Fjarskiftiseftirlitið

Fjarskiftishagtøl – 1. hálvár 2011

Telecom statistics – first half of 2011

Desember 2011

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Innihaldsyvirlit

Hagtalsyvirlit

Yvirlit 2010-2011				
Felagar við endan av tíðarskeiði / ferðsla í tíðarskeið	1. H. 2010	2. H. 2010	1. H. 2011	Vøkstur 1. H. 2010 - 1. H 2011
Haldaralinjur - fastnet	20.574	20.175	19.561	-4,9%
IP telefoni - haldarar	917	816	816	-11,0%
Útgangandi innlendisferðsla - undantikið IP telefoni (1000 min)	32.169	29.377	27.764	-13,7%
Útgangandi innlendisferðsla - IP telefoni (1000 min)	947	892	1.028	8,6%
Útgangandi uttanlandsferðsla - undantikið IP telefoni (1000 min)	3.422	3.165	2.933	-14,3%
Útgangandi uttanlandsferðsla - IP telefoni (1000 min)	214	163	117	-45,3%
Breiðband haldarar	16.231	16.269	16.043	-1,2%
xDSL breiðband haldarar	15.685	15.775	15.842	1,0%
Fartelefon haldarar	57.625	59.446	58.370	1,3%
Talutíðarkort	27.772	29.536	28.410	2,3%
Útgangandi innlendis fartelefonferðsla (1000 min)	37.359	38.443	38.621	3,4%
Útgangandi uttanlands fartelefonferðsla (1000 min)	2.958	2.962	2.879	-2,7%
Send SMS-boð (1000)	20.414	20.999	20.760	1,7%
Mobilur dátutrafikkur (1000 MB)	2.293	2.992	3.909	70,5%
Sjónvarpstænastu haldarar	15.535	15.583	15.388	-0,9%

Yvirskipað lýsing av gongdini á fjarskiftismarknaðinum

Fastnet

Talið av haldum til fastnettelefoni hevur verið fyri støðugari niðurgongd seinastu síðan 2001, og hendan gongdin heldur áframt í fyrru hálvu 2011. Sama niðurgongdin sæst eisini í mun til ISDN haldarar. Bæði ferðslan innanlanda og til útlandi umvegis fastnetið heldur eisini áfram við at minka, uttan iva tí at kundarnir í størri mun nýta fartelefonir til at samskifta, umframt at tænastur so sum VOIP og sosialu miðlanir sum heild verða nýttir bæði til innanlanda- og uttanlandssamskifti. Síðan 2006 er bæði innanlanda og uttanlands ferðslan umvegis fastnet fallin við umleið tveimum triðingum.
Tað er áhugavert at eygleiða, at innanlanda ferðslan umvegis VOIP er økt meir enn tíggjufaldað seinastu 5 árini, meðan uttanlands ferðslan er tvífaldað. Uttanlanda ferðsluni umvegis VOIP er tó fallin munandi (nærum 50%) síðan seinnu helvt av 2009, møguliga sum avleiðing av at iConcept fór av marknaðinum umframt kapping frá tænastum so sum Skype.

Mobiltelefoni

Talið av fartelefon haldum er voksið rættiliga støðugt seinastu 5 árini, men í 1. hálvári 2011 varð fyri fyrstu ferð ein niðurgongd í fartelefon haldum. Hetta var ein munandi lækking á meir enn 1000 hald, og serliga var tað Vodafone, sum misti kundar. Ferðslan við fartelefon til útlandið fall eisini, meðan ferðslan innanlanda vaks eitt sindur. Eisini var ein lækking í talinum av talitíðarkortum í nýtslu. Talið av SMS-boðum fall nakað í 1. hálvári 2011, men hevur verið nøkulunda støðugt síðan 2008. Niðurgongdin í MMS-boðum, sum byrjaði í 2007, heldur áfram, men fallið er makað nakað. Yvirskipað tykist tað sostatt vera stígur komin í vøksturin á fartelefon marknaðinum umframt at ávísir partar av marknaðinum hava verið fyri niðurgongd. Dataferðslan umvegis 2G/3G heldur tó áfram at økjast, og seinasta hálvárið øktist ferðslan við meir enn einum triðingi.

Internet

Marknaðurin fyri internet umvegis breiðband tykist nú at vera búnaður, og fyri fyrstu ferð sæst ein niðurgongd í samlaða talinum av breiðbandshaldum. Hendan niðurgongd skal tó takast við ávísum fyrivarni, tí Fjarskiftiseftirlitið hevur í sambandi við hagtølini fyri 1. hálvár 2011 staðfest, at fyritøkan Teletech er givin at veita breiðband, og FSE hevur avgjørt at taka felagið burturúr hagtølunum. Áður hevur verið stór óvissa um nágreiniliga talið av haldarum hjá Teletech, og avgerðin at taka felagið úr hagtølunum hevur havt við sær, at niðurgongd sást fyri fyrstu ferð. Men hóast hesa óvissuna, kann við rímiligari trygd sigast, at vøksturin av breiðbandshald støðgaði í 2010. Talið av fjarskiftiskundum við uppringdum interneti dalar alsamt, og væntandi verður hendan tænastan áðrenn langt umlíðir tikin av marknaðinum.
Ferðin á internetsambandinum heldur áfram við at økjast. Fjarskiftiseftirlitið hevur hesaferð fingið til vega eitt endurskoða yvirlit yvir, hvussu skjótt internet samband føroysku fjarskiftiskundarnir hava. Yvir helvtina av breiðbandshaldunum hava eina ferð millum 2 og 4 Mbit/s, men eisini er ein lutfalsliga stórur partur av sambondunum sum hevur ferðir yvir 10 Mbit/s

