

Fyrra hálvár 2015
First half 2015

FJARSKIFTISHAGTØL

TELECOM STATISTICS



Formæli

Hendan útgávan er kunngjørd av Fjarskiftiseftirlitinum tann 6. juli 2016.

Endamálið við hesi útgávuni er, at geva lesaranum innlit í ta seinastu menningina á fóroyska fjarskiftismarknaðinum. Týðandi menning av haldum og tilhoyrandi feröslu á týðandi økjum, sum t.d. á fastnetinum, fartelefonkervinum, breiðbandi og sjónvarping, verður lýst.

Frágreiðingin fevnir um statistiskar upplýsingar, sum Fjarskiftiseftirlitið hevur innsavnað frá veitarum á fóroyska fjarskiftismarknaðinum.

Fjarskiftiseftirlitið kunngerð eina slíka fjarskiftisfrágreiðing tvær ferðir um árið.

Henda útgávan er grundað á hagtøl fyrir fyrru hálvu av 2015, 1. januar til 30. juni 2015, sum eru innsavnað frá Føroya Tele, Vodafone, Elektron og Nótini.

Altjóða telefelagsskapurin, ITU (International Telecom Union) ger m.a. standardir fyrir hagtøl á teleøkinum, til tess at tað skal bera til at samanbera tvørturum landamørk. Hendan útgávan er gjørd í samsvari við ITU standardir. Tær allýsingar og rættingar, sum eru gjørdar til hesa útgávu, í mun til eldri útgávur, fevna um:

- Innføring av grundleggjandi indikatorum viðvíkjandi atgongd til kunningar- og samskiftiskervi (ICT). Telehagtølini eru her nýtt saman við fólkatalshagtølum, sum Hagstova Føroya hevur kunngjørt.
- Bólkingin av DSL haldum er broytt so hon samsvarar við ITU leiðreglur. Brotingarnar hava við sær brotingar í, hvussu hald verða bólkað. Bólkingin “ferð 2 Mbit/s til 10 Mbit/s” er broytt til “ferð 2 Mbit/s upp til, men ikki írokna 10 Mbit/s”. Tað merkir, at 10 Mbit/s hald ikki longur eru partur av hesi bólkingini, eins og áður. Tískil eru øll 10 Mbit/s hald flutt “ein bólk upp”. Sama er galdandi fyrir øll 2 Mbit/s hald. Harumframt eru hald við ferð yvir 10 Mbit/s nú meira útgreinað.
- Elektron er fyrst ferd við í hagtølunum, hóðast Elektron hevur veitt internetsamband til størri fyritøkur í mong ár. Lesarin skal geva gætur við samanbering, at søgulig tøl fyrir Elektron eru ikki tøk.
- Samanlagda talið av fastnettelefonhaldum er broytt frá seinnu hálvu av 2012, soleiðis at:
 - VoIP hald eru fevnd
 - ISDN 2 og 30 eru konverteraði frá at vera hald til at vera rásir
 - Linjur við føustum operatørváli vóru fevndar av frágreiðingunum hjá báðum veitarunum, og eru tískil uppgjørdar tvær ferðir í hagtalsupplýsingunum.
- Fyri at vera í trá við ITU eru nýggj tøl fyrir feröslu innførd, ið ávirka sambærligheitina við undanfarin ár, tí tey ávirka samanlagdu nøgdina av feröslu á ávikavist fastneti og fartelefon. Tølini eru:
 - Inngangandi uttanlandsferösla við fastnettelefon
 - Inngangandi uttanlandsferösla við fartelefon
- Tøl fyrir roaming hjá útlendingum í Føroyum og føroyingum uttanlands eru innsavnað og kunngjørd fyrst ferd.
- Upplýsingar um porteraði fastnettelefonnummur og fartelefonnummur eru vorðin partur av hagtølunum.
- 4G ferösla er vorðin partur av “mobildáta feröslu”.
- “Mobildáta ferösla frá dedikeraðum mobilum breiðbandshaldum” er vorðin partur av hagtølunum fyrir seg.
- Indikatorar viðvíkjandi miðaltali fyrir send SMS fyrir hvørt fartelefonhald, og minuttir av nýtslu fyrir hvørt fastnet- og fartelefonhald, eru innførdar í partin um feröslu.

- Føroya Tele fór í apríl 2014 undir at veita “ver” fartelefonhald. “Ver” hald liggja ímillum allýsingina hjá ITU av frammanundan goldnum (prepaid) og eftirgoldnum (postpaid) haldum. Eitt “ver” hald fevnir um ein leypandi sáttmála millum veitaran og kundan, sum ásetur markið fyrí talu, SMS og dátaferðslu, og krevur eina peningaflyting einaferð um mánan. Hetta talar fyrí, at bólka “ver” sum eftirgoldið (post paid) hald. Tó skal peningurin verða goldin frammanundan fyrí eitt ávist tal av tókum minutnum, SMS og dáta. Fyri at halda fram við nýtsluni, tá í nøgdin av minutnum, SMS og/ella dáta er uppbrúkt, noyðist kundin at flyta meira pening á haldið. Kundin fær sostatt ongantíð kreditt frá Føroya Tele. Hesi eru eyðkenni, ið bera brá av, at talan er um eina frammanundan goldna fjarskiftistænastu. Fjarskiftiseftirlitið hevur út frá eini samlaðari meting bólka “ver” sum frammanundan goldin “prepaid” hald.
- Fastnettelefon ferðsla er víðka frá seinnu hálvu av 2012 til at fevna um VoIP ferðslu.”

Preface

This publication is published by the Telecommunication Authority of the Faroe Islands, an independent Government agency, on the 6th of July 2016.

The purpose of this publication is to give the reader insight into the latest development of the Faroese telecommunication market. Developments of subscriptions and associated traffic within the key areas; Fixed-telephone networks, mobile-cellular networks, broadband and television broadcasting, are presented.

The rapport is based on statistical information collected by the Telecommunication Authority from the operators on the Faroese telecommunications market.

The Telecommunication Authority publishes a telecommunication report twice a year.

This publication is based on statsists gathered from Føroya Tele, Vodafone, Elektron and Nótin for the first half of 2015, 1st of January 2015 to 30th of June 2015.

Indicators in this publication are in accordance with the standards of the International Telecommunications Union (ITU). Compared to previous publications, the definitions and corrections made involve:

- Implementation of core indicators on ICT infrastructure and access. To calculate these indicators, the collected data is combined with population statistics published by Hagstova Føroya.
- The groping of DSL subscriptions has been corrected in order to comply with ITU guidelines. These corrections have resulted in a shift in how subscriptions are being grouped. The grouping "speed 2 Mbit/s to 10 Mbit/s" was changed to "speed 2 Mbit/s up to but not including 10 Mbit/s", causing a 10Mbit/s subscription no longer to be included in this grouping as it would have been previously. Therefore all 10Mbit/s subscription are moved to a new grouping, this will be the same for all 2Mbit/s. Furthermore have subscriptions with speed over 10 Mbit/s been greater detailed.
- Electron has been implemented into the statics. Electron provides internet connections to large scale businesses. The implementation of Electron complicates comparisons of the statistics since Electron have been supplying customers throughout the complete period.
- The total number of fixed-telephone subscriptions has been adjusted from second half of 2012, as:
 - VOIP subscriptions have been included.
 - ISDN 2 and 30 have been converted from subscriptions to channels.
 - Carrier pre-selected lines were included in statements from both operators involved, and therefor have been accounted twice in the statistical data.
- In order to comply with ITU have new figures been implemented into the section on traffic. These have affected the statistics comparability, due to their influence on the total amount of respectively fixed-telephone and mobile-cellular traffic.
 - International incoming fixed-telephone traffic
 - Incoming international traffic to mobile network
- Figures on inbound and outbound roaming have been collected and published for the first time.
- Information regarding ported fixed-telephone and mobile-cellular numbers has been implemented into the statistics.
- 4G traffic has been included into "Mobile data traffic".
- "Mobile data traffic from dedicated mobile-broadband subscriptions" has been included into the statistic as a separate figure.
- Indicators on the average number of SMS sent per mobile-telephone subscription and minutes of use per fixed- and mobile-telephone subscription have been implemented into the section on traffic.



- In April 2014 Føroya Tele launched “ver” a new product series of mobile-telephone subscriptions. A “ver” subscription lies in between ITU’s definitions of a post- and prepaid subscription. A “ver” subscription consists of an ongoing contract between the operator and subscriber, which states the limits for voice, text and data traffic, and which requires an automatic money transfer each month. Those are postpaid features. However, the required payment must be paid in advance for the specific amount of minutes, text messages and data available. Further, the subscriber has no credit. To continue usage if the limits have been reached, the user must refill the subscription to be able to continue usage. Those are prepaid features. Based on this, the Telecom Authority has decided to categorize “ver” subscriptions as prepaid.
- The volume of fixed-telephone traffic has been adjusted from second half of 2012, to include VOIP traffic.



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Høvuðspunkt



Fastnet

20.554 haldaralinjur (-2,76%)

Av teimum eru 2.800 ISDN javngildar talurásir (-6,81%) og 1.668 eru VoIP hald (+22,42%)



Fartelefoni

54.624 fartelefonhald (-2,72%)

Av teimum eru 28.013 eftirgoldin fartelefonhald (-4,63%)



Internet

1.728 Tráðleys breiðbandshald (+6,34%)

Av teimum eru 148 terrestrisk fóst tráðleyst breiðbandshald (+359,81%)



Ferðsla

4.785.933 min. Útgangandi utanlandsferðsla við fartelefon (+26,85%)

4.449.550 min. VoIP ferðsla (+50,58%)

50.856.080 MB mobildata ferðsla (+63,13%)



Sjónvarp

12.422 Sjónvarpshald við fleiri rásum (-2,20%)

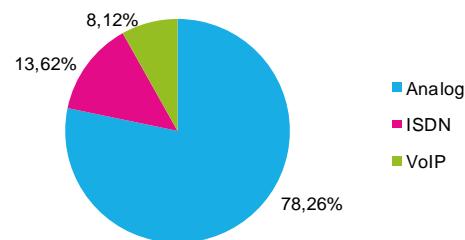
Av teimum eru 2.873 Beinleiðis til heimið fylgisveina antennuhald (-11,51%)



Samandráttur

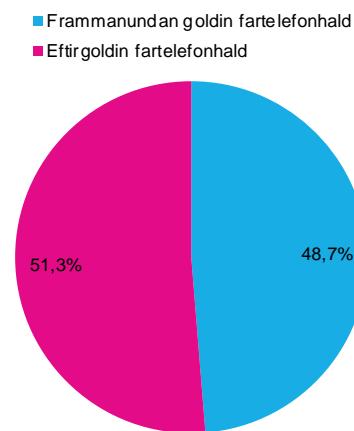
Fastnet

Tann tøknin, ið hevjar seg yvir aðrar, sum verða nýttar í fastnetinum er tann analoga, hóast talan er um vækstur í IP-grundaðum loysnum. VoIP telur 8,1% av telefonhaldum á fastnetinum frá fyrru hálvu av 2015, og hetta svarar til eina árliga øking á 22,4% av VoIP haldum í fyrru hálvu av 2013 til fyrru hálvu av 2015.



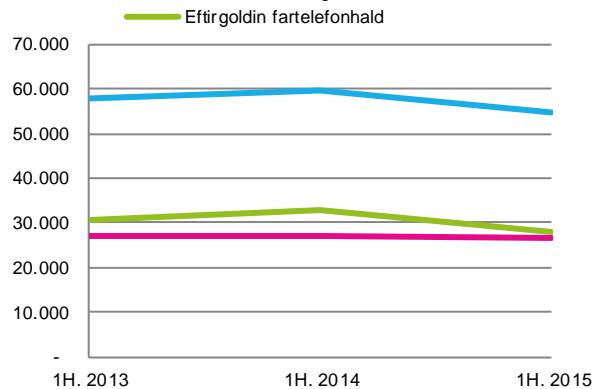
Mobilt net

Fordeilingin millum frammanundan goldin og eftirgoldin fartelefonhald var javnt býtt í fyrru hálvu av 2015. 48,7% av öllum fartelefonhaldum vóru frammanundan goldin, og 51,3% vóru eftirgoldin. Frá fyrru hálvu av 2013 til fyrru hálvu av 2015, lækkaði talið av fartelefonhaldum við 2,72% árliga, hóast eina hækking við 2185 haldum frá fyrru hálvu av 2013 til fyrru hálvu av 2014. Millum fyrru hálvu av 2014 og fyrru hálvu av 2015 minkaði talið av fartelefonhaldum við 5285 haldum, ella 8,8%. Av hesum haldum vóru 5019 eftirgoldin. Hetta svarar til eina lækking við 15,2% av eftirgoldnum haldum frá fyrru hálvu av 2014 til fyrru hálvu av 2015.



Samansetningin av frammanundan goldnum og eftirgoldnum haldum varð ávirkað av, at báðir veitarar fóru undir at bjóða út nýggjar tænastur í apríl 2014.

Føroya Tele fóru undir at bjóða út ver, sum er ein nýggj veiting ið fevnir um frammanundan goldin fartelefonhald, sum trokaðu burtur eftirgoldin hald til privatrar kundar. Í fyrru hálvu av 2013 vóru 59,3% af fartelefonhaldunum hjá kundunum hjá Føroya Tele frammanundan goldin. Talið vaks upp til 70,2% í fyrru hálvu av 2015.



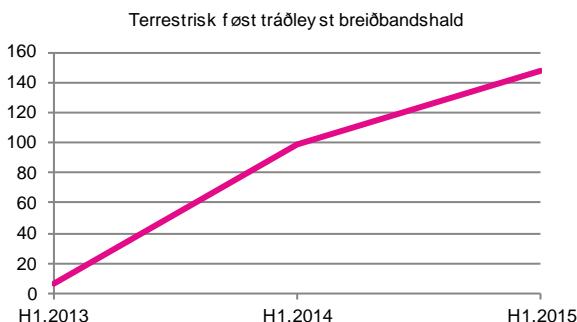
Vodafone fór undir at bjóða RED, sum er eitt eftirgöldið fartelefonhald, til privatrar kundar. Parturinav privatum kundum hjá Vodafone við eftirgoldnum haldum er eftirfylgjandi vaksin frá 32,3% í fyrru hálvu av 2013 til 62,4% í fyrru hálvu av 2015.

Nummarportabilitet

Teir fóroysku fjarskiftisveitararnir fóru undir at bjóða teirra kundum nummarportering í juni 2015. Hetta merkir, at tað ber til hjá kundum at flyta teirra fartelefonnummur frá einum veitara til annan. Áðrenn hetta høvdzu kundar einans möguleika at flyta fastnet nummur til ein annan veitara.

