktur Annual Growth
	2H.2014	1H.2015	2H.2015	2H.2014	1H.2015	2H.2015	
Í alt Total		752.925	900.531		100%	100%	19,60%
Føroya Tele		533.592	618.065		70,87%	68,63%	15,83%
Vodafone		219.333	282.466		29,13%	31,37%	28,78%

Ritmynd 30 – Marknaðarpartur hjá veitarunum
 Graph 30 – Market shares by operator



¹⁷ Inngangandi og útgangandi ferðsla í minuttum hjá útlenskum fartelefonum í Føroyum.
 Total call minutes of visiting subscribers making and receiving calls within the Faroe Islands.

Upplýsingar frá seinnu hálvu av 2015 eru samanborin við upplýsingar frá fyrri hálvu av 2015, orsakað av at eingin upplýsingar eru samlað um inngangandi roaming, eldri enn 2015
 Data from second half of 2015 are compared to data from first half of 2015, due to no collected data on inbound roaming prior to 2015.



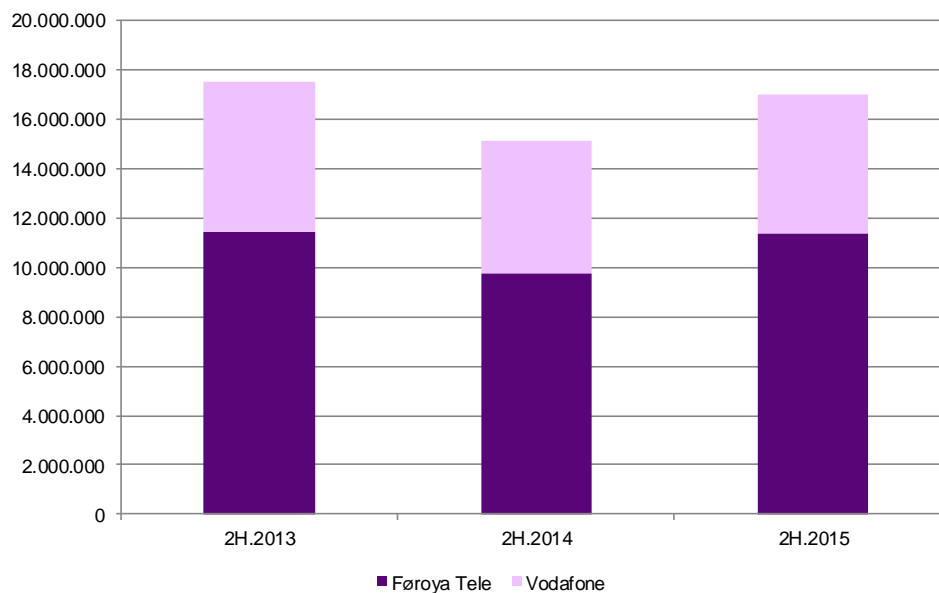
Talva 32 – Send SMS-boð (ITU 34 i133sms)

Table 32 – SMS sent

	Tal Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	17.527.238	15.101.517	16.985.789	100%	100%	100%	-1,56%
Privat kundar Private	14.162.229	11.724.777	13.498.273	80,80%	77,64%	79,47%	-2,37%
Vinnukundar Business	3.365.009	3.376.740	3.487.516	19,20%	22,36%	20,53%	1,80%
Føroya Tele	11.438.735	9.756.391	11.403.639	65,26%	64,61%	67,14%	-0,15%
Vodafone	6.088.503	5.345.126	5.582.150	34,74%	35,39%	32,86%	-4,25%