Fastnet

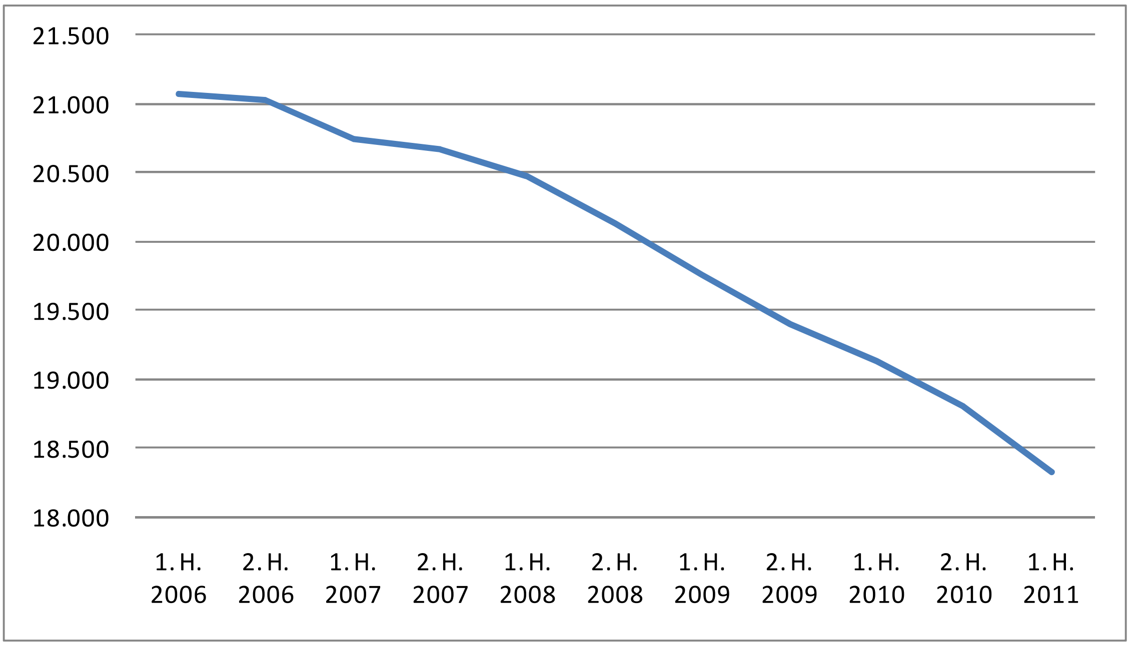
Fastnet / Fixed Network

Talva 1. Fastnetstelefoni – felagalinjur[1] 2006-2011
Table 1. Telephony on fixed network – subscriber lines[1] 2006-2011

Við endan av / *End of*

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
Vanligt fastnetshald (telefoni) *Ordinary telephone subscriber lines*	21.079	21.030	20.748	20.665	20.482	20.135	19.765	19.398	19.135	18.806	**18.324**
ISDN-2, haldaralinjur *ISDN-2, subscriber lines*	2.129	1.972	1.829	1.748	1.690	1.636	1.554	1.474	1.385	1.314	**1.189**
ISDN-30, haldaralinjur *ISDN-30, subscriber lines*	41	41	44	46	50	51	51	52	54	55	**48**
Haldaralinjur í alt[1] *Subscriber lines in total*	**23.249**	**23.043**	**22.621**	**22.459**	**22.222**	**21.822**	**21.370**	**20.924**	**20.574**	**20.175**	**19.561**

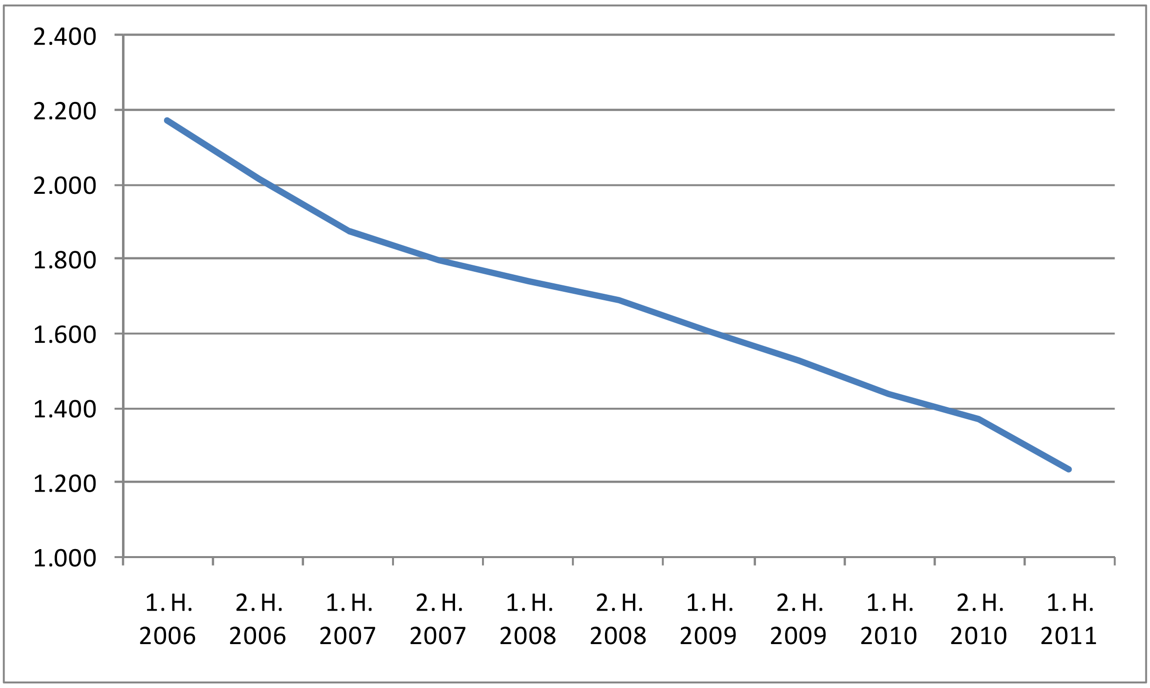
Figurur 1. Vanligt fastnetshald (telefoni) 2006 – 2011
Figure 1. Ordinary telephone subscriber lines 2006 - 2011



[1] Vanligar telefonfelagalinjur + ISDN-2 hald x 2 + ISDN-30 hald x 30.
[1] *Total is the sum of ordinary telephone connections plus ISDN-2 subscriptions weighted by 2 plus ISDN-30subscriptions weighted by 30 plus subscriber lines on flex-ISDN.*

Figurur 2. ISDN-x haldaralinjur.

Figure 2. ISDN-x subscriber lines.