Internet

Nótin er ein lutfalsliga nýggjur internetveitari á føroyska marknaðinum, og hevur verið partur av hagtölunum síðan seinnu hálvu av 2013. Nótin bjóðar einans terrestrisk fóst tráðleys breiðbandshald. Talið av haldum hækkaði frá 7 til 148 hald, frá fyrru hálvu av 2013 til fyrru hálvu av 2015, sum svarar til eina árliga hækking á 359,8%. **Marknaðarpárturin hjá Nótini var 95,3% í fyrru hálvu av 2015. Vodafone átti tey írestandi 4,7%.**

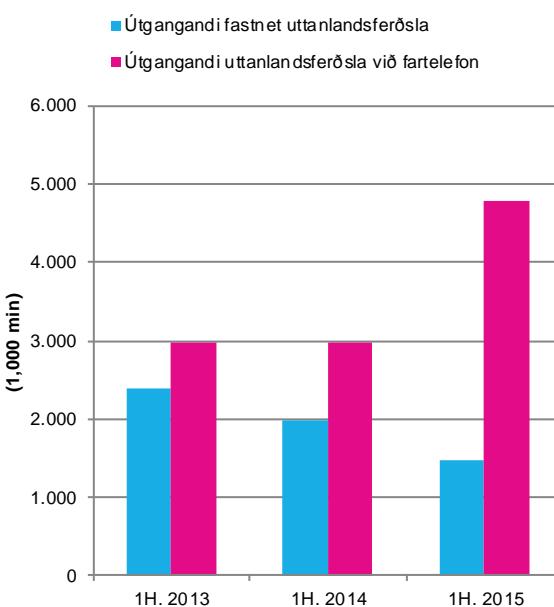


Ferðsla

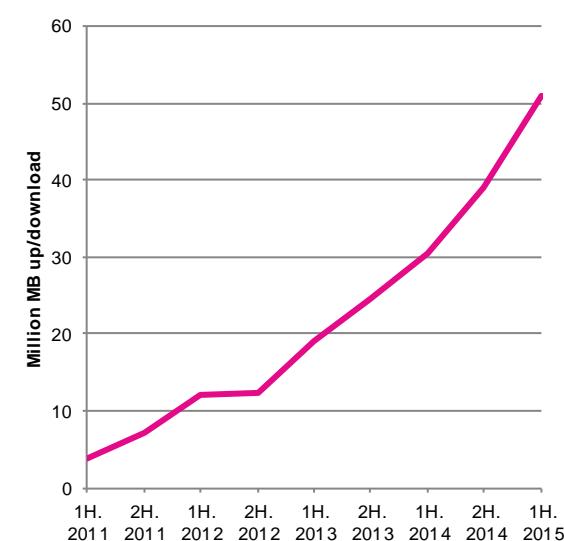
Fyrra hálva av 2015 vísir stór framstig innan utanlandsferðslu við fartelefon. Teir føroysku fartelefon kundarnir brúktu 4,3 mió. minuttríll til útgangandi utanlands uppreringingar í fyrru hálvu av 2015. Hetta svarar til eina hækking á 60,4% í mun til fyrru hálvu av 2014. Brúkið av útgangandi utanlandsferðslu við fartelefon hjá privatum kundum hækkaði við 98,1% frá fyrru hálvu av 2014 til fyrru hálvu av 2015. Privatir kundar taldu 57,61% av allari útgangandi utanlandsferðsluni við fartelefon í fyrru hálvu av 2015.

Í sama tíðarskeiði upplivdi útgangandi utanlandsferðslan við fastnettelefon eina stóra afturgongd. Minkingin var 26,1% frá fyrru hálvu av 2014 til fyrru hálvu av 2015.

Síðan mai 2015 hava teir báðir veitararnir á tí føroyska fartelefonimarknaðinum, Føroya Tele og Vodafone, kunngjört, at óavmarkað tala á teirra fartelefonhaldum, nú eisini fevnir um ferðslu til ella brúk í einum og hvørjum av Norðurlondunum. Fevnd av Norðurlondum eru Grønland, Ísland, Norra, Svøríki, Finnland, Áland og Danmark.



Nýtslan av ferðslu við mobildáta er í rívandi menning, serliga tá tað snýr seg um nýtslu hjá privatum kundum. Í fyrru hálvu av 2015 nýttu føroyskum kundar 50,9 mió megabyte dáta. Frá fyrru hálvu av 2014 til fyrru hálvu av 2015, hækkaði nýtslan hjá privatum kundum við 146,8%. Dáta, sum bleiv nýtt av kundum hjá Vodafone hækkaði við 160,6%, frá fyrru hálvu av 2014 til fyrru hálvu av 2015, ímeðan nýtslan hjá Føroya Tele kundum hækkaði við 47,5%. Við endan av fyrru hálvu av 2015 vóru 73,5% av allari nýtslu av dáta brúkt av kundum hjá Føroya Tele, og 26,5% av kundum hjá Vodafone.

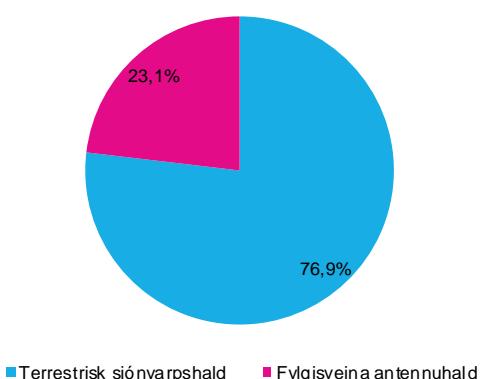


Mobildáta hevur verið ein partur av einari harðari kapping á føroyska fjarskiftismarknaðinum. Báðir veitararnir hava dagført nøgdina av dáta, sum er fevnd av teirra fartelefonhaldum. Síðan juni 2015, hevur Vodafone bjóða 4G samband til kundar á føroyska marknaðinum. Hetta hevur allarhelst verið við til at økja um nýtsluna av dáta hjá Vodafone kundum.

Sjónvarp

Í Føroyum verða hald við fleiri rásum bjóðað við terrestriskum ella fylgisveina sambandi. Í meðan terrestrisk hald við fleiri rásum hækkaði við 1,2%, lækkaði DTH fylgisveina hald við 11,5% árliga frá fyrru hálvu av 2013 til fyrru hálvu av 2015. Terrestrisk hald við fleiri rásum taldu 76,9% av öllum haldum í fyrru hálvu av 2015.

Sambært einari verkætlán, sum varð kunngjørd í 2013, og sum snúði seg um at talgilda føroyska sjónvarpskervið, skuldu talgildir sendarar setast til í staðin fyrir analogar sendarar. Broytingin frá at senda analog til talgild signal merkir størri funktionalitet, og betri mynda- og ljóðgóðsku. Teir síðstu analogu sendararnir blivu sløktir í juni 2015.



Highlights



Fixed-telephone networks

20,554 subscriptions (-2.76%)

Of which 2,800 are ISDN voice-channel equivalents (-6.81%) and 1,668 are VoIP subscriptions (+22.42%)



Mobile-cellular networks

54,624 subscriptions (-2.27%)

Of which 28,013 are post-paid (-4.63%)



Internet

1,728 wireless-broadband subscriptions (+6.34%)

Of which 148 are terrestrial fixed wireless broadband subscriptions (+359.81%)



Traffic

4,785,933 min. outgoing mobile traffic to international (+26.85%)

4,449,550 min. VoIP traffic (+50.58%)

50,856,080 MB mobile data traffic (+63.13%)



Broadcasting

12,422 multichannel TV subscriptions (-2.20%)

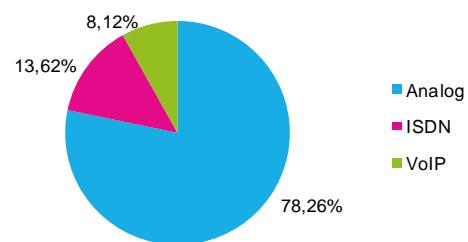
Of which 2,873 are DTH satellite subscriptions (-11.51%)



Summary

Fixed network

The dominating technology used in the fixed-telephone network is analogue, despite an increase in IP-based solutions. VoIP accounted 8.1% of the total amount of fixed-telephone subscriptions in first half of 2015, equal to a yearly increment of 22.4% in VoIP subscriptions during the period first half of 2013 to first half of 2015.



Mobile network

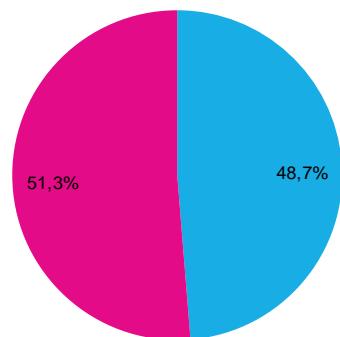
The share between pre- and postpaid mobile-telephone subscriptions was leveled in first half of 2015. 51.3% of the total amount of mobile-telephone subscriptions was postpaid and 48.7% was prepaid. From first half of 2013 to first half of 2015, the total amount of mobile-telephone subscriptions did decrease 2.72% yearly, despite an increment of 2,185 subscriptions from first half of 2013 to first half of 2014. Between first half of 2014 and first half of 2015, the amount of mobile-telephone subscriptions did decrease with 5,285 subscriptions or 8.8%. Of these subscriptions, 5,019 were postpaid, equal to a decrease of 15.2% in postpaid subscriptions from first half of 2014 to first half of 2015.

The composition of pre- and postpaid subscriptions was affected by new product launches by both operators in April 2014.

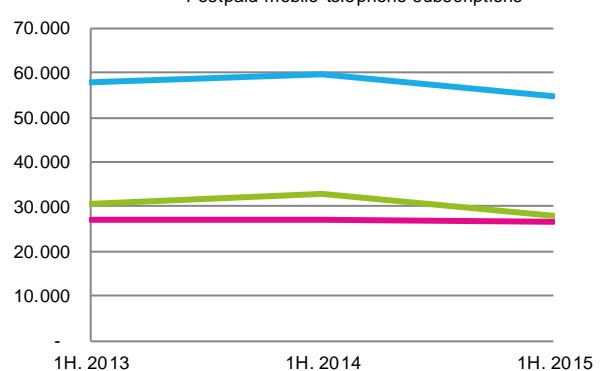
Føroya Tele launched Ver a new product series of prepaid mobile-telephone subscriptions, which partly have superseded postpaid subscriptions for private consumers. In first half of 2013, 59.3% of Føroya Tele's mobile-telephone subscriptions for private consumers were prepaid. They grew to 70.2% in first half of 2015.

Vodafone meanwhile launched RED, a series of postpaid mobile-telephone subscriptions for private consumers. The share of postpaid subscriptions by private consumers at Vodafone has subsequently increased from 32.3% in first half of 2013 to 62.4% in first half of 2015.

■ Prepaid mobile-telephone subscriptions
■ Postpaid mobile-telephone subscriptions



■ Mobile-telephone subscriptions
■ Prepaid mobile-telephone subscriptions
■ Postpaid mobile-telephone subscriptions



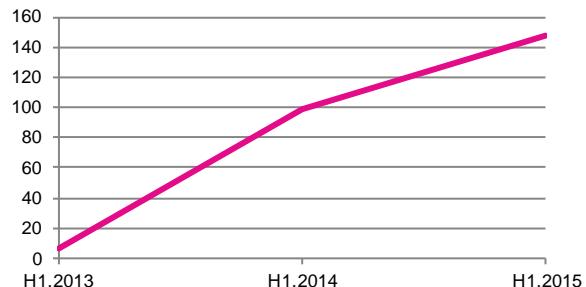
Number portability

The Faroese Telecom operators launched number portability for mobile-telephone subscribers in June 2015, making it possible for subscribers to transfer mobile-telephone numbers from one operator to another. Previously subscribers were only able to transfer fixed-telephone numbers to another operator. Since there is only one whole-sale provider of fixed networks on the Faroese telecom market, portability of fixed-telephone numbers technically is a change in carrier pre-selection.

Internet

Nótin is a relatively new Internet operator on the Faroese market and has been included into the statistics from second half of 2013. Nótin solely offers terrestrial fixed wireless broadband (FWA) subscriptions. The number of FWA subscriptions increased from 7 to 148 subscriptions from first half of 2013 to first half of 2015, equal to a yearly increment of 359.8%. Nótin had 95.3% of the market share for FWA in first half of 2015, while Vodafone had the remaining 4.7%.

Terrestrial fixed wireless broadband subscriptions

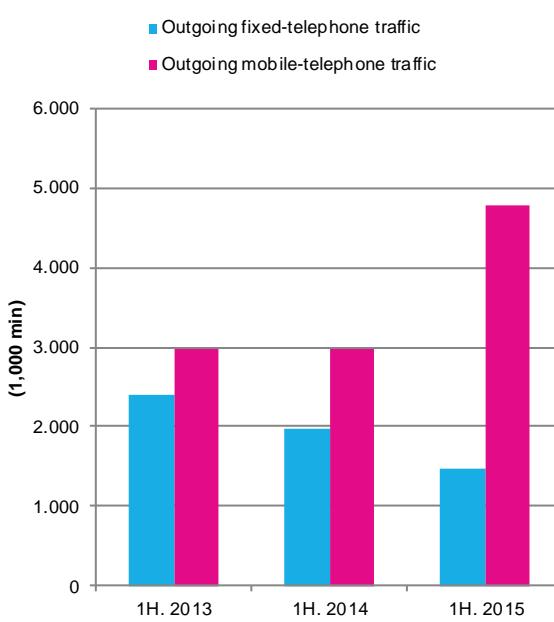


Traffic

First half of 2015 proves great progress within international mobile traffic. The Faroes mobile subscribers consumed 4.3 mill minutes for outgoing international calls in first half of 2015, an increment of 60.4% compared to first half of 2014. The consumption of outgoing international mobile traffic by private subscribers increased 98.1% from first half of 2014 to first half of 2015. Private subscribers accounted 57.61% of the total outgoing international mobile-traffic in first half of 2015.

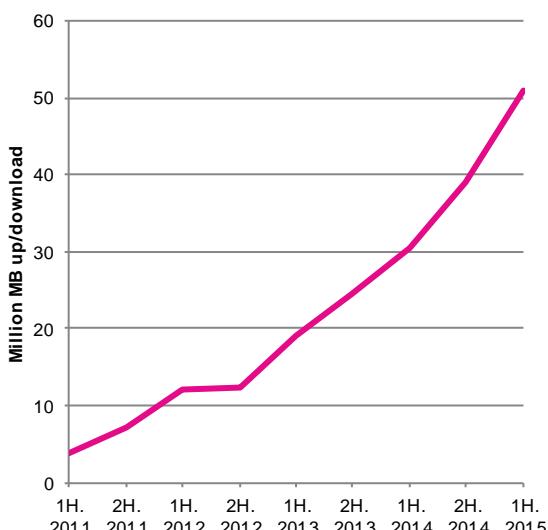
During the same period, the outgoing international traffic originated on the fixed-telephone network experienced a great decline of 26.1% from first half of 2014 to first half of 2015.

From May 2015 the two operators on the Faroese mobile-telephone marked, Føroya Tele and Vodafone, announced that unlimited voice traffic, in their mobile-telephone subscriptions, would expand to include traffic to or consumed in any of the Nordic countries. The Nordic countries include Greenland, Iceland, Norway, Sweden, Finland, Åland Islands and Denmark.



The consumption of mobile data traffic develops rapidly, especially data consumed by private subscribers. In first half of 2015, 50.9 mill MB up/download was consumed by Faroese subscribers, of which 21.5 mill by private consumers. From first half of 2014 to first half of 2015 consumption by private subscribers increased 146.8%. Data consumed by Vodafone subscribers increased 160.6% from first half of 2014 to first half of 2015, while Føroya Tele subscribers increased consumption 47.5%. At the end of first half of 2015 73.5% of the total amount of data was consumed by Føroya Tele subscribers, and 26.5% by Vodafone subscribers.

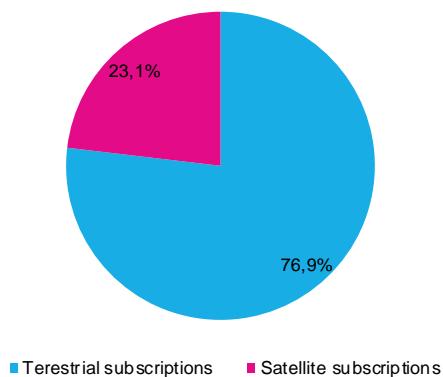
Mobile data has been an element in a fierce competition on the Faroese telecommunication market. Both operators have upgraded the amount of data included in their mobile-telephone subscriptions. Since June 2015 Vodafone has offered 4G connection to the consumers on the Faroese marked, which probably has boosted Vodafone subscribers data consumption.



TV

Multichannel subscriptions are in the Faroe Islands offered by a terrestrial or satellite connection. While terrestrial multichannel subscriptions increased 1.2%, DTH satellite subscriptions decreased 11.5% yearly from first half of 2013 to first half of 2015. Terrestrial multichannel subscriptions accounted 76.9% of the total amount of subscriptions in first half of 2015.

In 2013 a project to digitalize the Faroese television network, by gradually replacing analogue transmitters with digital transmitters, was launched. The transition from analogue to digital transmitted signals expanded the functionality and improved sound and picture quality. In June 2015 the last analogue transmitter was turned off.