Ritmynd 31 – Marknaðarpartur hjá veitarunum

Graph 31 – Market shares by operator



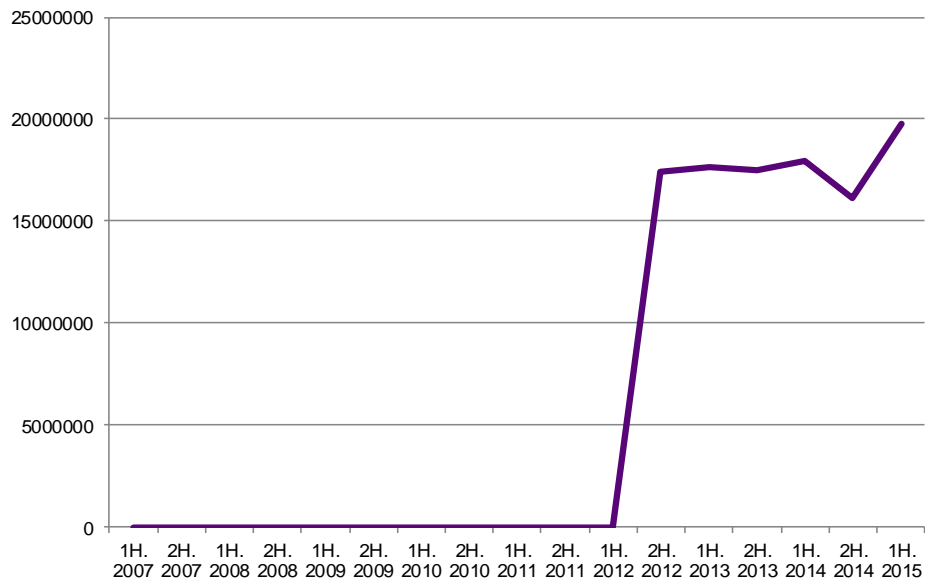
Talva 33 – Send MMS-boð (ITU 35 i133mms)¹⁸

Table 33 – MMS sent

	Tal Number			Marknaðarpartar Market share			Ársvöxstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	1.132	973		100%	100%		
Privat kundar Private	638	627		56,36%	64,44%		
Vinnukundar Business	494	346		43,64%	35,56%		
Vodafone	1.132	973		100%	100%		

Ritmynd 32 – MMS marknaðargongd

Graph 32 – MMS market development



¹⁸ MMS ferðsluhagtl er ekki tæk fyri seinna hálfu av 2015, orsakað av tækniligum umleggingum hjá veitarunum. Statistics on MMS traffic is not available for second half of 2015 due to technical changes at the operator.



Onnur ferðsla / Other traffic

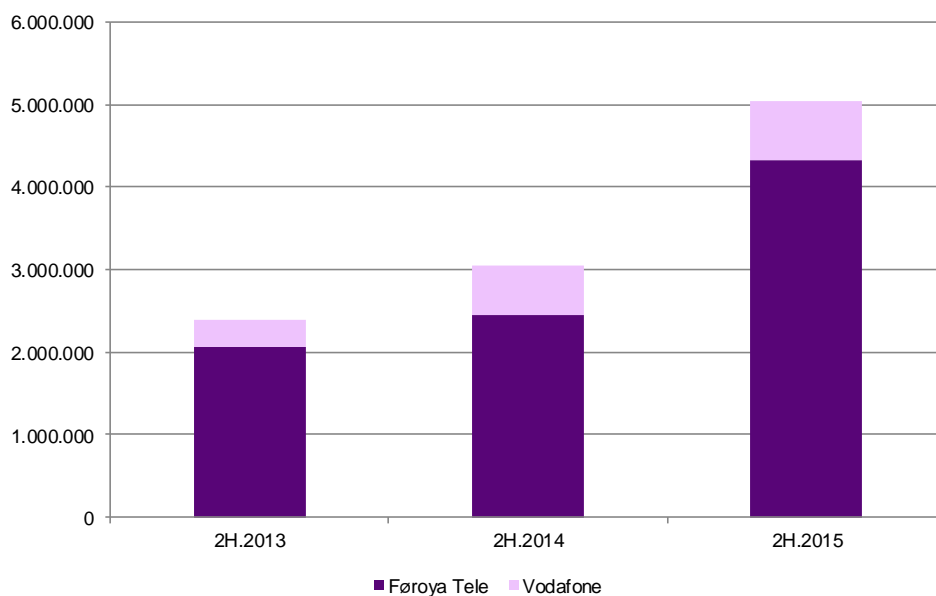
Talva 34 – VoIP ferðsla (ITU 37 i131VoIP)

Table 34 – VoIP traffic

	Minuttir Minutes			Marknaðarpartar Market share			Ársvöxtur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	2.398.543	3.050.225	5.046.842	100%	100%	100%	45,06%
Privat kundar Private	111.065	53.180	35.781	4,63%	1,74%	0,71%	-43,24%
Vinnukundar Business	2.287.478	2.997.045	5.011.061	95,37%	98,26%	99,29%	48,01%
Føroya Tele	2.057.511	2.460.213	4.328.249	85,78%	80,66%	85,76%	45,04%
Vodafone	341.032	590.012	718.593	14,22%	19,34%	14,24%	45,16%