Talva 2. VOIP – tal av haldarum

Table 2. VOIP – subscribers

Við endan av / *End of*	VOIP tal av haldarum / *VOIP – number of subscribers*										
	1. H. 2006	**2.H. 2006**	**1. H. 2007**	**2. H. 2007**	**1. H. 2008**	**2. H. 2008**	**1. H. 2009**	**2. H. 2009**	**1. H. 2010**	**2. H. 2010**	**1. H. 2011**
iConcept			870	1195	1.260	1.480	1.480	0[2]	0	0	**0**
Teletech			450	450	455	372	372	372	372	372	**0**[3]
Føroya Tele					35	55	67	1.338	545	444	**319**[4]
Vodafone											**483**
Í alt / *total*	**309**	**450**	**1.320**	**1.645**	**1.750**	**1.907**	**1.919**	**1.710**	**917**	**816**	**802**

[2] Virksemið hjá iConcept er yvirtikið av Føroya Tele í 2009.

[2] *Føroya Tele acquired the customer base of iConcept in 2009*

[3] TeleTech er givið við sínum virksemi. Tølini framanundan eru metingar og skulu takast við fyrivarni

[3] *Teletech is no longer active on the market. Previous figures for Teletech are very uncertain estimates*

[4] Hetta talið fevnir eisini um 91”clientar” við fleiri haldarum. Veruliga talið av haldarum er tískil hægri.

[4] *This figure includes 91 clients with multiple subscribers. The number of actual subscribers is therefore higher*

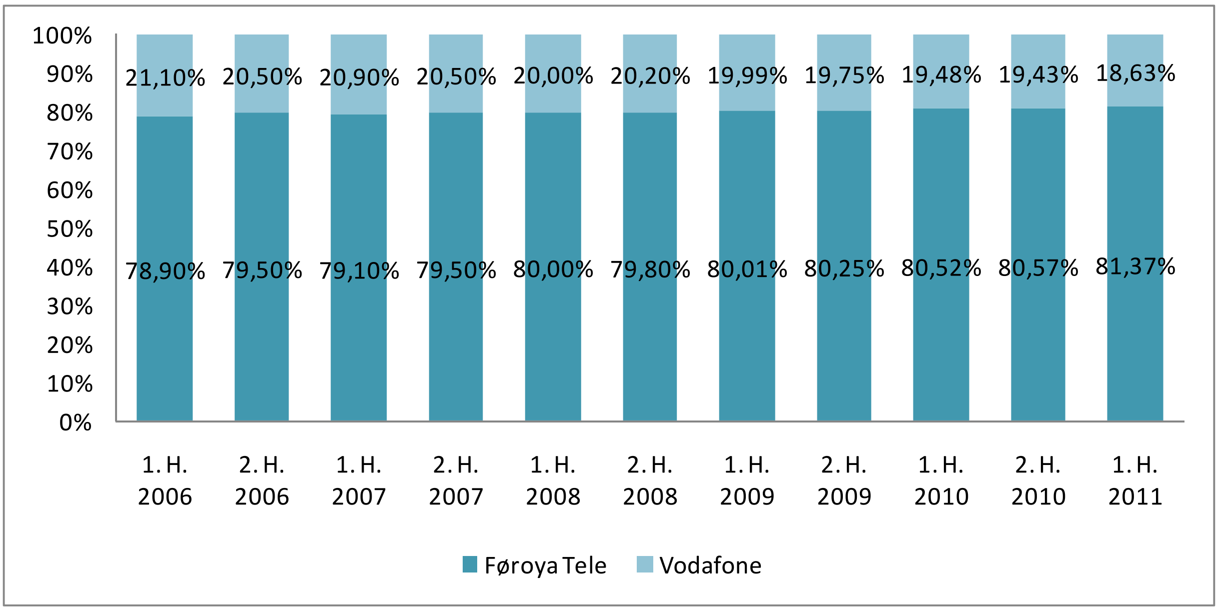
Talva 3. Felagalinjur fastnet[5] – marknaðarpartar

Table 3. Subscriber lines fixed network[3] – market shares

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
Føroya Tele	18.339	18.321	17.903	17.848	17.772	17.418	17.098	16.792	16.566	16.255	**15.917**
Vodafone	4.910	4.722	4.718	4.611	4.450	4.404	4.272	4.132	4.008	3.920	**3.644**
Í alt / *total*	**23.249**	**23.043**	**22.621**	**22.459**	**22.222**	**21.822**	**21.370**	**20.924**	**20.574**	**20.175**	**19.561**
Marknaðarpartur *Market shares*											
Føroya Tele	78,90%	79,50%	79,10%	79,50%	80,00%	79,80%	80,01%	80,25%	80,52%	80,57%	**81,37%**
Vodafone	21,10%	20,50%	20,90%	20,50%	20,00%	20,20%	19,99%	19,75%	19,48%	19,43%	**18,63%**
Í alt / *total*	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**

Figurur 3. Felagalinjur – marknaðarpartar, frá 1. hálvár 2006 til 1. hálvár 2011

Figure 3. Subscriber line–market shares, from first half of 2006 to first half 2011



[5] Vanlig telefonfelagahald + ISDN-2 hald x 2 + ISDN-30 hald x 30.

[5]Total is the sum of ordinary telephone connections plus ISDN-2 subscriptions weighted by 2 plus ISDN-30 subscriptions weighted by 30 plus subscriber lines on flex-ISDN.