Fastnet / Fixed-telephone Networks

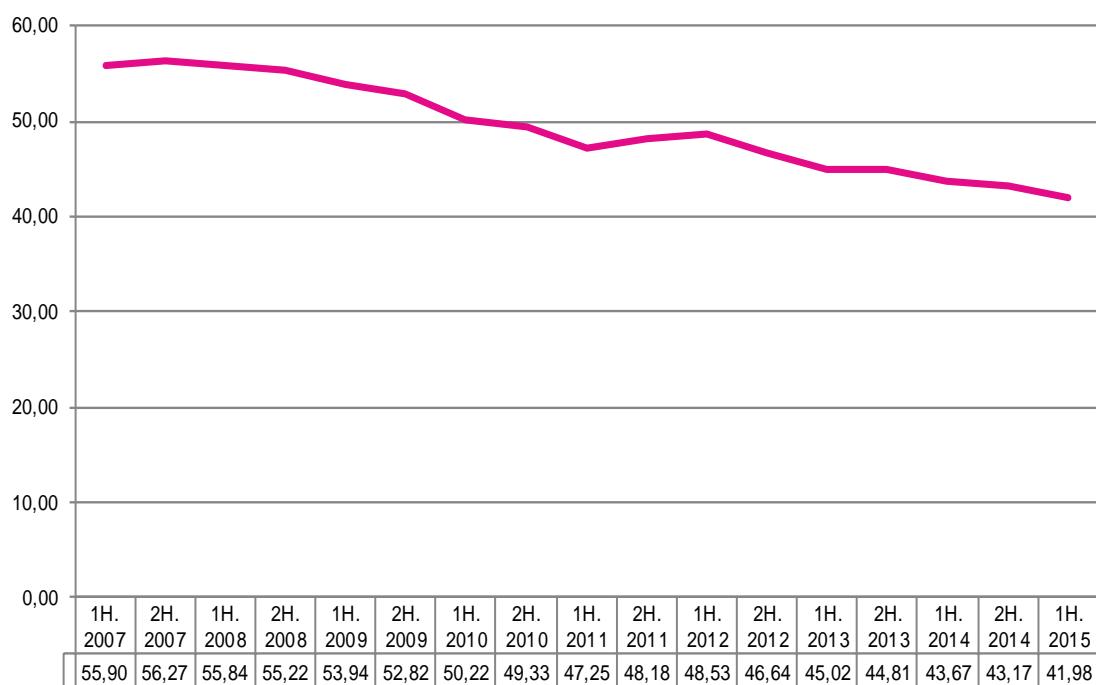
Talva 1 – Høvuðsábendingar í fastnet kervunum

Table 1 – Main indicators in the fixed-telephone networks

	1H. 2013	1H. 2014	1H. 2015
Haldaralinjur í alt (ITU 2 i112) Fixed-telephone subscriptions total	21.737	21.156	20.554
Analogar haldaralinjur (ITU 3 i112a) Analogue fixed-telephone lines	17.400	16.867	16.086
ISDN javngildar talurásir (ITU 9 i28c) ISDN, voice-channel equivalents	3.224	3.056	2.800
ISDN 2 javngildar talurásir (ITU 9 i28c) ISDN-2 voice-channel equivalents	1.904	1.736	1.540
ISDN-30 javngildar talurásir (ITU 9 i82c) ISDN-30 voice-channel equivalents	1.320	1.320	1.260
VOIP hald (ITU 4 i112IP) VoIP subscriptions	1.113	1.233	1.668
Fastnettelefonnummur porteraði, innangandi (ITU 10 i112pt) Fixed-telephone number ported, incoming			200
Haldaralinjur fyri hvørjar 100 íbúgvær (ICT A1) Fixed telephone lines per 100 inhabitants	45,02	43,67	41,98

Ritmynd 1 – Haldaralinjur fyri hvørjar 100 íbúgvær (ICT A1)

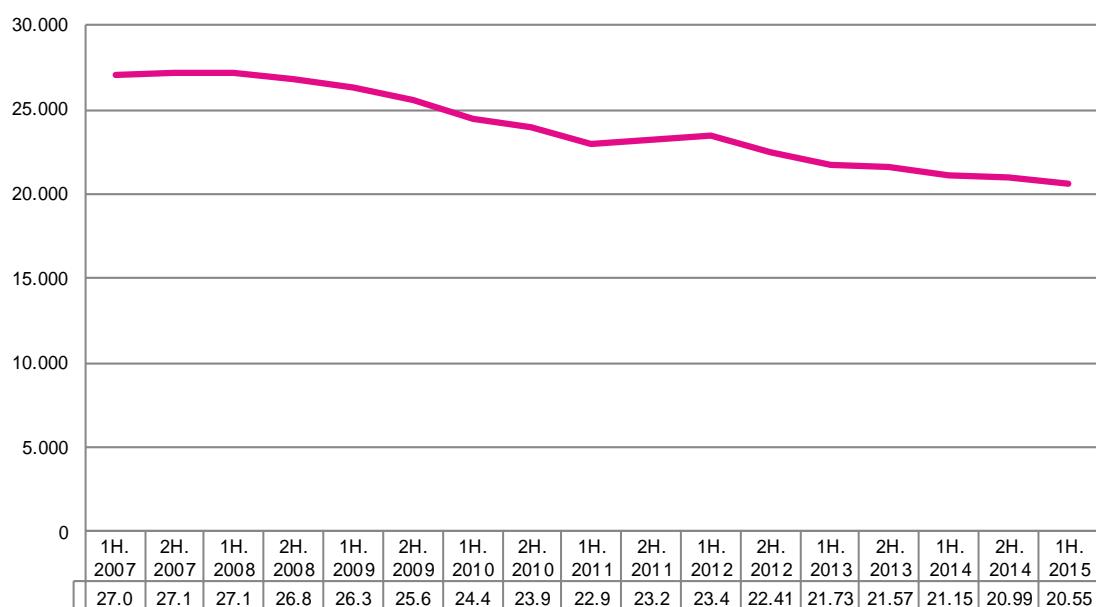
Graph 1 – Fixed telephone lines per 100 inhabitants



Talva 2 – Haldaralinjur (ITU 2 i112)
Table 2 – Fixed-telephone subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	21.737	21.156	20.554	100%	100%	100%	-2,76%
Privat kundar Private	14.318	13.882	13.139	65,87%	65,62%	63,92%	-4,21%
Vinnukundar Business	7.419	7.274	7.415	34,13%	34,38%	36,08%	-0,03%
Føroya Tele	18.162	17.577	17.092	83,55%	83,08%	83,16%	-1,87%
Vodafone	3.575	3.579	3.462	16,45%	16,92%	16,84%	-6,84%

Ritmynd 2 – Haldaralinjur (ITU 2 i112)
Graph 2 – Fixed-telephone subscriptions



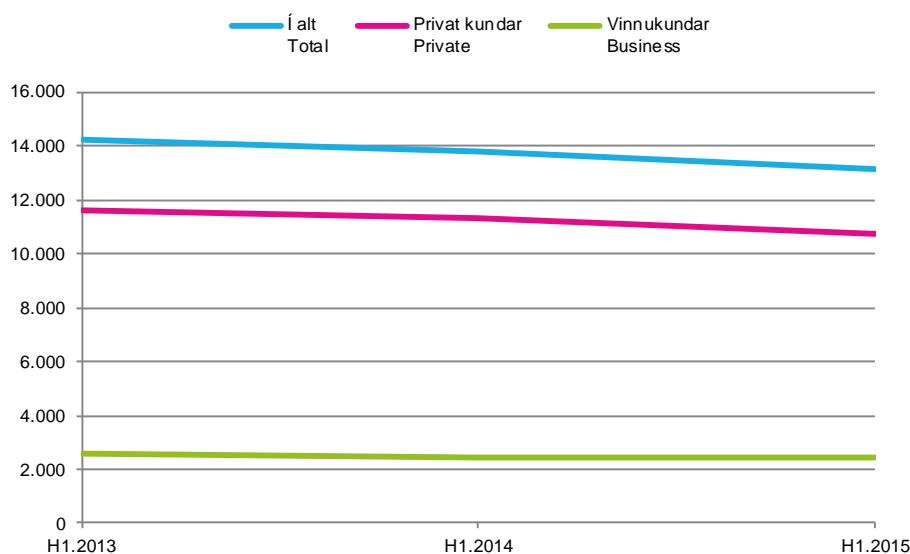
Talva 3 – Analogar haldaralinjur (ITU 3 i112a)

Table 3 – Analogue fixed-telephone lines

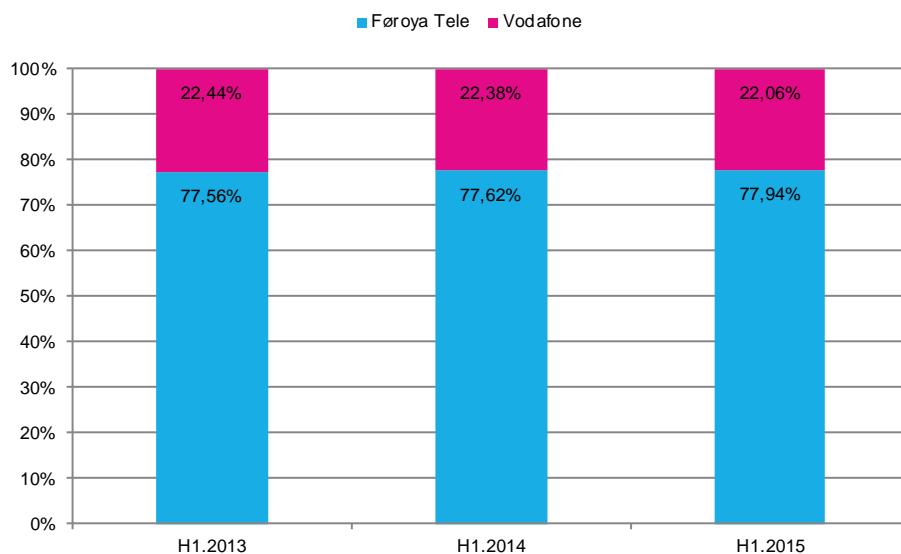
	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	14.211	13.782	13.179	100%	100%	100%	-3,85%
Privat kundar Private	11.640	11.312	10.774	81,91%	82,08%	81,75%	-3,96%
Vinnukundar Business	2.571	2.470	2.405	18,09%	17,92%	18,25%	-3,43%
Føroya Tele	11.022	10.697	10.272	77,56%	77,62%	77,94%	-2,27%
Vodafone	3.189	3.085	2.907	22,44%	22,38%	22,06%	-10,18%

Ritmynd 3 – Analogar haldaralinjur

Graph 3 – Analogue fixed-telephone lines

**Ritmynd 4 – Marknaðarpartur hjá veitarunum**

Graph 4 – Market share by operator



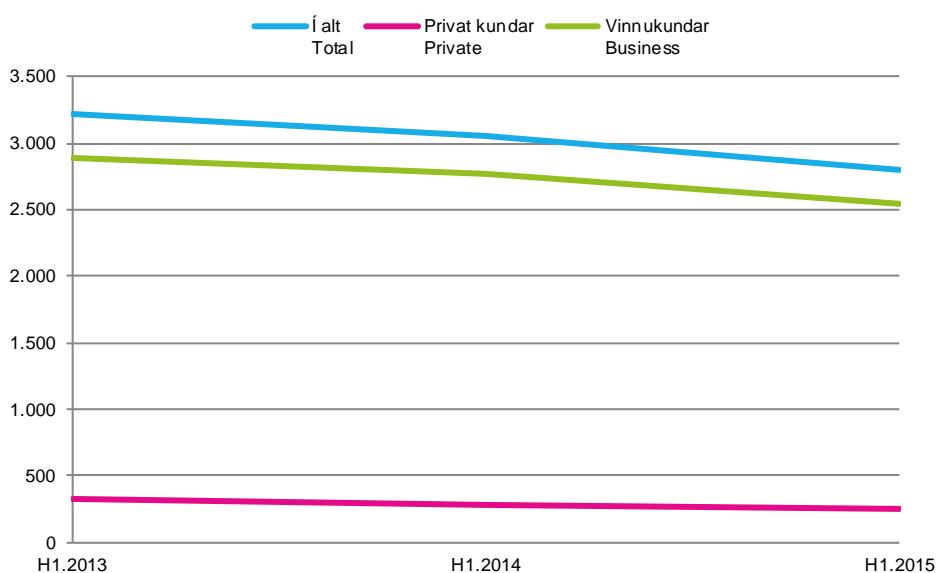
Talva 4 – ISDN hald (ITU 8 i28)

Table 4 – ISDN subscriptions

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	3.224	3.056	2.800	100%	100%	100%	-6,81%
Privat kundar Private	328	284	250	10,17%	9,29%	8,93%	-12,70%
Vinnukundar Business	2.896	2.772	2.550	89,83%	90,71%	91,07%	-6,16%

Ritmynd 5 – ISDN marknaðarmenning

Graph 5 – ISDN market development



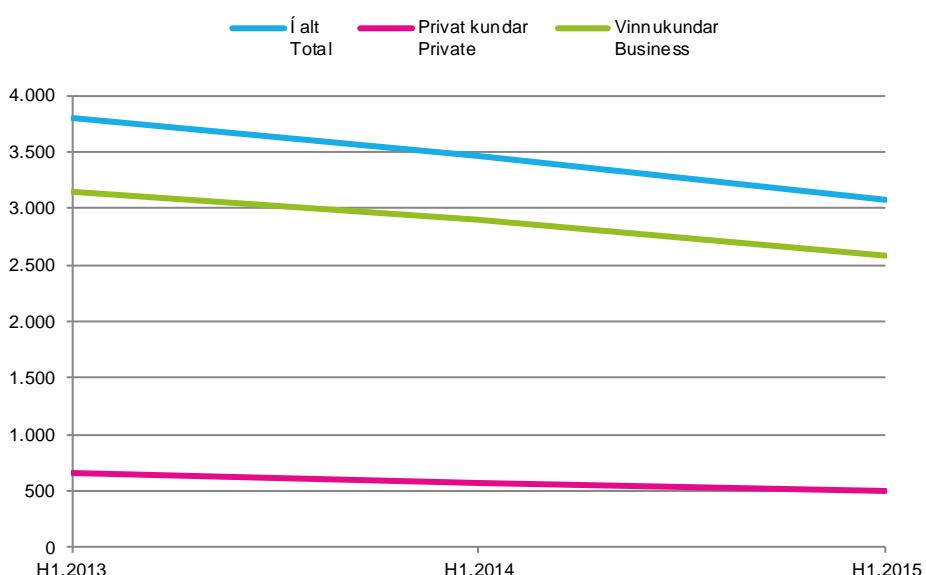
Talva 5 – ISDN 2 javngildar talurásir (ITU 9 i28c)

Table 5 – ISDN 2 voice-channel equivalents

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	3.808	3.472	3.080	100%	100%	100%	-10,07%
Privat kundar Private	656	568	500	17,23%	16,36%	16,23%	-12,70%
Vinnukundar Business	3.152	2.904	2.580	82,77%	83,64%	83,77%	-9,53%

Ritmynd 6 – ISDN 2 marknaðarmenning

Graph 6 – ISDN 2 market development



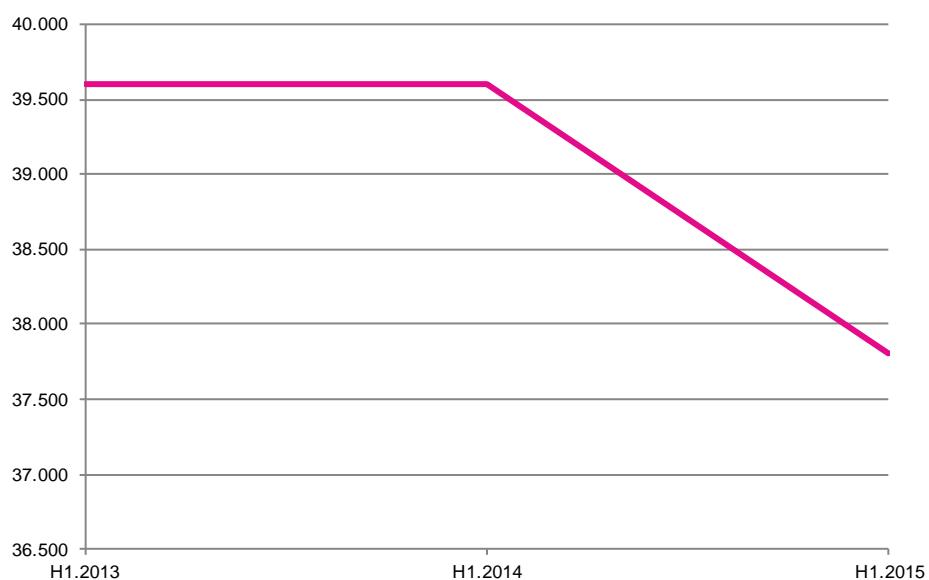
Talva 6 – ISDN 30 javngildar talurásir (ITU 9 i28c)