Ritmynd 34 – Marknaðarpartur hjá veitarunum

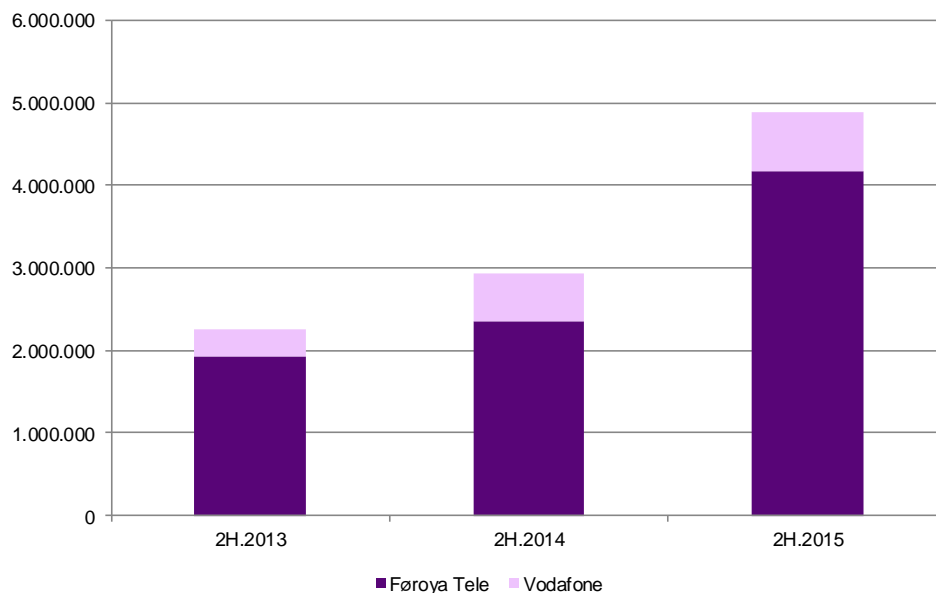
Graph 33 – Market shares by operator



Talva 35 – Útgangandi innlandsferðsla VoIP
 Table 35 – Outgoing Domestic Traffic

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	2.247.714	2.930.055	4.882.713	100%	100%	100%	47,39%
Privat kundar Private	99.950	49.873	33.266	4,45%	1,70%	0,68%	-42,31%
Vinnukundar Business	2.147.764	2.880.182	4.849.447	95,55%	98,30%	99,32%	50,26%
Føroya Tele	1.925.886	2.357.734	4.182.040	85,68%	80,47%	85,65%	47,36%
Vodafone	321.828	572.321	700.673	14,32%	19,53%	14,35%	47,55%

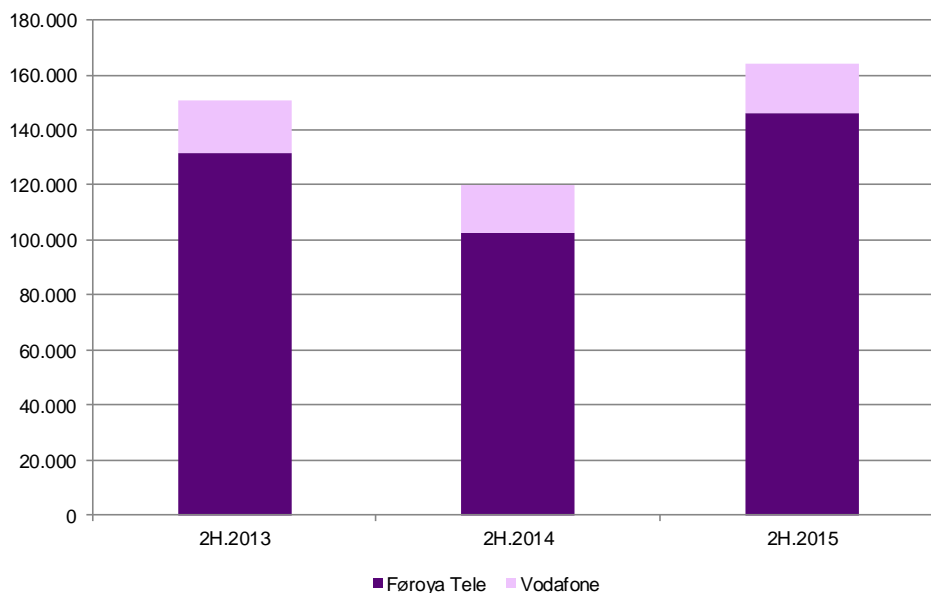
Ritmynd 34 – Marknaðarpartur hjá veitarunum
 Graph 34 – Market shares by operator