Talva 4.1 Útgangandi innlendisferðsla hjá veitarunum[6] (undantikið VOIP)
Table 4.1 Outgoing domestic traffic by company[4] (VOIP excluded)

Í tíðarskeiðnum / *In the period*

Útgangandi innlendisferðsla (1000 min.) / *Outgoing domestic traffic (1000 minutes)*

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	62.256	47.994	43.098	36.778	34.904	31.145	28.655	27.106	26.151	23.872	**22.583**
Vodafone	15.539	12.342	10.452	8.720	7.476	6.867	6.318	6.053	6.018	5.505	**5.181**
Í alt / total	**77.795**	**60.336**	**53.550**	**45.498**	**42.381**	**38.012**	**34.972**	**33.159**	**32.169**	**29.377**	**27.764**

Talva 4.2 Útgangandi innlendisferðsla hjá veitarunum[6] (undantikið VOIP)
Table 4.2. Outgoing domestic traffic by company[6] (VOIP excluded)

Í tíðarskeiðnum / *In the period*

Marknaðarpartur / *Market shares*

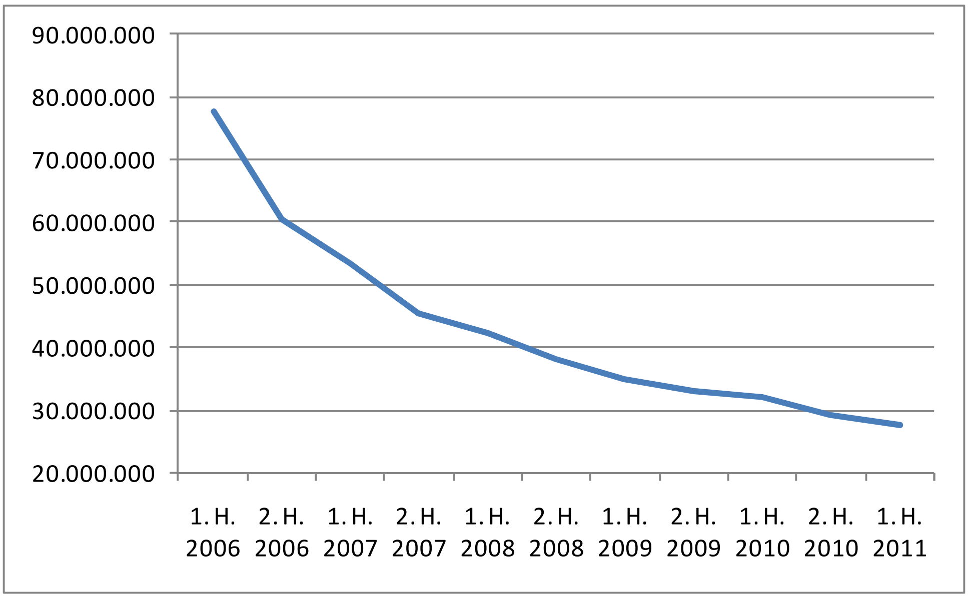
	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	80,03%	79,55%	80,48%	80,83%	82,36%	81,93%	81,94%	81,74%	81,29%	81,26%	**81,34%**
Vodafone	19,97%	20,45%	19,52%	19,17%	17,64%	18,07%	18,06%	18,26%	18,71%	18,74%	**18,66%**
Í alt / total	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

[6] Hagtølini fevna einans um ferðslu frá haldarum um fastnetið, antin sum vanlig telefoni (PSTN/ISDN). Hagtølini taka ikki hædd fyri ferðslu frá fartelefonnetinum, ið fer gjøgnum netið hjá Føroya Tele, júst sum ferðsla frá øðrum fastnetum, ið fara gjøgnum netið hjá Føroya Tele, bert verður tald við eina ferð.

[6] The statistics includes only calls made by subscribers on the fixed network, either as traditional telephony (PSTN / ISDN). Thus, transit traffic from mobile networks via Føroya Tele's network is not included and transit traffic from other fixed networks via Føroya Tele's network is not registered more than once.

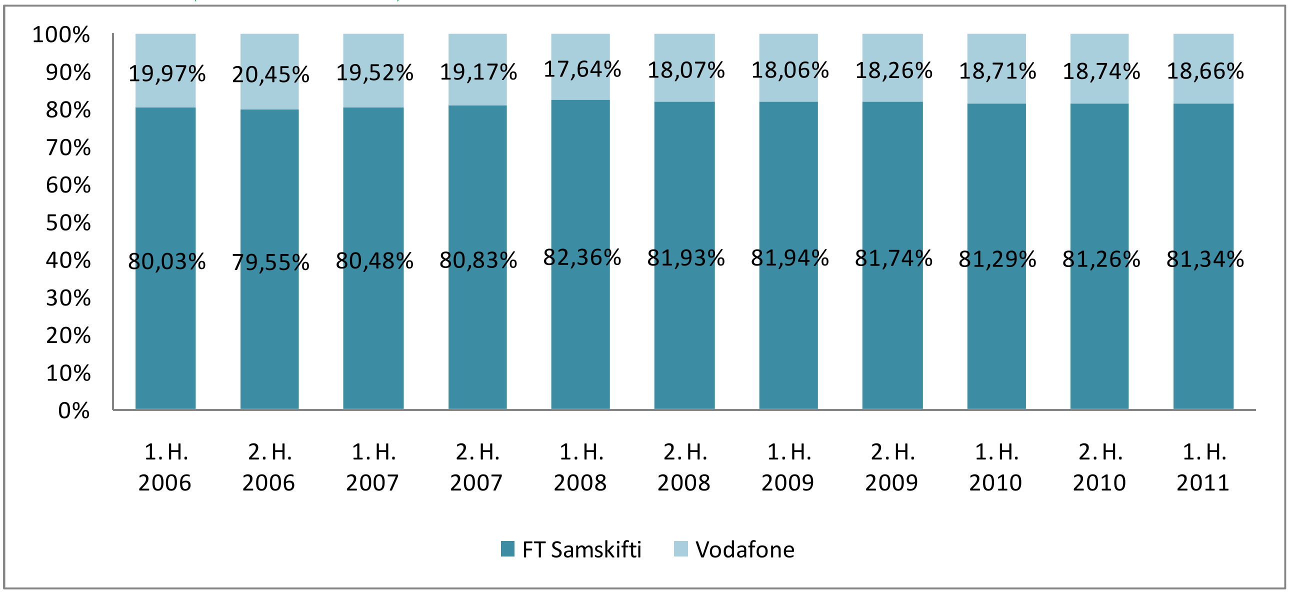
Figurur 4. Útgangandi innlendisferðsla

Figure 4. Outgoing domestic traffic



Figurur 5. Útgangandi innlendisferðsla – marknaðarpartar, 1. hálvár 2006 til 1. hálvár 2011 (undantikið VOIP)

Figure 5. Outgoing domestic traffic – market shares, first half of 2006 to first half of 2011 (VOIP excluded)[6]