Table 6 – ISDN 30 voice-channel equivalents

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	39.600	39.600	37.800	100%	100%	100%	-2,30%
Privat kundar Private	0	0	0	0%	0%	0%	
Vinnukundar Business	39.600	39.600	37.800	100%	100%	100%	-2,30%

Ritmynd 7 – ISDN 30 marknaðarmenning

Graph 7 – ISDN 30 Market development



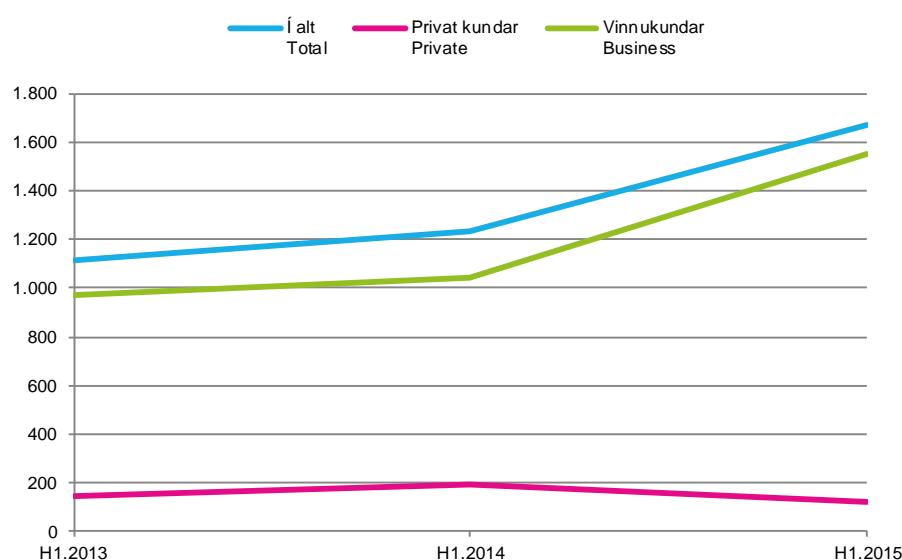
Talva 7 – VoIP hald (ITU 4 í 112IP)

Table 7 – VoIP subscriptions

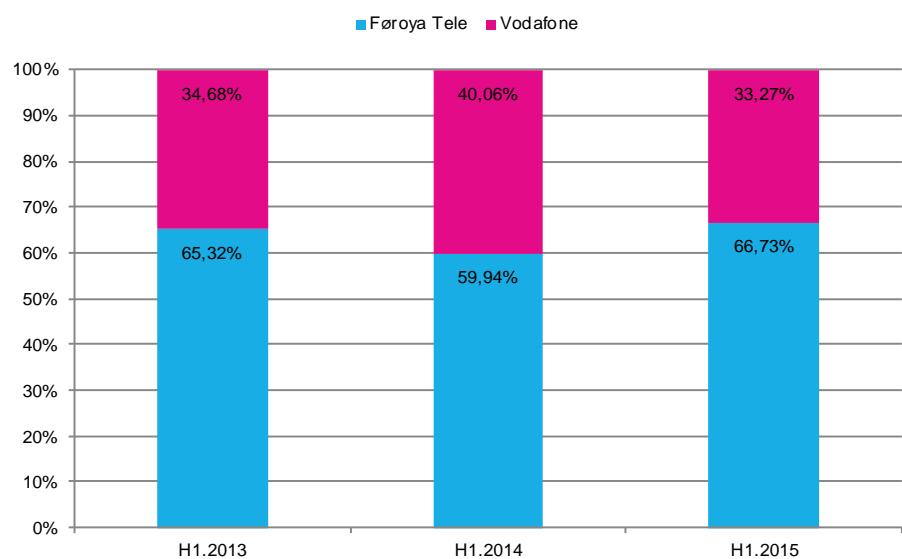
	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	1.113	1.233	1.668	100%	100%	100%	22,42%
Privat kundar Private	145	188	118	13,03%	15,25%	7,07%	-9,79%
Vinnukundar Business	968	1.045	1.550	86,97%	84,75%	92,93%	26,54%
Føroya Tele	727	739	1.113	65,32%	59,94%	66,73%	23,73%
Vodafone	386	494	555	34,68%	40,06%	33,27%	19,91%

Ritmynd 8 – VoIP marknaðarmenning

Graph 8 – VoIP market development

**Ritmynd 9 – Marknaðarpartur hjá veitarunum**

Graph 9 – Market share by operator



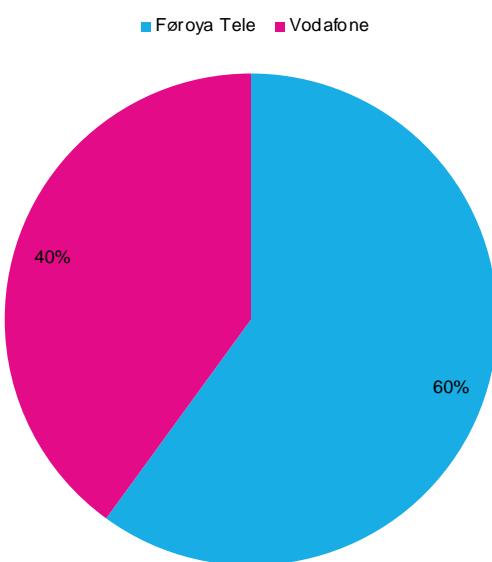
Talva 8 – Fastnettelefonnummur porteraði, mottikin (ITU 10 i112pt)¹

Table 8 – Fixed-telephone number ported, incoming

	Töl Number			Marknaðarpartar		Ársvökstur
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	Annual Increment
Í alt Total			200			100%
Føroya Tele			120			60%
Vodafone			80			40%

Ritmynd 10 – Marknaðarpartur hjá veitarunum

Graph 10 – Market share by operator



¹ Við tað at vit bert hava ein fysiskan veitara av fastneti, verða fastnet nummur í Føroyum flutt millum veitararnar við at broyta fastforval.

Since there is only one provider of the physical fixed network, fixed numbers are ported by changing the carrier pre-selection prefix.

Fartelefoni / Mobile-cellular Networks

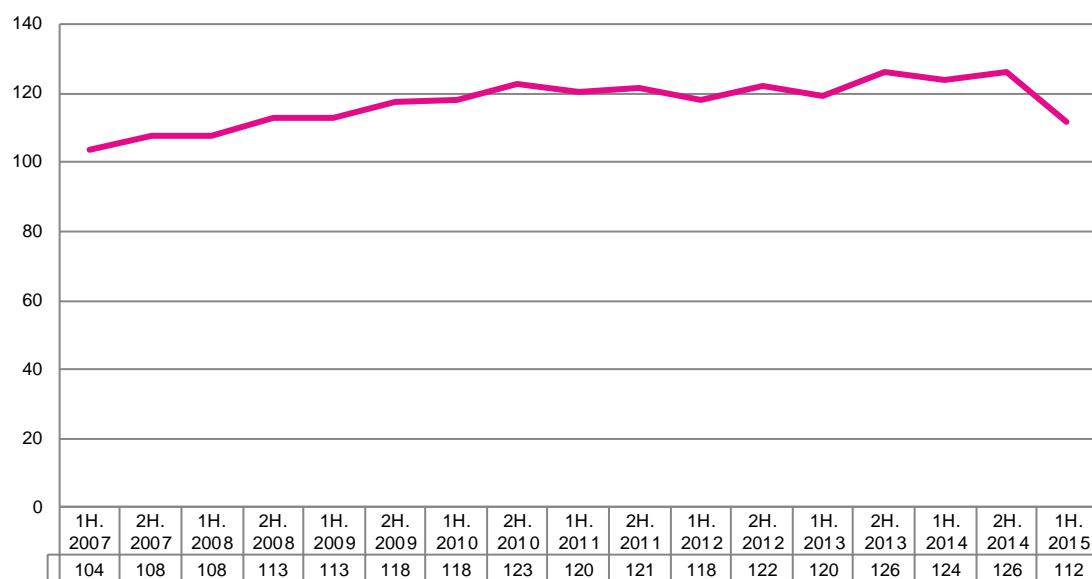
Talva 9 – Høvuðsábendingar innan fartelefoni

Table 9 – Main indicators in the mobile-cellular networks²

	1H. 2013	1H. 2014	1H. 2015
Fartelefonhald (ITU 11 i271)			
Mobile-cellular telephone subscriptions	57.724	59.909	54.624
Frammanundan goldin fartelefonhald (ITU 11a i271p)			
Prepaid mobile-cellular telephone subscriptions	26.927	26.877	26.611
Eftirgoldin fartelefonhald (ITU 11b)			
Postpaid mobile-cellular telephone subscriptions	30.797	33.032	28.013
Fartelefonnummur porteraði, inngangandi (ITU 16 i271pt)			1.017
Mobile-cellular numbers ported, incoming			
Fartelefonhald fyrir hverjar 100 íbúgvær (ICT A2)			
Mobile-cellular telephone subscriptions per 100 inhabitants	119,55	123,66	111,57

Ritmynd 11 – Fartelefonhald fyrir hverjar 100 íbúgvær (ICT A2)

Graph 11 – Mobile-cellular telephone subscriptions per 100 inhabitants



² Fartelefonhald:

Grundarlagið undir hesum myndlinum er laga til ITU leiðreglur. Tölini fyrir fyrru háluv av 2015 kunnu tískil ikki verða beinleiðis sammett við undanfarin tilóarskeið. Dediðkeraði mobil breiðbandshald og telemetri voru partur av myndlinum áðrenn H1 2015. Dediðkeraði mobil breiðbandshald og telemetri taldu 3.421 hald í fyrru háluv av 2015.

Mobile-cellular telephone subscriptions:

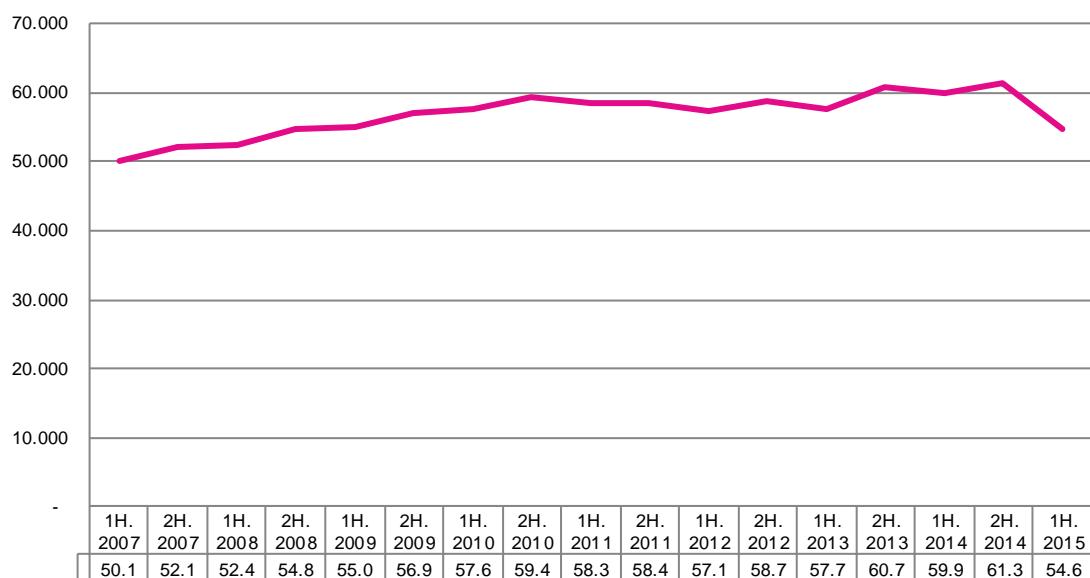
The basis for this figure has been adjusted to ITU standard. The numbers for first half of 2015 are therefore not directly comparable to the previous periods. Dedicated mobile-broadband subscriptions and telemetry was prior to first half 2015 included in this figure. Dedicated mobile-broadband and telemetry accounted 3,421 subscriptions in first half 2015.



Talva 10 – Fartelefonhald (ITU 11 i271)
Table 10 – Mobile-cellular telephone subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	57.724	59.909	54.624	100%	100%	100%	-2,72%
Privat kundar Private	43.512	44.730	41.762	75,38%	74,66%	76,45%	-2,03%
Vinnukundar Business	14.212	15.179	12.862	24,62%	25,34%	23,55%	-4,87%
Føroya Tele	40.114	41.950	39.204	69,49%	70,02%	71,77%	-1,14%
Vodafone	17.610	17.959	15.420	30,51%	29,98%	28,23%	-6,42%

Ritmynd 12 – Fartelefonhald (ITU 11 i271)
Graph 12 – Mobile-cellular telephone subscriptions



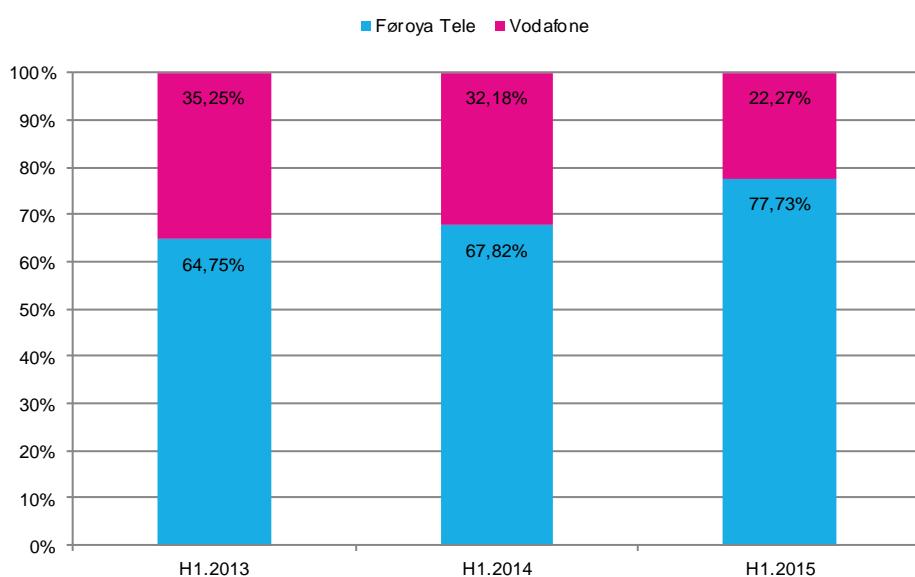
Talva 11 – Frammanundan goldin fartelefondhald (ITU 11a i271p)

Table 11 – Prepaid mobile-cellular telephone subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	26.927	26.877	26.611	100%	100%	100%	-0,59%
Privat kundar Private	26.788	26.723	26.507	99,48%	99,43%	99,61%	-0,53%
Vinnukundar Business	139	154	104	0,52%	0,57%	0,39%	-13,50%
Føroya Tele	17.435	18.227	20.684	64,75%	67,82%	77,73%	8,92%
Vodafone	9.492	8.650	5.927	35,25%	32,18%	22,27%	-20,98%

Ritmynd 13 – Marknaðarpartur hjá veitarunum

Graph 13 – Market shares by operator



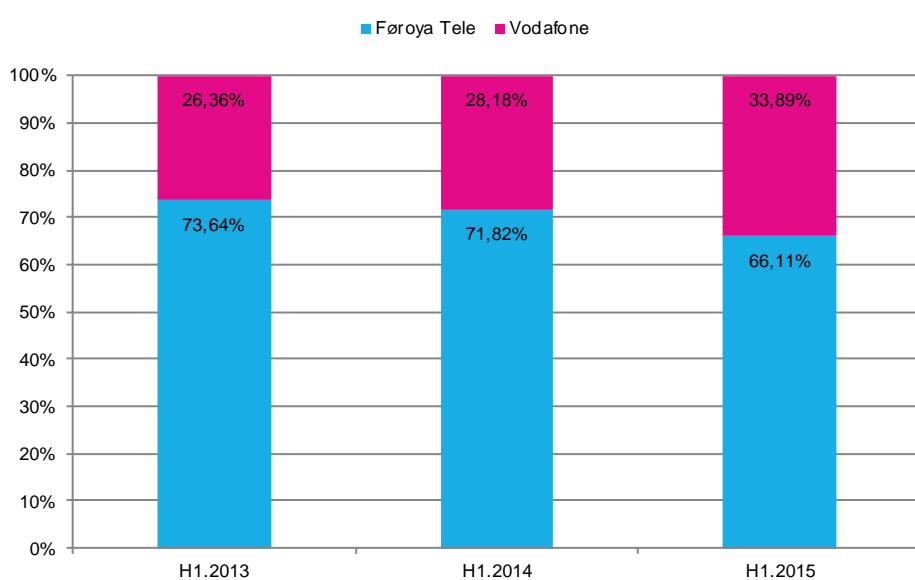
Talva 12 – Eftirgoldin fartelefonhald (ITU 11b)