Talva 36 – Útgangandi uttanlandsferðsla VoIP
 Table 36 – Outgoing International Traffic

	Minuttir Minutes			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	150.829	120.170	164.129	100%	100%	100%	4,32%
Privat kundar Private	11.115	3.307	2.515	7,37%	2,75%	1,53%	-52,43%
Vinnukundar Business	139.714	116.863	161.614	92,63%	97,25%	98,47%	7,55%
Føroya Tele	131.625	102.479	146.209	87,27%	85,28%	89,08%	5,39%
Vodafone	19.204	17.691	17.920	12,73%	14,72%	10,92%	-3,40%

Ritmynd 35 – Marknaðarpartur hjá veitarunum
 Graph 35 – Market shares by operator



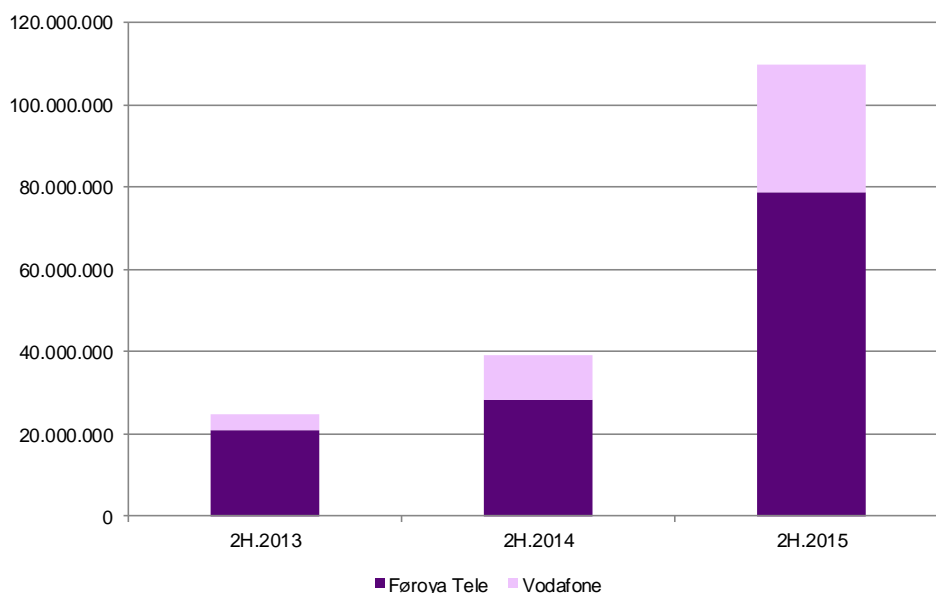
Talva 37 – Fartelefoni dátufærðsla¹⁹

Table 37 – Mobile data traffic

	Megabytes MB			Marknaðarpartar Market share			Ársvöxtur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Í alt Total	24.598.437	39.040.852	109.818.155	100%	100%	100%	111,29%
Privat kundar Private	7.186.316	12.515.021	65.387.264	29,21%	32,06%	59,54%	201,64%
Vinnukundar Business	17.412.120	26.525.831	44.430.891	70,79%	67,94%	40,46%	59,74%
Føroya Tele	20.742.321	28.336.338	78.896.518	84,32%	72,58%	71,84%	95,03%
Vodafone	3.856.116	10.704.514	30.921.637	15,68%	27,42%	28,16%	183,18%

Ritmynd 36 – Fartelefoni dátufærðsla marknaðargongd

Graph 36 – Mobile data traffic market development



¹⁹ Frá 2015 fevna tøluni eisini um 4G dátufærðslu.
From 2015 4G has been included into this figure.