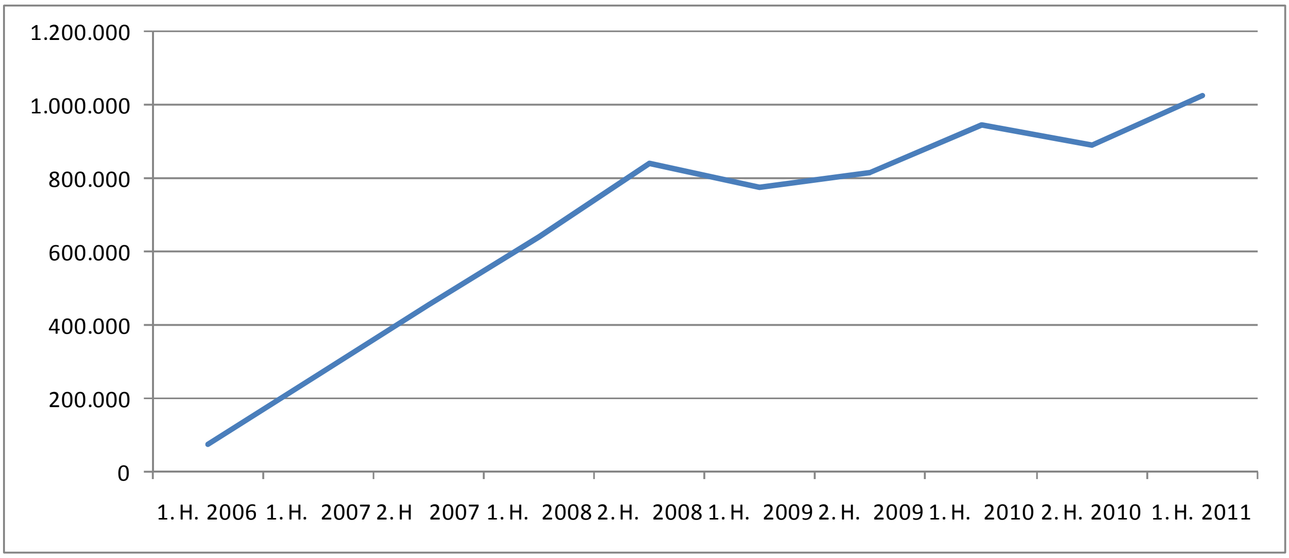
Talva 5. VOIP - Útgangandi innlendisferðsla hjá veitarunum

Table 5. VOIP - Outgoing domestic traffic by company

Í tíðarskeiðnum / *In the period*	Útgangandi innlendisferðsla (min.) / *Outgoing domestic traffic (minutes)*								
	1. H. 2007	2. H 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
iConcept	226.595	419.000	451.000	552.456	552.456	0	0	0	**0**
TeleTech	38.000	38.000	35.000	30.000	30.000	30.000	30.000	30.000	**0**[7]
FT Samskifti			154.275	256.723	194.418	788.070	917.439	861.507	**882.394**
Vodafone									**145.543**
Í alt / *total*	**264.595**	**457.000**	**640.275**	**839.179**	**776.874**	**818.070**	**947.439**	**891.507**	**1.027.937**
Marknaðarpartur *Marketshares*									
iConcept	85,64%	91,68%	70,44%	65,83%	71,11%	0,00%	0,00%	0,00%	**0,00%**
TeleTech	14,36%	8,32%	5,47%	3,57%	3,86%	3,67%	3,17%	3,37%	**0%**
FT Samskifti			24,10%	30,59%	25,03%	96,33%	96,83%	96,63%	**85,84%**
Vodafone									**14,16%**
Í alt / *total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

Figurur 6. VOIP - Útgangandi innlendisferðsla

Figure 6. VOIP - Outgoing domestic traffic

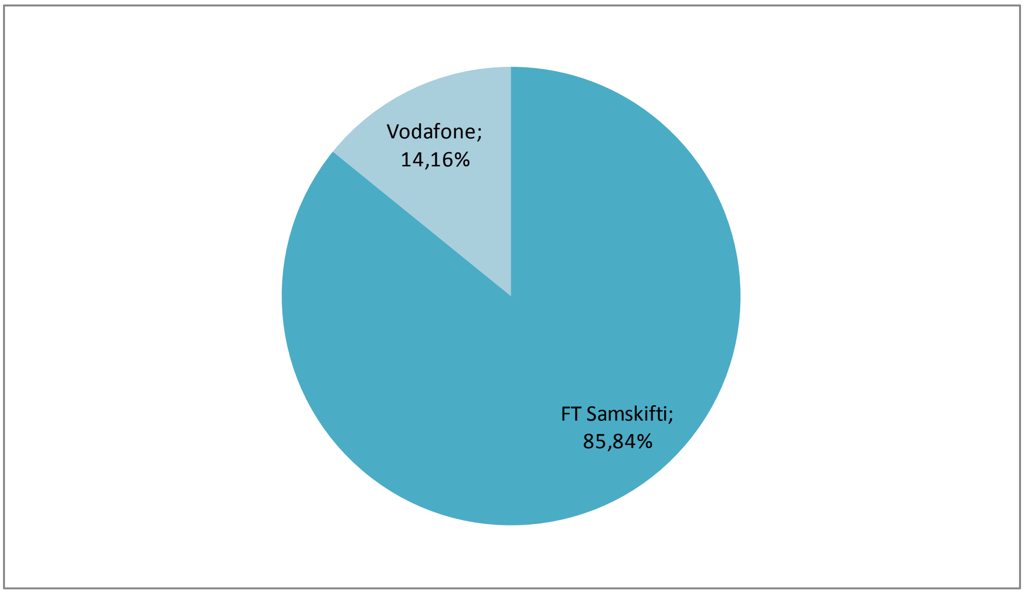


[7] TeleTech er givið við sínum virksemi. Tølini framanundan eru metingar og skulu takast við fyrivarni

[8] *Teletech is no longer active on the market. Previous figures for Teletech are very uncertain estimates*

Figurur 7. VOIP - Útgangandi innlendisferðsla – marknaðarpartar, 1. hálvár 2011

Figure 7. VOIP - Outgoing domestic traffic – market shares, first half of 2011



Talva 6.1 Útgangandi uttanlandsferðsla hjá veitarunum (undantikið VOIP)

Table 6.1 Outgoing international traffic by company (VOIP excluded)

Í tíðarskeiðinum Útgangandi ferðsla (min.)