Table 12 – Postpaid mobile-cellular telephone subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	30.797	33.032	28.013	100%	100%	100%	-4,63%
Privat kundar Private	16.724	18.007	15.255	54,30%	54,51%	54,46%	-4,49%
Vinnukundar Business	14.073	15.025	12.758	45,70%	45,49%	45,54%	-4,79%
Føroya Tele	22.679	23.723	18.520	73,64%	71,82%	66,11%	-9,63%
Vodafone	8.118	9.309	9.493	26,36%	28,18%	33,89%	8,14%

Ritmynd 14 – Marknaðarpartur hjá veitarunum

Graph 14 – Market shares by operator



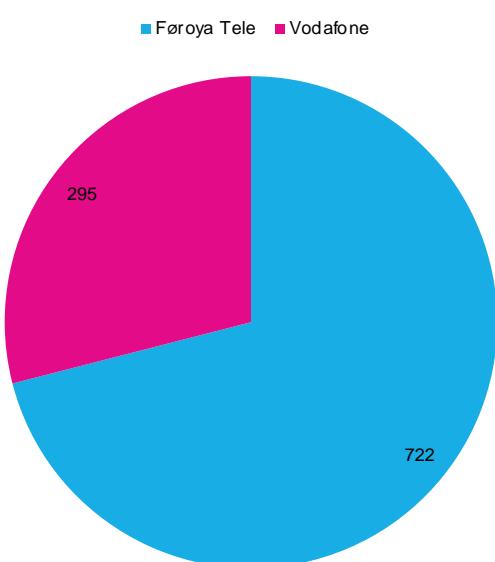
Talva 13 – Porteraði fartelefonnummur, mottikin (ITU 16 i271pt)³

Table 13 – Mobile-cellular numbers ported, incoming

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment	
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015		
Í alt Total			1.017			100%		
Privat kundar Private			692			68,04%		
Vinnukundar Business			325			31,96%		
Føroya Tele		722				70,99%		
Vodafone		295				29,01%		

Ritmynd 15 – Marknaðarpartur hjá veitarunum

Graph 15 – Market shares by operator



³ Nummur porteraði frá juni 2015
Ported from June 2015



Internet / Internet

Talva 14 – Høvuðsábendingar innan internethald
Table 14 – Main indicators in the Internet subscriptions

	1H. 2013	1H. 2014	1H. 2015
Føst breiðbandshald (ITU 20 i4213fb) Fixed broadband subscriptions	16.517	17.150	17.550
DSL internethald (ITU 20b i4213dsl) DSL Internet subscriptions	16.384	17.020	17.450
Fibur internethald (ITU 20c i4213ftth/b) Fibre Internet subscriptions	133	130	100
Fastnet breiðband kundar við hvørjar 100 íbúgvar (ICT A3) Fixed-broadband Internet subscribers per 100 inhabitants	34,21	35,40	35,85
Tráðleys breiðbandshald (ITUb 22 i271twb) Wireless-broadband subscriptions	1.528	1.641	1.728
Terrestrisk føst trúðleyst breiðbandshald (ITU 24 ii271fw) Terrestrial fixed wireless broadband subscriptions	7	99	148
Dedikeraði mobil breiðbandshald (ITU 25 i271mw) Dedicated mobile-broadband subscriptions	1.521	1.542	1.580
Fartelefón breiðbandshald fyrir hvørjar 100 íbúgvar (ICT A5) Mobile-broadband subscriptions per 100 inhabitants	3,15	3,18	3,23



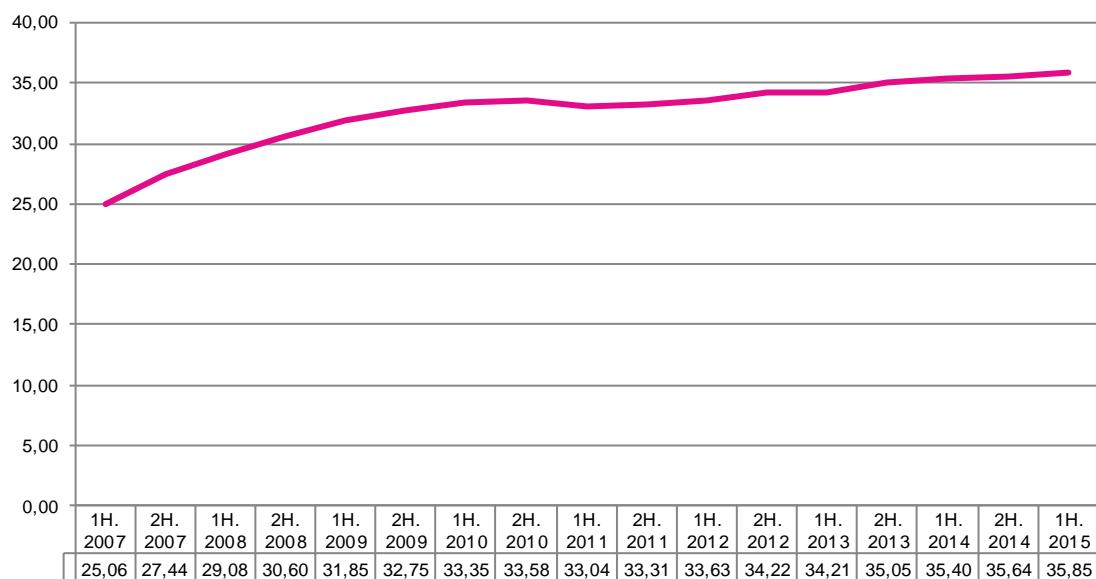
Talva 15 – Føst breiðbandshald (ITU 20 i4213tfb)⁴

Table 15 – Fixed broadband subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	16.517	17.150	17.550	100%	100%	100%	3,08%
Privat kundar Private	13.224	13.543	14.033	80,06%	78,97%	79,96%	3,03%
Vinnukundar Business	3.296	3.609	3.517	19,96%	21,04%	20,04%	3,30%
Føroya Tele	12.825	13.386	13.621	77,65%	78,05%	77,61%	3,06%
Vodafone	3.692	3.764	3.864	22,35%	21,95%	22,02%	2,30%
Elektron			65			0,37%	

Ritmynd 16 – Fastnet breiðband kundar við hvørjar 100 íbúgvær (ICT A4)

Graph 16 – Fixed-broadband Internet subscribers per 100 inhabitants



⁴ Elektron er fyri fyrstu ferð við í hagtölunum, hóðast Elektron hevur veitt internetsamband til stórra fyritókur í mong ár. Upptókan av Elektron í hagtölini merkir, at indikatorarnir fyri fyrru háluv av 2015 ikki eru beinleiðis sambæriligrar við undanfarin tíðarskeið. The ICT company Elektron, which has been providing internet connections to major businesses for many years, has been included into the statistics for the first time. The inclusion of Elektron into the figures of first half of 2015 means, that the affected indicators are not directly comparable to previous periods.



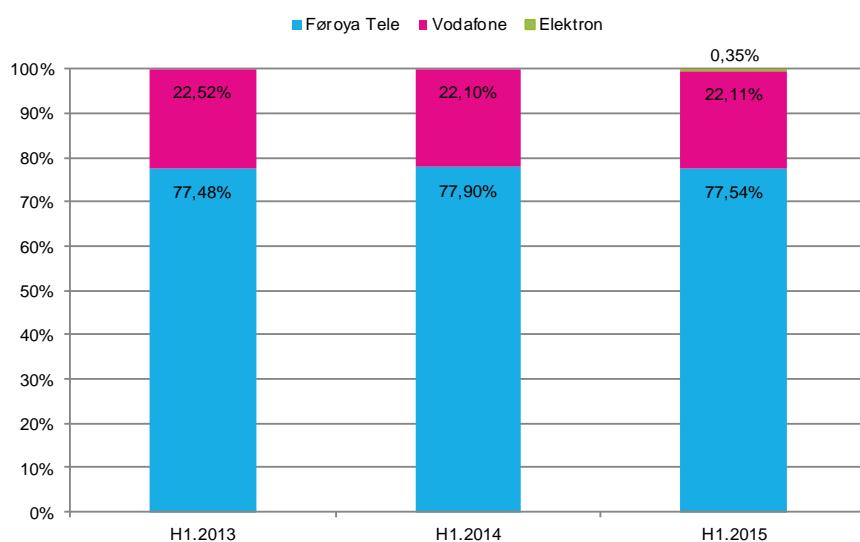
Talva 16 – DSL internethald (ITU 20b i4213dsi)⁵

Table 16 – DSL Internet subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	16.384	17.020	17.450	100%	100%	100%	3,20%
Privat kundar Private	13.221	13.540	14.032	80,69%	79,55%	80,41%	3,02%
Vinnukundar Business	3.163	3.480	3.418	19,31%	20,45%	19,59%	3,95%
Við ferð 256 Kbits upp til men undir 2 Mbit/s Speed 256 Kbits up to but below 2 Mbit/s	1.132	701	558	6,91%	4,12%	3,20%	-29,79%
Við ferð 2 Mbit/s upp til men undir 10 Mbit/s Speed 2 Mbit/s up to but below 10 Mbit/s	11.540	11.422	5.724	70,43%	67,11%	32,80%	-29,57%
Við ferð 10 Mbit/s ella hægri Speed 10 Mbit/s and above	3.712	4.897	11.168	22,66%	28,77%	64,00%	73,45%
Við ferð 10 Mbit/s upp til men undir 30 Mbit/s Speed 10 Mbit/s up to but below 30 Mbit/s			11.148			63,89%	0,00%
Við ferð 30 Mbit/s upp til men undir 50 Mbit/s Speed 30 Mbit/s up to but below 50 Mbit/s			10			0,06%	0,00%
Við ferð 50 Mbit/s upp til men undir 100 Mbit/s Speed 50 Mbit/s up to but below 100 Mbit/s			9			0,05%	0,00%
Við ferð 100 Mbit/s upp til men undir 1 Gbit/s Speed 100 Mbit/s up to but below 1 Gbit/s			1			0,01%	0,00%
Við ferð 1 Gbit/s ella hægri Speed 1 Gbit/s and above			0			0,00%	0,00%
Føroya Tele	12.695	13.258	13.530	77,48%	77,90%	77,54%	2,15%
Vodafone	3.689	3.762	3.859	22,52%	22,10%	22,11%	1,51%
Elektron			61			0,35%	0%

Ritmynd 17 – Marknaðarpartur hjá veitarunum

Graph 17 – Market shares by operator



⁵ "ADSL hald eftir ferð" í hesi útgávuni kunnu ikki samanberast yvir tið, orsakað av teimum nýggju bólkingunum fyrir at vera í trá við ITU leiðreglur. T.d. var 2 Mbit/s hald fyrr allýst sum eitt hald við rímliga lágari ferð, ímeðan tað eftir teimum nýggju bólkingunum er talt við sum ein lág/miðal ferð o.s..fr. Töluni fyrir 2014 og aftureftir eru framvegis sambært gomlu bólkingini.

The development in ADSL subscriptions by speed in this publication may not be comparable due to new groupings in order to comply with ITU guidelines. E.g. was 2 Mbit/s subscriptions previously defined as a fairly low speed subscription, while after the new groupings is it to be included as a low/medium speed subscription etc. The numbers from 2014 and earlier are still according to the old grouping.

Upptókan av Elektron í hagtölini merkir, at indikatorarnir fyrir fyrru hálfu av 2015 eru ikki beinleiðis sambærligir við undanfarin tíðarskeið. Vist verður til fótnotu 4.

The inclusion of Elektron into the statistics means that the affected indicators for first half of 2015 are not directly comparable to previous periods, c.f. footnote 4.

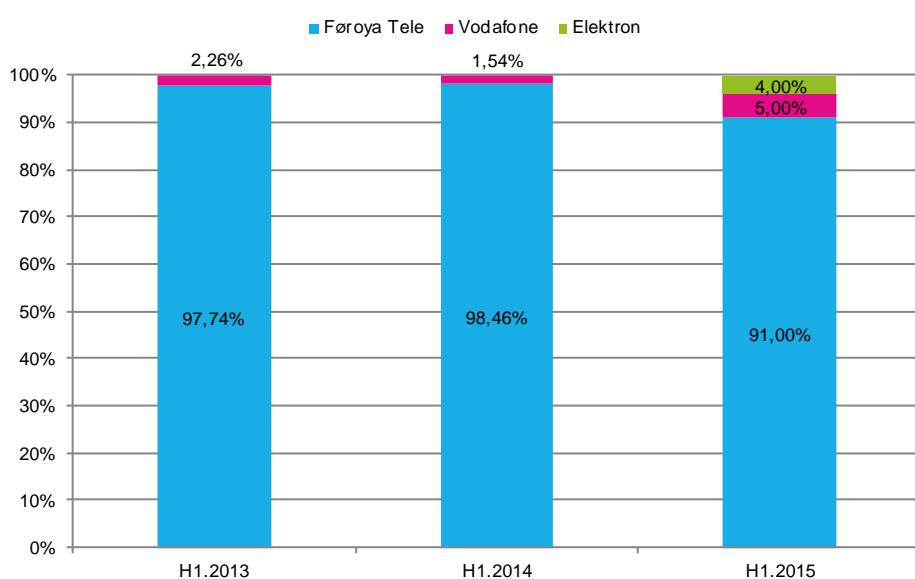
Talva 17 – Fibur internethald (ITU 20c i4213ftth/b)

Table 17 – Fibre Internet subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	133	130	100	100%	100%	100%	-13,29%
Privat kundar Private	0	1	1	0,00%	0,77%	1,00%	41,42%
Vinnukundar Business	133	129	99	100,00%	99,23%	99,00%	-13,72%
Føroya Tele	130	128	91	97,74%	98,46%	91,00%	-16,33%
Vodafone	3	2	5	2,26%	1,54%	5,00%	29,10%
Elektron			4			4,00%	

Ritmynd 18 – Marknaðarpartur hjá veitarunum

Graph 18 – Market shares by operator



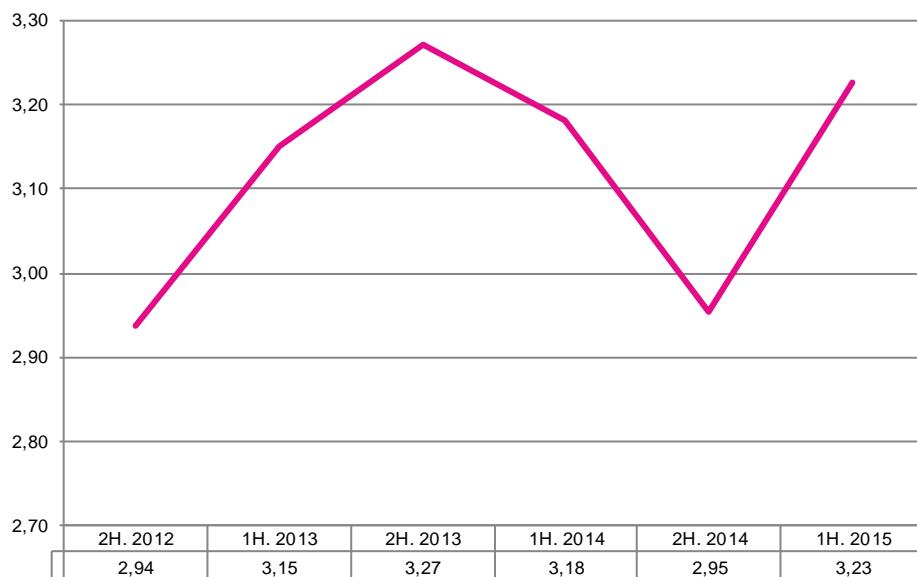
Tavla 18 – Tráðleys breiðbandshald (ITUb 22 i271twb)