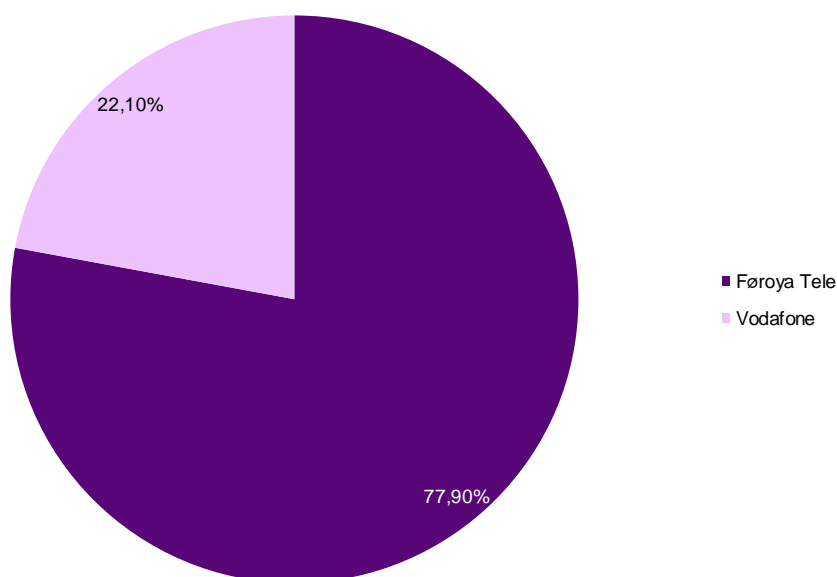
Talva 38 – Fartelefoni dátuferðsla frá dedikeraðum fartelefon breiðbandshaldum²⁰

Table 38 – Mobile data traffic from dedicated mobile-broadband subscriptions

	Tøl Number		Marknaðarpartar Market share			Ársvøkstur Periodic Increment
	2H.2014	1H.2015	2H.2015	2H.2014	1H.2015	
Í alt Total		21.131.981	24.402.593	100%	100%	15,48%
Privat kundar Private		1.589.893	2.337.200	7,52%	9,58%	47,00%
Vinnukundar Business		19.542.088	22.065.393	92,48%	90,42%	12,91%
Føroya Tele		17.178.684	19.010.574	81,29%	77,90%	10,66%
Vodafone		3.953.297	5.392.019	18,71%	22,10%	36,39%

Ritmynd 37 – Marknaðarpartur hjá veitarunum

Graph 37 – Market shares by operator



²⁰ Upplýsingar frá seinnu hálfu av 2015 eru samanborin við upplýsingar frá fyrri hálfu av 2015, orsakað av at eingin upplýsingar eru samlað um fartelefoni dátuferðsla ferðslu frá dedikeraðum fartelefoni breiðbandshaldum, eldri enn frá 2015
Data from second half of 2015 are compared to data from first half of 2015, due to no collected data on mobile data traffic from dedicated mobile-broadband subscriptions prior to 2015.



Sjónvarp/ Broadcasting

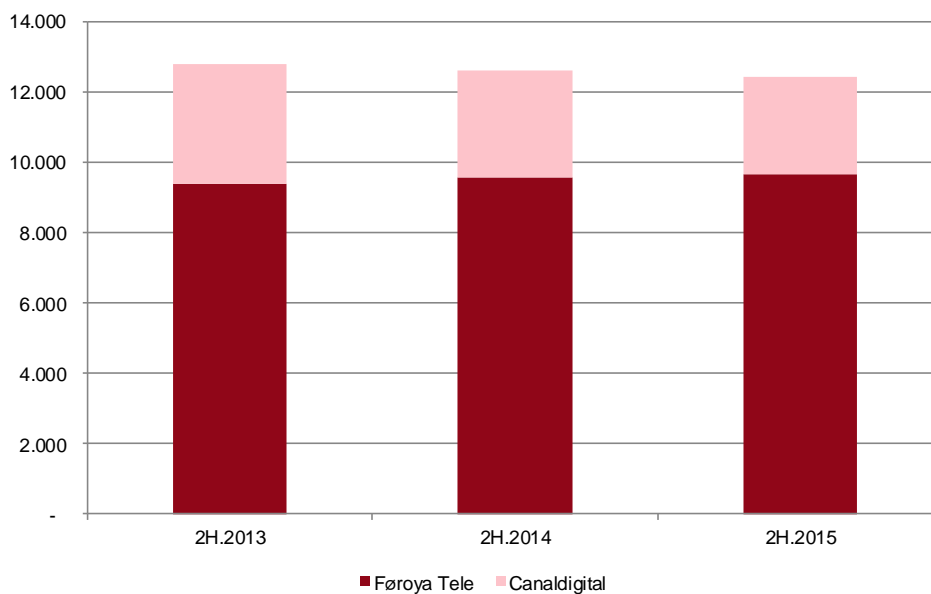
Talva 39 – Sjónvarpshald við fleiri rásum (ITU 77 i965m)