In the period *Outgoing traffic (minutes)*

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	5.511.233	4.846.028	4.747.839	4.383.907	4.034.764	3.604.168	3.236.316	3.027.403	2.795.162	2.615.219	**2.410.023**
Vodafone	1.501.408	1.326.442	1.217.301	1.119.469	997.755	846.601	714.229	702.004	626.923	549.895	**522.728**
Í alt / *total*	**7.012.641**	**6.172.470**	**5.965.140**	**5.503.376**	**5.032.519**	**4.450.769**	**3.950.545**	**3.729.407**	**3.422.085**	**3.165.114**	**2.932.751**

Talva 6.2 Útgangandi uttanlandsferðsla hjá veitarunum (undantikið VOIP)

Table 6.2 Outgoing international traffic by company (VOIP excluded)

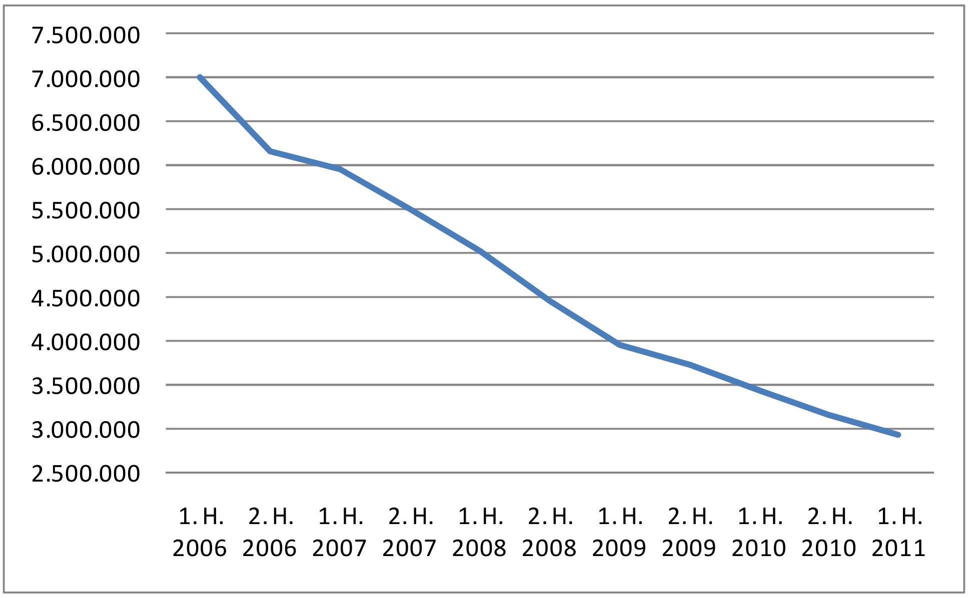
Í tíðarskeiðinum Marknaðarpartur

In the period *Market shares*

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	78,60%	78,50%	79,60%	79,70%	80,20%	80,98%	81,92%	81,18%	81,68%	82,63%	**82,18%**
Vodafone	21,40%	21,50%	20,40%	20,30%	19,80%	19,02%	18,08%	18,82%	18,32%	17,37%	**17,82%**
Í alt / *total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

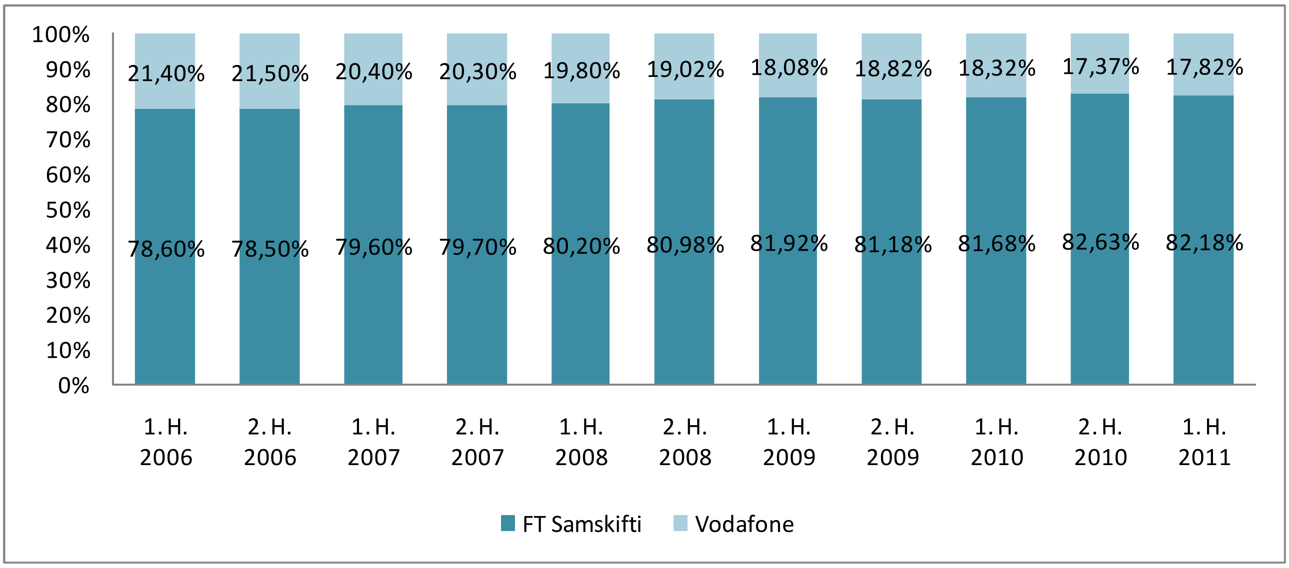
Figurur 8. Útgangandi uttanlandsferðsla (undantikið VOIP)

Figure 8. Outgoing international traffic (VOIP excluded)



Figurur 9. Útgangandi uttanlandsferðsla – marknaðarpartar, 1. hálvár 2006 - 1. hálvár 2011 (undantikið VOIP)

Figure 9. Outgoing international traffic – market shares, first half of 2006 to first half of 2011 (VOIP excluded)