Table 18 – Wireless-broadband subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	1.528	1.641	1.728	100%	100%	100%	5,76%
Privat kundar Private	350	443	451	22,91%	27,00%	26,10%	12,25%
Vinnukundar Business	1.178	1.198	1.277	77,09%	73,00%	73,90%	3,75%
Føroya Tele	1.113	1.127	1.084	72,84%	68,68%	62,73%	-1,31%
Vodafone	415	420	503	27,16%	25,59%	29,11%	10,09%
Notín		94	141	0,00%	5,73%	8,16%	113,21%

Ritmynd 19 – Fartelefón breiðbandshald fyrir hverjar 100 íbúgvær (ICT A5)

Graph 19 – Mobile-broadband subscriptions per 100 inhabitants



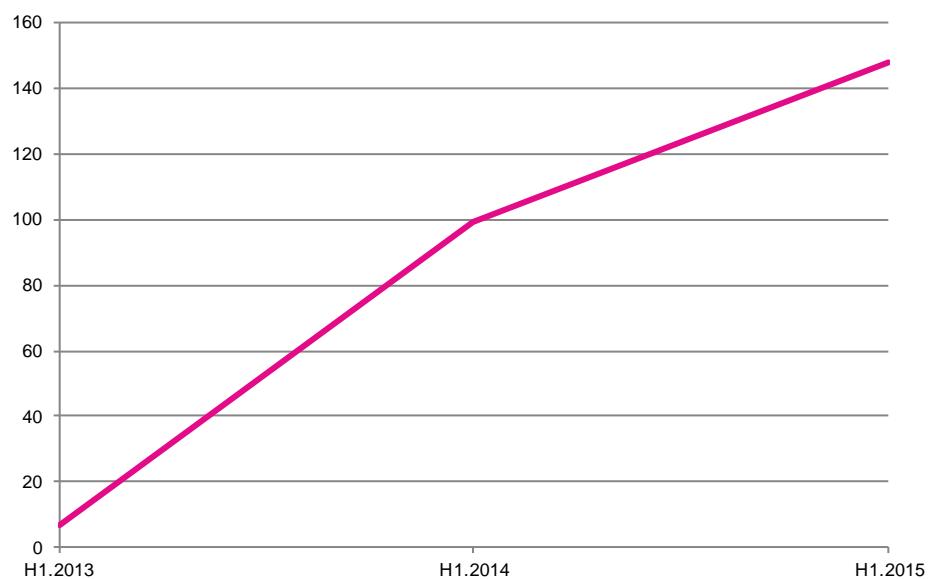
Talva 19 – Terrestrisk föst tráðleyst breiðbandshald (ITU 24 ii271fw)

Table 19 – Terrestrial fixed wireless broadband subscriptions

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	7	99	148	100%	100%	100%	359,81%
Við ferð upptil men undir 2Mbit/s Speed up to but below 2 Mbit/s	5	3	1	71,43%	3,03%	0,68%	-55,27%
Við ferð 2 Mbit/s upp til men undir 10 Mbit/s Speed 2 Mbit/s up to but below 10 Mbit/s	2	2	6	28,57%	2,02%	4,05%	73,21%
Við ferð 10 Mbit/s upp til men undir 30 Mbit/s Speed 10 Mbit/s up to but below 30 Mbit/s	0	0	124	0,00%	0,00%	83,78%	-98,63%
Við ferð 30 Mbit/s ella hægri Speed 30 Mbit/s and above	0	0	17	0,00%	0,00%	11,49%	-97,78%
Privat kundar Private	0	94	135	0,00%	94,95%	91,22%	0,00%
Vinnukundar Business	7	5	13	100%	5,05%	8,78%	36,28%
Vodafone	7	5	7	100%	5,05%	4,73%	0,00%
Nótin		94	141		94,95%	95,27%	

Ritmynd 20 – Terrestrisk föst tráðleys breiðbandshald – ferð

Graph 20 – Terrestrial fixed wireless broadband subscriptions by speed



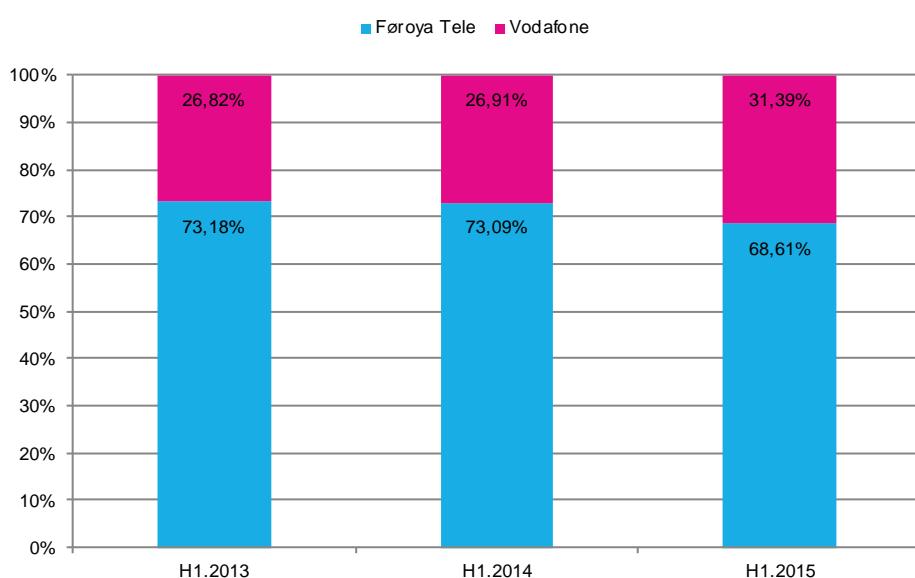
Talva 20 – Dediðkeraði mobil breiðbandshald (ITU 25 i271mw)

Table 20 – Dedicated mobile-broadband subscriptions

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	1.521	1.542	1.580	100%	100%	100%	1,92%
Privat kundar Private	350	349	316	23,01%	22,63%	20,00%	-4,98%
Vinnukundar Business	1.171	1.193	1.264	76,99%	77,37%	80,00%	3,90%
Føroya Tele	1.113	1.127	1.084	73,18%	73,09%	68,61%	-1,31%
Vodafone	408	415	496	26,82%	26,91%	31,39%	10,26%

Ritmynd 21 – Marknaðarpartur hjá veitarunum

Graph 21 – Market shares by operator



Ferðsla / Traffic

Talva 21 – Høvuðsábendingar innan ferðslu

Table 21 – Main indicators in traffic

(1.000 min)	1H. 2013	1H. 2014	1H. 2015
Fastnet ferðsla			
Fixed-telephone traffic			
Útgangandi fastnet innanlandsferðsla (ITU 26 i131m + 27 i1313wm)	25.004,482	23.272,981	20.344,140
Domestic fixed telephone traffic			
Útgangandi fastnet utanlandsferðsla (ITU 28a i132m)	2.390,645	1.979,527	1.462,876
International outgoing fixed-telephone traffic			
Inngangandi fastnet utanlandsferðsla (ITU 28b i132mi)			1.245,746
International incoming fixed-telephone traffic			
Minuttir av fastnettelefon ferðslu fyrir hvert hald	1.260,30	1.193,63	1.060,96
Minutes of fixed-telephone traffic use per subscription			
Fartelefon ferðsla			
Mobile-telephone traffic			
Innanlandsferðsla við fartelefon (ITU 29 i133wm)	42.564,175	41.761,065	50.280,462
Domestic mobile-telephone traffic			
Útgangandi utanlandsferðsla við fartelefon (ITU 30 i1333wm)	2.974,083	2.983,117	4.785,933
Outgoing mobile traffic to international			
Inngangandi utenlandsferðsla til fartelefondkervi (ITU 31 i1335wm)	-	-	2.440,842
Incoming international traffic to mobile network			
Minuttir av fartelefonferðslu fyrir hvert hald	788,90	746,87	1.008,10
Minutes of mobile-telephone traffic use per subscription			
Reiking			
Roaming			
Reiking utanlands (ITU 32 i1334wm)			1.958,167
Outbound roaming			
Reiking innanlands (ITU 33 i1336wm)			1.346,297
Inbound roaming			
(1.000 units)			
Send SMS-boð (ITU 34 i133sms)			
SMS sent	19.441,391	17.467,636	17.688,553
Send MMS-boð (ITU 36 i133mms)	2,073	0,749	0,513
MMS sent			
Miðaltal av SMS'um, sum eru send fyrir hvert fartelefonhald	336,80	291,57	323,82
Average number of SMS sent per mobile-telephone subscription			
VoIP ferðsla (ITU 37 i131VoIP)			
VoIP traffic	1.962,324	2.934,484	4.449,550
Útgangandi innanlandsferðsla VOIP	1.823,593	2.779,642	4.299,824
Outgoing Domestic Traffic			
Útgangandi utanlandsferðsla VOIP	138,731	154,842	149,726
Outgoing International Traffic			
(1.000 MB up/downlad)			
Mobildata ferðsla			
Mobile data traffic	19.109,489	30.524,965	50.856,080
Mobildata ferðsla frá dedikeraðum fartelefon breiðbandshaldum			21.131,981
Mobile data traffic from dedicated mobile-broadband subscriptions			

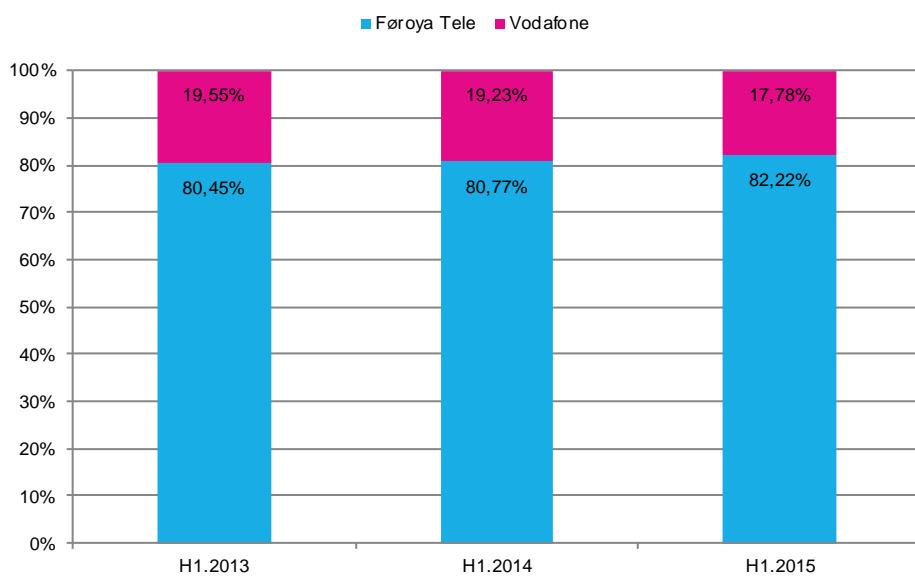
Fastnet ferðsla / Fixed-telephone traffic**Talva 22 – Útgangandi fastnet innanlandsferðsla (ITU 26 i131m + 27 i1313wm)**

Table 22 – Domestic fixed-telephone traffic

	Töl Number			Marknaðarpartar Market share			Árvøkstur Annual Increment
	(1.000 min)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015
Í alt Total	25.004,482	23.272,981	20.344,140	100%	100%	100%	-9,80%
Privat kundar Private	16.549,836	14.612,967	11.283,784	66,19%	62,79%	55,46%	-17,43%
Vinnukundar Business	8.454,646	8.660,014	9.060,356	33,81%	37,21%	44,54%	3,52%
Føroya Tele	20.117,091	18.797,922	16.726,189	80,45%	80,77%	82,22%	-20,62%
Vodafone	4.887,391	4.475,059	3.617,951	19,55%	19,23%	17,78%	-13,96%

Ritmynd 22 – Marknaðarpartur hjá veitarunum

Graph 22 – Market shares by operator



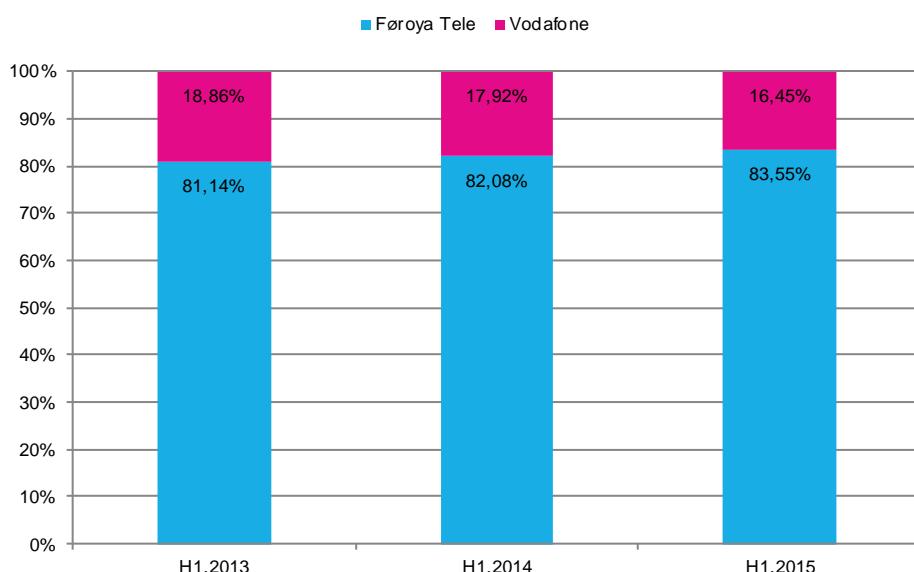
Talva 23 – Útgangandi fastnet uttanlandsferðsla (ITU 28a i132m)

Table 23 – International outgoing fixed-telephone traffic

(1.000 min)	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	2.390,645	1.979,527	1.462,876	100%	100%	100%	-21,77%
Privat kundar Private	1.520,096	1.239,116	885,402	63,59%	62,60%	60,52%	-23,68%
Vinnukundar Business	870,549	740,411	577,474	36,41%	37,40%	39,48%	-18,55%
Føroya Tele	1.939,828	1.624,780	1.222,192	81,14%	82,08%	83,55%	-20,62%
Vodafone	450,817	354,747	240,684	18,86%	17,92%	16,45%	-26,93%

Ritmynd 23 – Marknaðarpartur hjá veitarunum

Graph 23 – Market shares by operator

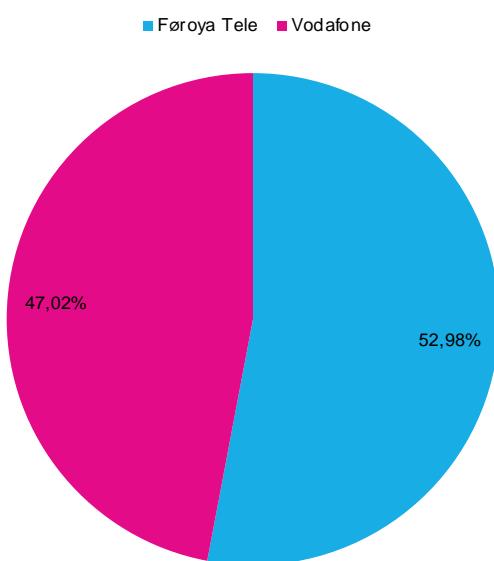


Talva 24 – Inngangandi fastnet utanlandsferðsla (ITU 28b i132mi)
Table 24 – International incoming fixed-telephone traffic

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
(1.000 min)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt				1.245,746			100%
Total							
Privat kundar				1.140,364			91,54%
Private							
Vinnukundar				105,382			8,46%
Business							
Føroya Tele				659,970			52,98%
Vodafone				585,776			47,02%