Table 39 – Multichannel TV subscriptions

	Töl Number			Marknaðarpartar Market share			Ársvøkstur Annual Growth
	2H.2013	2H.2014	2H.2015	2H.2013	2H.2014	2H.2015	
Sjónvarpshald við fleiri rásum (ITU 77 i965m) Multichannel TV subscriptions	12.800	12.593	12.411	100%	100%	100%	-1,53%
Terrestrisk sjónvarpshald við fleiri rásum (ITU 78 i965c) Terrestrial multichannel TV subscriptions	9.398	9.579	9.653	73,42%	76,07%	77,78%	1,35%
Beinleiðis til heimið fylgisveina antennuhald (ITU 79 i965s) Direct-to-home satellite antenna subscriptions	3.402	3.014	2.758	26,58%	23,93%	22,22%	-9,96%
Føroya Tele	9.398	9.579	9.653	73,42%	76,07%	77,78%	1,35%
Canaldigital	3.402	3.014	2.758	26,58%	23,93%	22,22%	8,00%

Ritmynd 38 – Marknaðarpartur hjá veitarunum

Graph 38 – Market shares by operator



Fólkafrøðilig hagtøl / Population Statistics ²¹

Talva 40 – Fólkatal

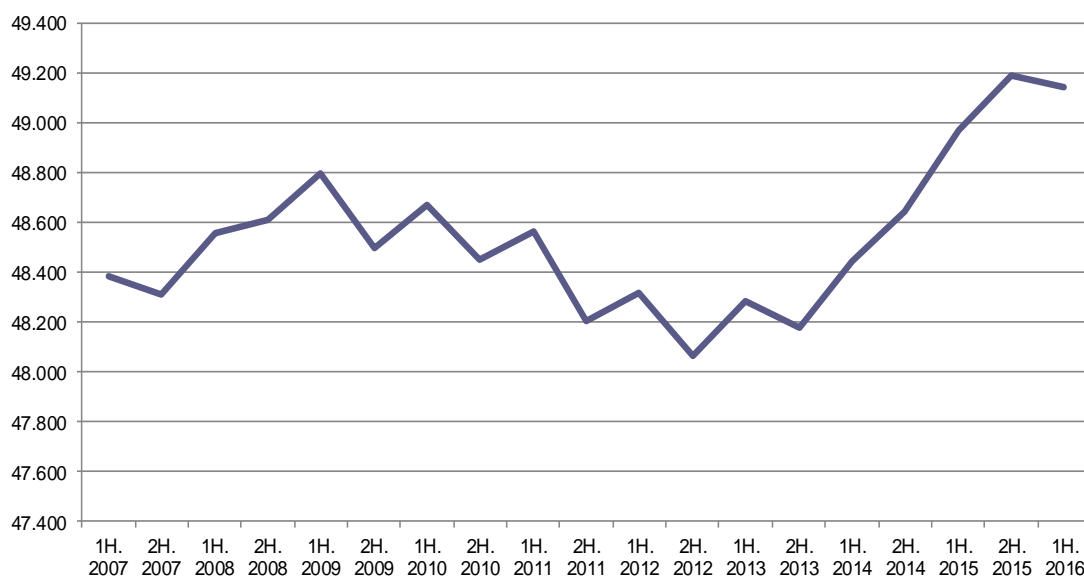
Table 40 – Population

Fólkatal	1H. 2007	2H. 2007	1H. 2008	2H. 2008	1H. 2009	2H. 2009	1H. 2010	2H. 2010
Alt landið	48.384	48.311	48.555	48.613	48.798	48.494	48.669	48.447

Fólkatal	2H. 2011	1H. 2012	2H. 2012	1H. 2013	2H. 2013	1H. 2014	2H. 2014	1H. 2015	2H. 2015
Alt landið	48.204	48.319	48.062	48.286	48.179	48.446	48.646	48.966	49.192

Ritmynd 39 – Fólkatal, gongd

Graph 39 – Populations, development



²¹ Kelda: Hagstova Føroya
Source: Statistics Faroe Islands





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