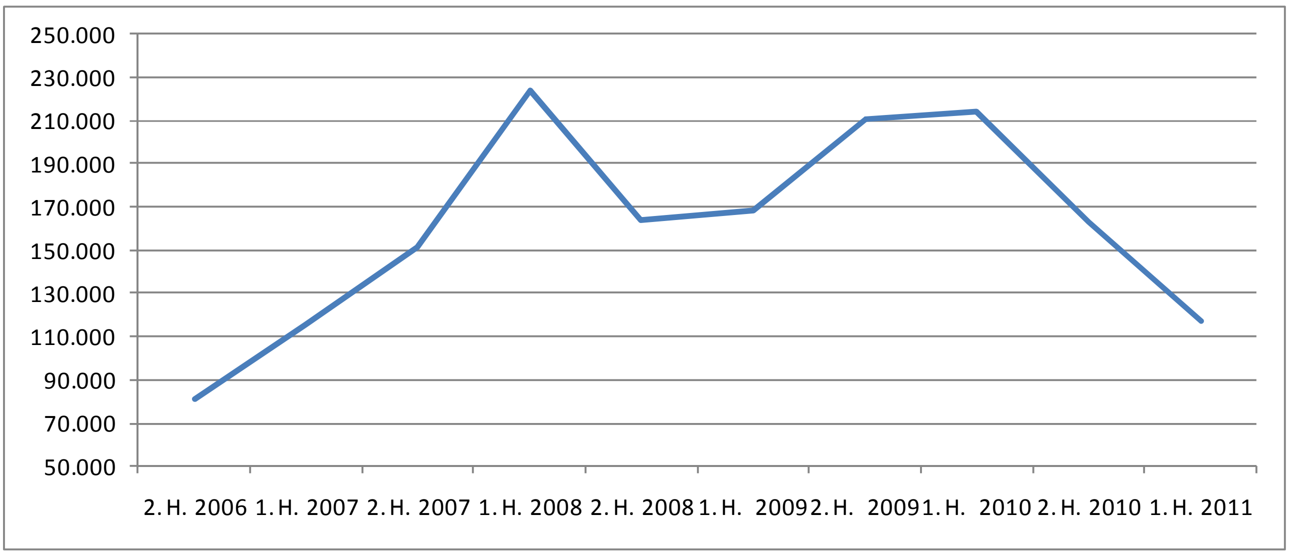
Talva 7. VOIP - Útgangandi uttanlandsferðsla

Table 7. VOIP - Outgoing international traffic

	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
pf iConcept	80.731	91.568	127.000	138.000	142.351	142.351	0	0	0	**0**
TeleTech		24.200	24.200	18.000	0	0	0	0	0	**0**
FT Samskifti			0	67.896	21.745	25.883	210.465	214.213	162.758	**101.334**
Vodafone										**15.684**
Í alt / *total*	**80.731**	**115.768**	**151.200**	**223.896**	**164.096**	**168.234**	**210.465**	**214.213**	**162.758**	**117.018**
Marknaðarpartur *Market shares*										
pf iConcept	100,00%	79,10%	83,99%	61,64%	86,75%	84,61%	0,00%	0,00%	0,00%	**0,00%**
TeleTech		20,90%	16,01%	8,04%	0,00%	0,00%	0,00%	0,00%	0,00%	**0,00%**
FT Samskifti				30,32%	13,25%	15,39%	100,00%	100,00%	100,00%	**86,60%**
Vodafone										**13,40%**
Í alt / *total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

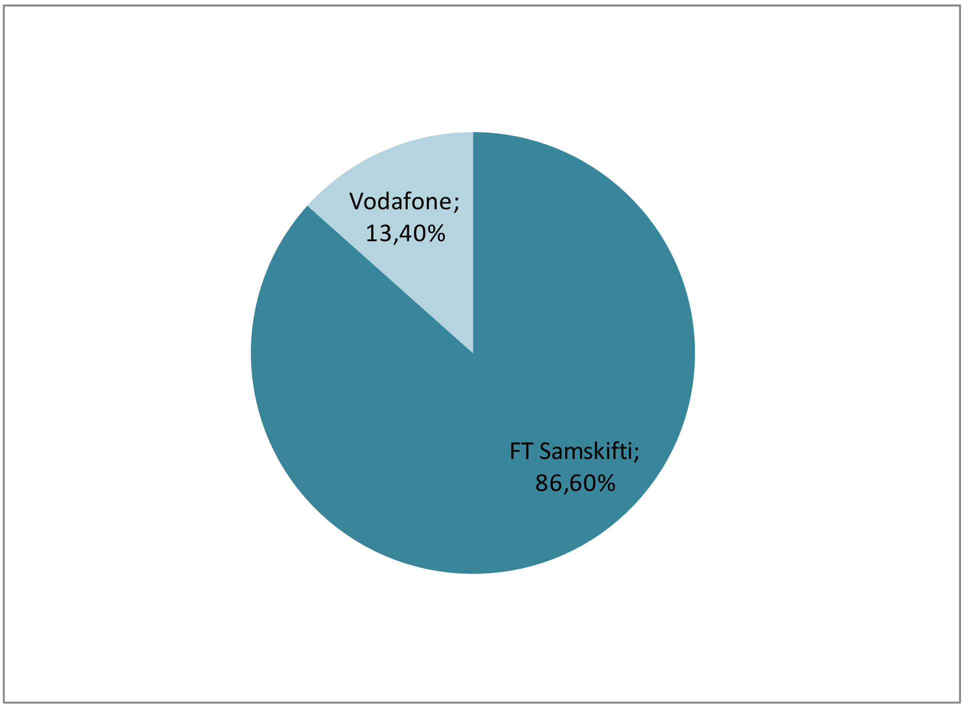
Figurur 10. VOIP - Útgangandi uttanlandsferðsla

Figure 10. VOIP - Outgoing international traffic



Figurur 11. VOIP - Útgangandi uttanlandsferðsla – marknaðarpartar, 1. hálvár 2011

Figure 11. VOIP - Outgoing international traffic – market shares, first half of 2011



Talva 8.1 Breiðband (FWA/xDSL) – býti av haldum hjá veitarunum
Table 8.1 Broadband (FWA/xDSL) – subscriptions by company