Ritmynd 24 – Marknaðarpartur hjá veitarunum

Graph 24 – Market shares by operator



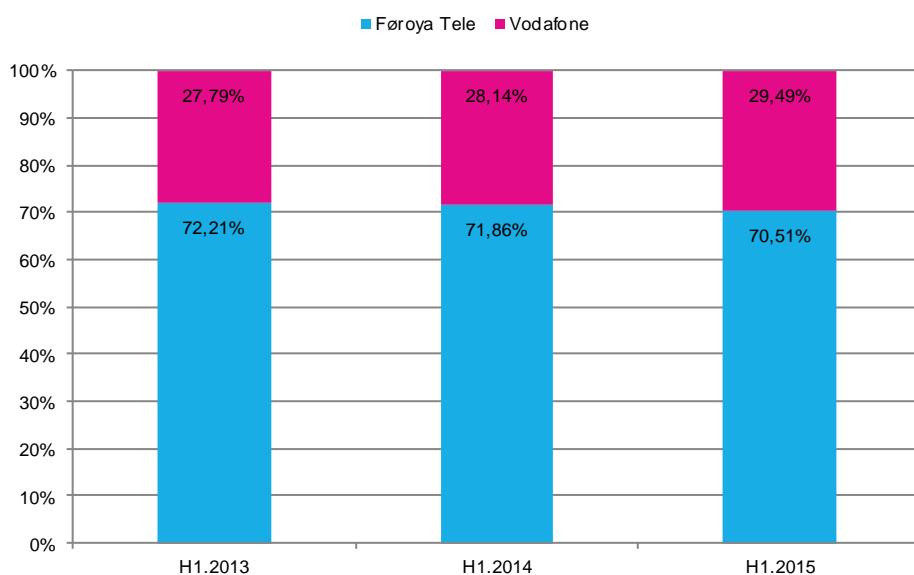
Fartelefon ferðsla / Mobile-telephone traffic**Talva 25 – Innanlandsferðsla við fartelefon (ITU 29 i133wm)**

Table 25 – Domestic mobile-telephone traffic

	Töl Number			Marknaðarpartar Market share			Ársvøkstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
(1.000 min)							
Í alt Total	42.564,175	41.761,065	50.280,462	100%	100%	100%	8,69%
Privat kundar Private	24.938,314	23.806,590	30.495,179	58,59%	57,01%	60,65%	10,58%
Vinnukundar Business	17.625,861	17.954,476	19.785,283	41,41%	42,99%	39,35%	5,95%
Føroya Tele	30.733,780	30.011,538	35.451,646	72,21%	71,86%	70,51%	-20,62%
Vodafone	11.830,395	11.749,527	14.828,816	27,79%	28,14%	29,49%	11,96%

Ritmynd 25 – Marknaðarpartur hjá veitarunum

Graph 25 – Market shares by operator



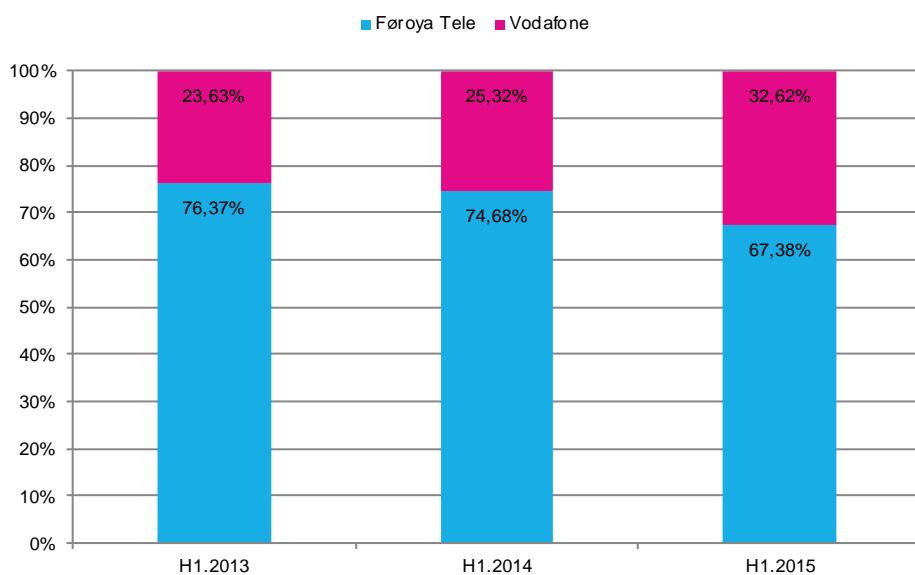
Talva 26 – Útgangandi utanlandsferðsla við fartelefon (ITU 30 i1333wm)

Table 26 – Outgoing mobile traffic to international

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	(1.000 min)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015
Í alt Total	2.974,083	2.983,117	4.785,933	100%	100%	100%	26,85%
Privat kundar Private	1.393,744	1.391,680	2.757,021	46,86%	46,65%	57,61%	40,65%
Vinnukundar Business	1.580,339	1.591,437	2.028,912	53,14%	53,35%	42,39%	13,31%
Føroya Tele	2.271,439	2.227,695	3.224,778	76,37%	74,68%	67,38%	-20,62%
Vodafone	702,644	755,422	1.561,155	23,63%	25,32%	32,62%	49,06%

Ritmynd 26 – Marknaðarpartur hjá veitarunum

Graph 26 – Market shares by operator

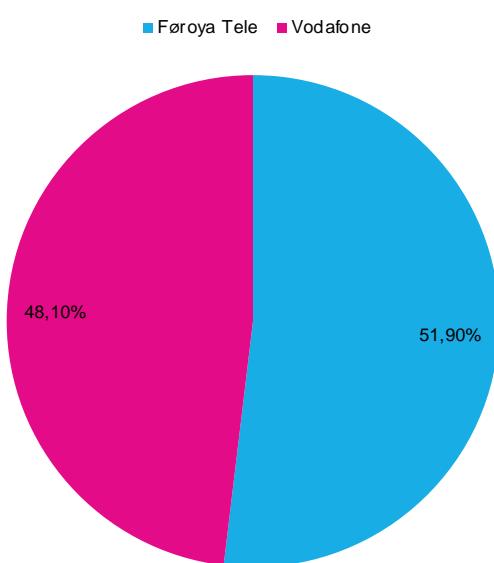


Talva 27 – Inngangandi utanlandsferðsla til fartelefondkervi (ITU 31 i1335wm)
Table 27 – Incoming international traffic to mobile network

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment		
	(1.000 min)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015		
Í alt Total				2.440,842			100%	0%	
Privat kundar Private				2.033,156			83,30%	0%	
Vinnukundar Business				407,686			16,70%	0%	
Føroya Tele				1.266,855			51,90%	-21%	
Vodafone				1.173,987			48,10%	0%	

Ritmynd 27 – Marknaðarpartur hjá veitarunum

Graph 27 – Market shares by operator



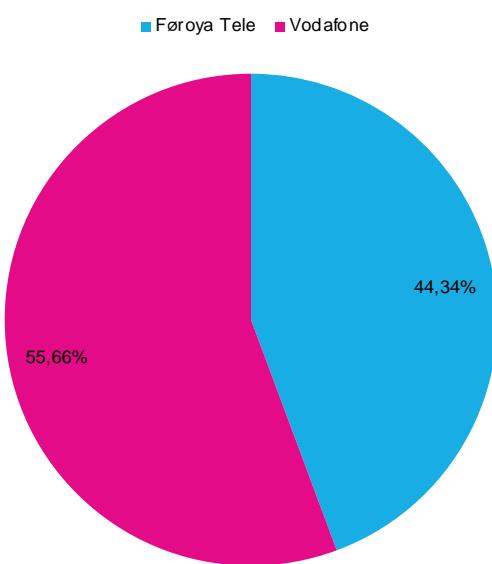
Talva 28 – Reiking uttanlands (ITU 32 i1334wm)⁶

Table 28 – Outbound roaming

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment	
	(1.000 min)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt				1.958,167			100%	0%
Total								
Føroya Tele				868,259			44,34%	0%
Vodafone				1.089,908			55,66%	0%

Ritmynd 28 – Marknaðarpartur hjá veitarunum

Graph 28 – Market shares by operator

⁶ Nýsla hjá føroyskun fartelefonum uttanlands.

Total call minutes made and received by Faroese customers in foreign networks.

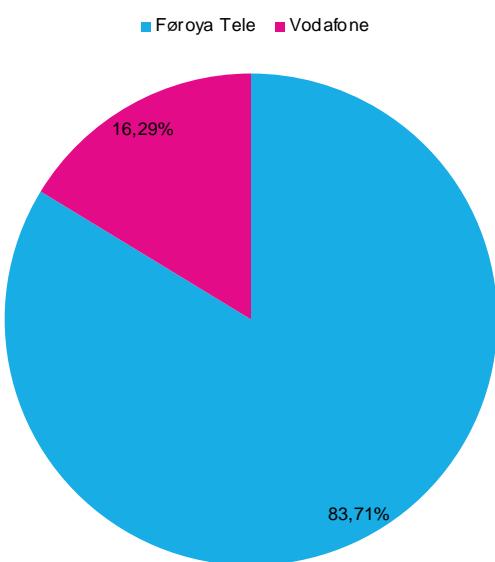
Talva 29 – Reiking innanlands (ITU 33 i1336wm)⁷

Table 29 – Inbound roaming

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment	
	(1.000 min)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt				1.346,297			100%	0%
Total								
Føroya Tele				1.126,964			83,71%	0%
Vodafone				219,333			16,29%	0%

Ritmynd 29 – Marknaðarpartur hjá veitarunum

Graph 29 – Market shares by operator

⁷ Nýsla hjá útlendskum fartelefonum í Føroyum.

Total call minutes of visiting subscribers making and receiving calls within the Faroe Islands.

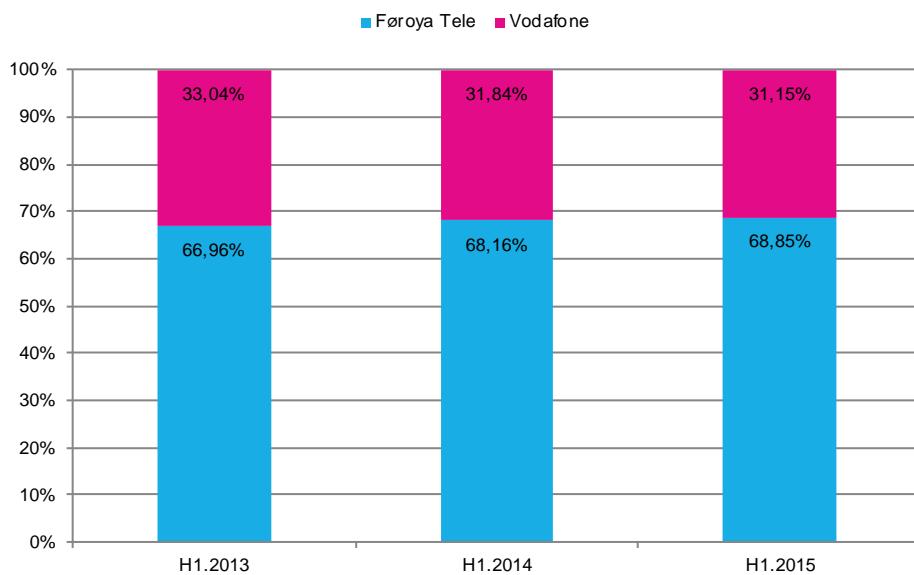
Talva 30 – Send SMS-boð (ITU 34 i133sms)

Table 30 – SMS sent

	Töl Number			Marknaðarpartar Market share			Ársvøkstur Annual Increment
	(1.000 eindir / units)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015
Í alt Total	19.441,391	17.467,636	17.688,553	100%	100%	100%	-4,61%
Privat kundar Private	16.019,042	14.103,739	14.125,803	82,40%	80,74%	79,86%	-6,09%
Vinnukundar Business	3.422,349	3.363,897	3.562,750	17,60%	19,26%	20,14%	2,03%
Føroya Tele	13.017,634	11.906,216	12.178,879	66,96%	68,16%	68,85%	-3,27%
Vodafone	6.423,757	5.561,420	5.509,674	33,04%	31,84%	31,15%	-7,39%

Ritmynd 30 – Marknaðarpartur hjá veitarunum

Graph 30 – Market shares by operator



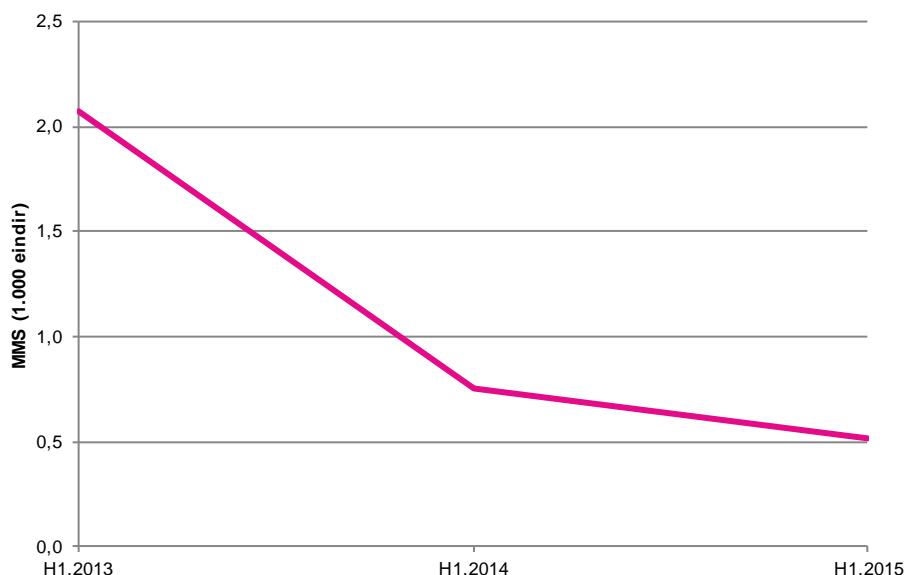
Talva 31 – Send MMS-boð (ITU 36 i133mms)

Table 31 – MMS sent

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment	
	(1.000 eindir / units)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total		2,073	0,749	0,513	100%	100%	100%	-50,40%
Privat kundar Private		1,527	0,460	0,298	73,66%	61,42%	58,09%	-55,67%
Vinnukundar Business		0,546	0,289	0,215	26,34%	38,58%	41,91%	-36,49%
Føroya Tele	0,000	0,000	0,000	0,00%	0,00%	0,00%	0,00%	
Vodafone	2,073	0,749	0,513	100,00%	100,00%	100,00%	-50,40%	

Ritmynd 31 – MMS marknaðarmenning

Graph 31 – MMS market development



Onnur ferðsla / Other traffic

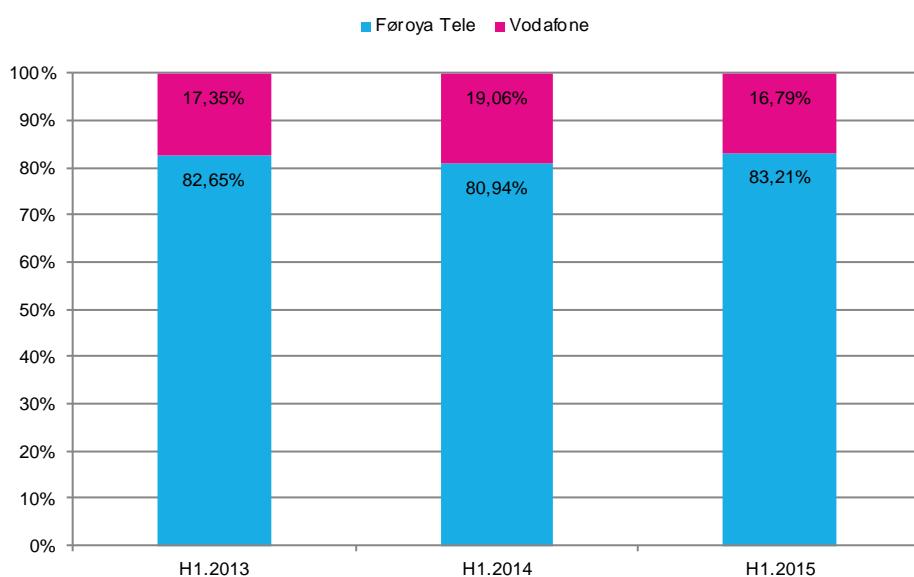
Talva 32 – VoIP ferðsla (ITU 37 í 131 VoIP)

Table 32 – VoIP traffic

(1.000 min)	Töl Number			Marknaðarpartar Market share			Ársvøkstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Í alt Total	1.962,324	2.934,484	4.449,550	100%	100%	100%	50,58%
Privat kundar Private	11,131	80,512	54,410	0,57%	2,74%	1,22%	121,09%
Vinnukundar Business	1.951,193	2.853,972	4.395,140	99,43%	97,26%	98,78%	50,08%
Føroya Tele	1.621,839	2.375,226	3.702,459	82,65%	80,94%	83,21%	51,09%
Vodafone	340,485	559,258	747,091	17,35%	19,06%	16,79%	48,13%

Ritmynd 32 – Marknaðarpartur hjá veitarunum

Graph 32 – Market shares by operator



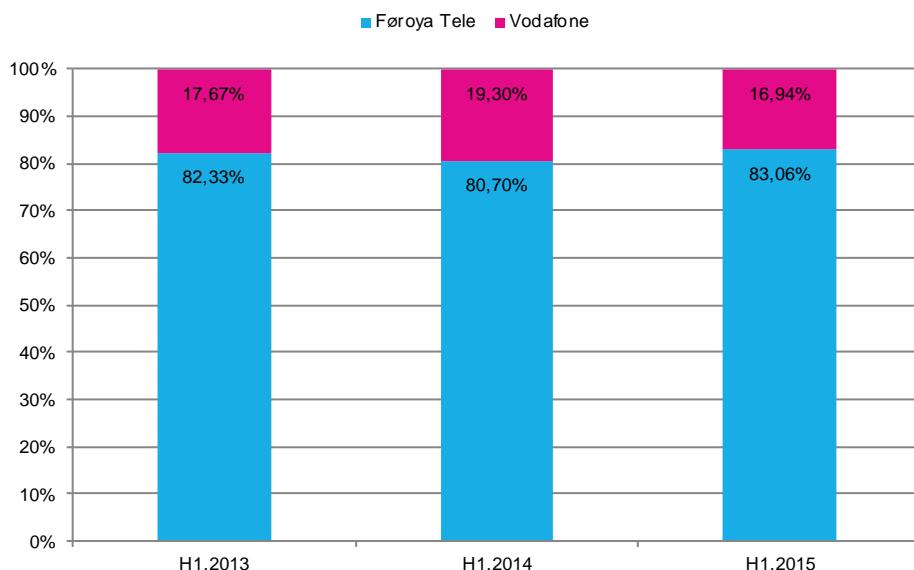
Talva 33 – Útgangandi innlandsferðsla VOIP

Table 33 – Outgoing Domestic Traffic

	Töl Number			Marknaðarpartar Market share			Ársvøkstur Annual Increment
	(1.000 min)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015
Í alt Total	1.823,593	2.779,642	4.299,824	100%	100%	100%	53,56%
Privat kundar Private	9,876	72,140	51,008	0,54%	2,60%	1,19%	127,25%
Vinnukundar Business	1.813,717	2.707,502	4.248,816	99,46%	97,40%	98,81%	53,06%
Føroya Tele	1.501,405	2.243,094	3.571,248	82,33%	80,70%	83,06%	54,22%
Vodafone	322,188	536,548	728,576	17,67%	19,30%	16,94%	50,42%

Ritmynd 33 – Marknaðarpartur hjá veitarunum

Graph 33 – Market shares by operator



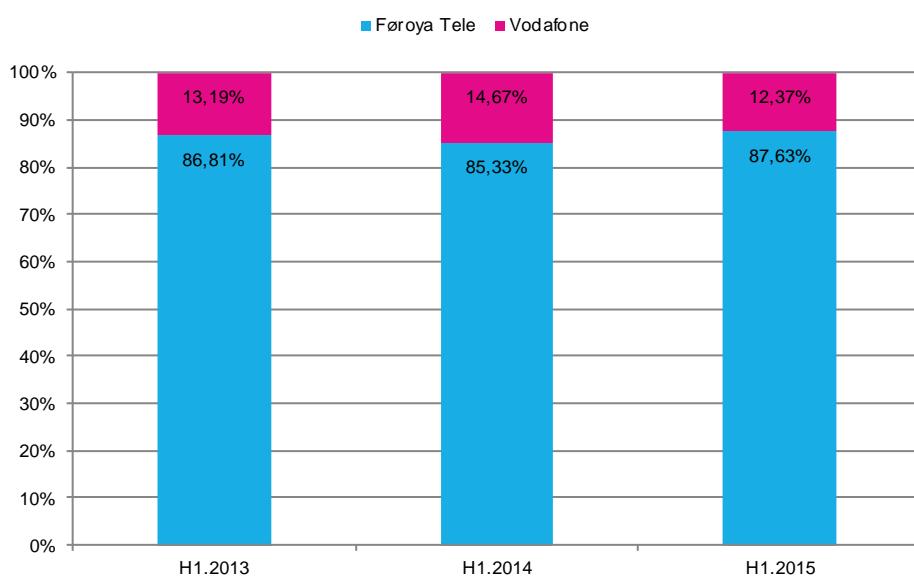
Talva 34 – Útgangandi utanlandsferðsla VOIP

Table 34 – Outgoing International Traffic

	Tøl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
(1.000 min)							
Í alt Total	138,731	154,842	149,726	100%	100%	100%	3,89%
Privat kundar Private	1,255	8,372	3,402	0,90%	5,41%	2,27%	64,59%
Vinnukundar Business	137,476	146,470	146,324	99,10%	94,59%	97,73%	3,17%
Føroya Tele	120,434	132,132	131,211	86,81%	85,33%	87,63%	4,38%
Vodafone	18,297	22,710	18,515	13,19%	14,67%	12,37%	0,61%

Ritmynd 34 – Marknaðarpartur hjá veitarunum

Graph 34 – Market shares by operator



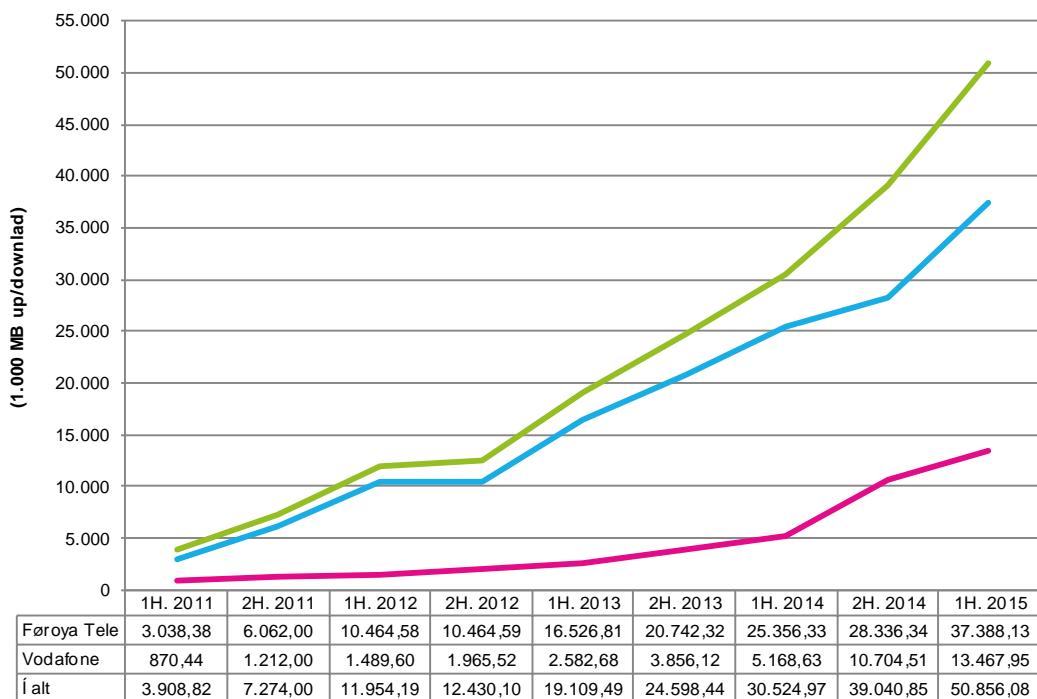
Talva 35 – Mobildáta ferðsla⁸

Table 35 – Mobile data traffic

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
(1.000 MB up/download)							
Í alt Total	19.109,489	30.524,965	50.856,080	100%	100%	100%	63,13%
Privat kundar Private	4.846,262	8.712,990	21.500,735	25,36%	28,54%	42,28%	110,63%
Vinnukundar Business	14.263,227	21.811,975	29.355,345	74,64%	71,46%	57,72%	43,46%
Føroya Tele	16.526,807	25.356,333	37.388,131	86,48%	83,07%	73,52%	50,41%
Vodafone	2.582,682	5.168,632	13.467,949	13,52%	16,93%	26,48%	128,36%

Ritmynd 35 – Mobildáta ferðsla marknaðarmenning

Graph 35 – Mobile data traffic market development



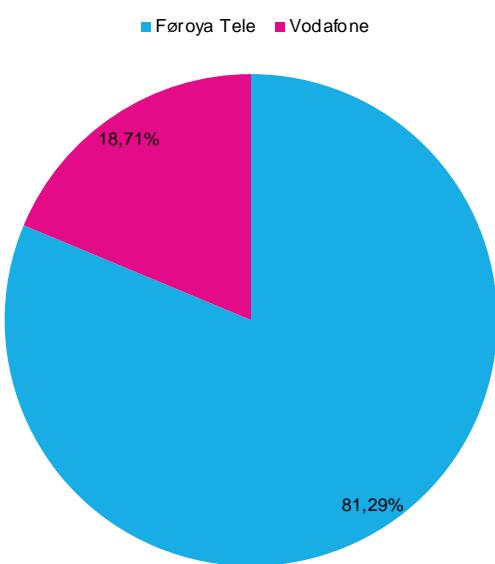
⁸ Frá og við fyrru hálfu av 2015 fevna tølini eisini um 4G dátuferðslu.
From first half 2015 has 4G been included into this figure.

Talva 36 – Mobildáta ferðsla frá dedikeraðum fartelefon breiðbandshaldum
Table 36 – Mobile data traffic from dedicated mobile-broadband subscriptions

	Töl Number			Marknaðarpartar Market share		Ársvøkstur Annual Increment
(1.000 MB up/download)	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015
Í alt Total			21.131,981			100%
Privat kundar Private			1.589,893			7,52%
Vinnukundar Business			19.542,088			92,48%
Føroya Tele			17.178,684			81,29%
Vodafone			3.953,297			18,71%

Ritmynd 36 – Marknaðarpartur hjá veitarunum

Graph 36 – Market shares by operator



Sjónvarp / Broadcasting

Talva 37 – Sjónvarpshald við fleiri rásum (ITU 77 i965m)

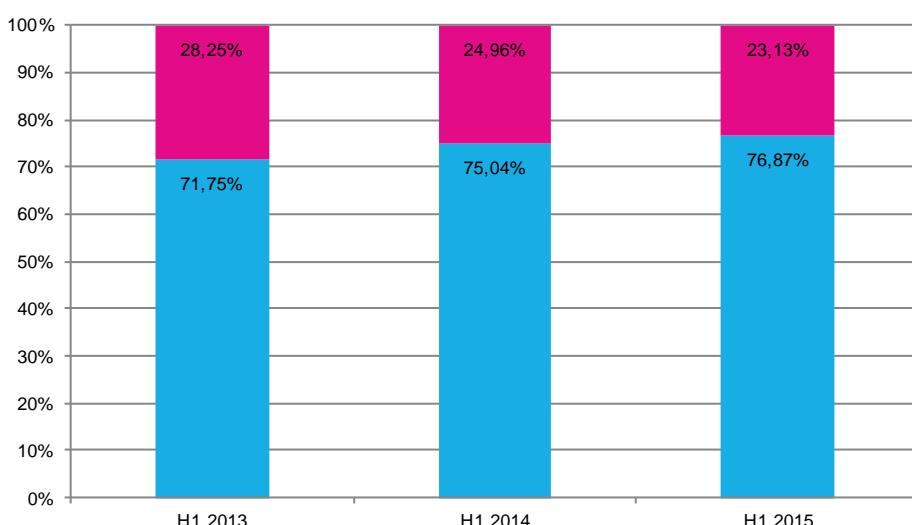
Table 37 – Multichannel TV subscriptions

	Töl Number			Marknaðarpartar Market share			Ársvökstur Annual Increment
	H1.2013	H1.2014	H1.2015	H1.2013	H1.2014	H1.2015	
Sjónvarpshald við fleiri rásum (ITU 77 i965m)	12.987	12.635	12.422	100%	100%	100%	-2,20%
Multichannel TV subscriptions							
Terrestrisk sjónvarpshald við fleiri rásum (ITU 78 i965c)	9.318	9.481	9.549	71,75%	75,04%	76,87%	1,23%
Terrestrial multichannel TV subscriptions							
Beinleiðis til heimið fylgisveina antennuhald (ITU 79 i965s)	3.669	3.154	2.873	28,25%	24,96%	23,13%	-11,51%
Direct-to-home satellite antenna subscriptions							
Føroya Tele	9.318	9.481	9.549	71,75%	75,04%	76,87%	1,23%
Canaldigital	3.669	3.154	2.873	28,25%	24,96%	23,13%	-11,51%

Ritmynd 37 – Marknaðarpartur hjá veitarunum

Graph 37 – Market shares by operator

■ Føroya Tele ■ Canaldigital



Demografisk hagtøl / Population Statistics⁹

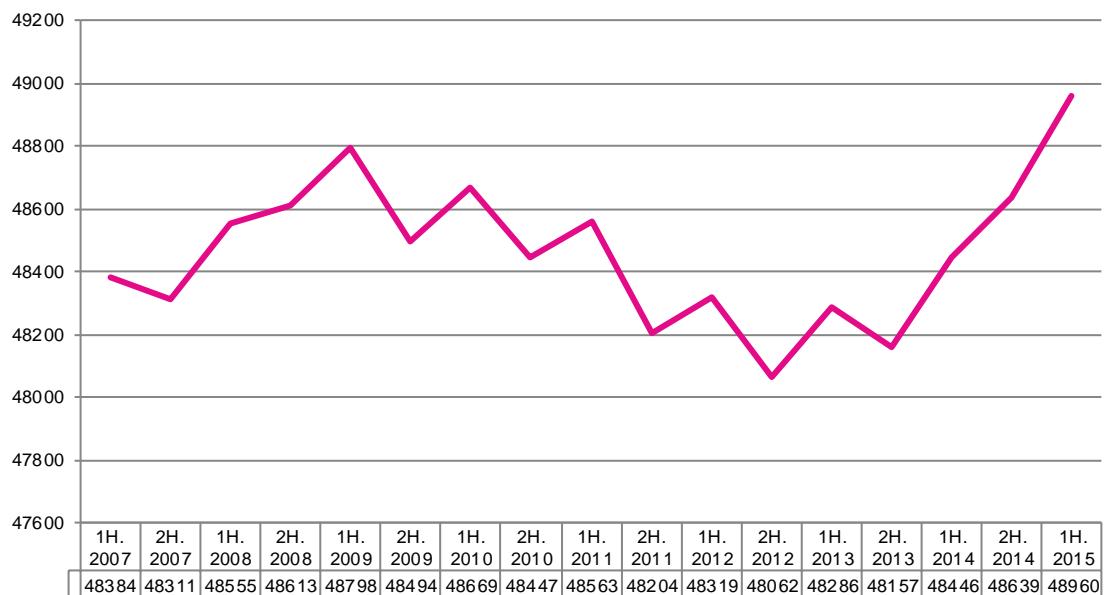
Talva 38 – Fólkatal
Table 38 – Population

	2007		2008		2009		2010		2011	
	Jul	Jan	Jul	Jan	Jul	Jan	Jul	Jan	Jul	
Fólkatal	1H. 2007	2H. 2007	1H. 2008	2H. 2008	1H. 2009	2H. 2009	1H. 2010	2H. 2010	1H. 2011	
Alt landið	48.384	48.311	48.555	48.613	48.798	48.494	48.669	48.447	48.563	

	2012		2013		2014		2015	
	Jan	Jul	Jan	Jul	Jan	Jul	Jan	Jul
Fólkatal	2H. 2011	1H. 2012	2H. 2012	1H. 2013	2H. 2013	1H. 2014	2H. 2014	1H. 2015
Alt landið	48.204	48.319	48.062	48.286	48.157	48.446	48.639	48.960

Ritmynd 38 – Fólkatal, gongd

Graph 38 – Population, development



⁹ Hagtøl frá Hagstovu Føroya, síðst dagført: 14.03.2016 09:30
Statistics from Hagstova Føroya, Last update: 14.03.2016 09:30





Fjarskiftiseftirlitið

Telecommunications Authority of the Faroe Islands

Skálatrøð 20, Postboks 73

FO-110 Tórshavn

Faroe Islands

Tel: +298 35 60 20

Fax: +298 35 60 35,

E-mail.: fjarskiftiseftirlitid@fjarskiftiseftirlitid.fo

www.fjarskiftiseftirlitid.fo