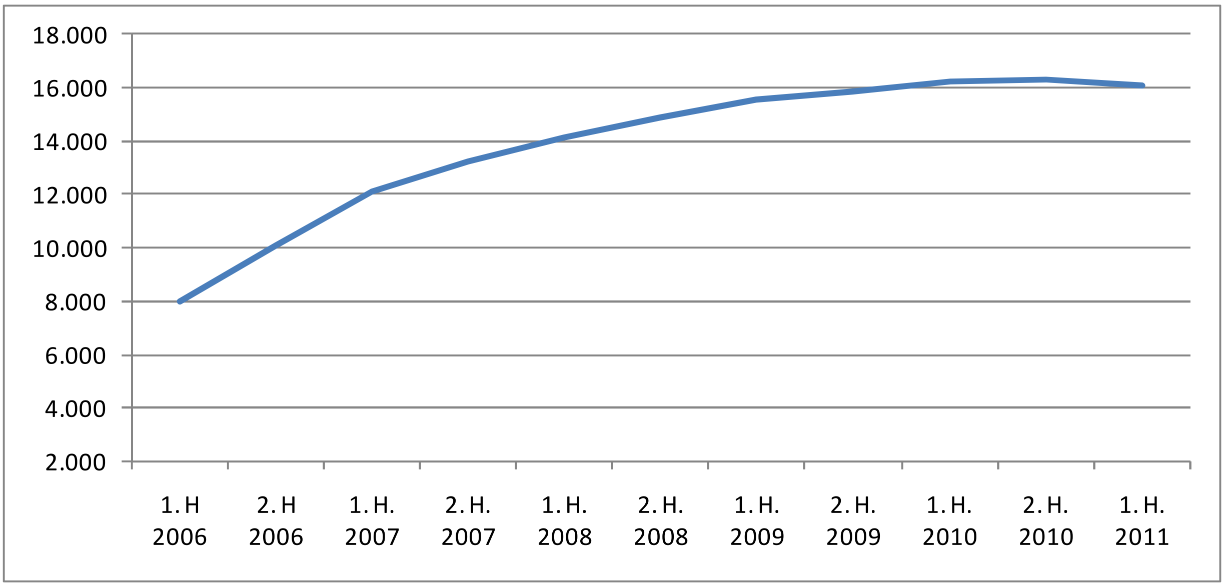
	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	5.402	6.967	8.462	9.218	9.980	10.510	10.960	11.881	11.909	12.113	**12.386**
Vodafone	1.703	2.189	2.760	3.087	3.160	3.424	3.640	3.629	3.950	3.784	**3.657**
Teletech	418	443	451	451	455	372	372	372	372	372	**0**[8]
iConcept		200	450	499	527	572	572	0[9]	0	0	**0**
Aðrir veitarar / *other*	459	500	0	0	0	0	0	0	0	0	**0**
Breiðband í alt *Broadband in total*	**7.982**	**10.299**	**12.123**	**13.255**	**14.122**	**14.878**	**15.544**	**15.882**	**16.231**	**16.269**	**16.043**

Talva 8.2 Breiðband (FWA/xDSL) – marknaðarpartar – haldarar hjá veitarunum
Table 8.2 Broadband (FWA/xDSL) – market shares - subscriptions by company

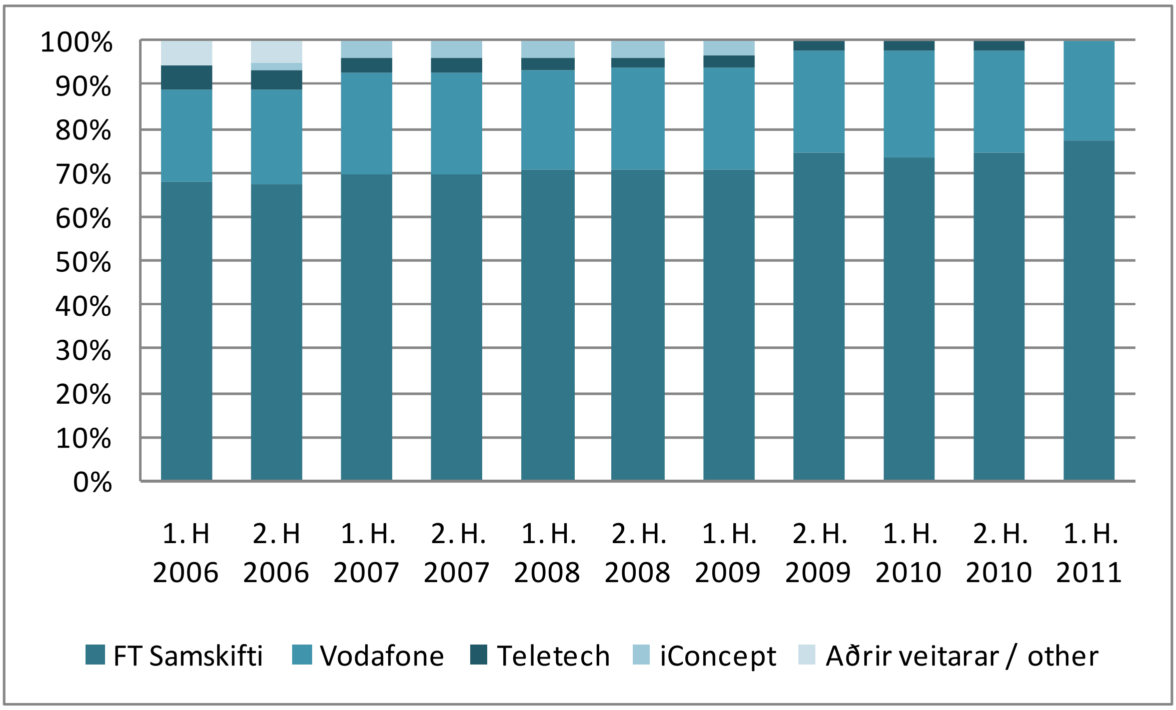
Við endan av/ *End of*	Marknaðarpartur *Market shares*										
	1. H 2006	2. H 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	67,68%	67,65%	69,80%	69,54%	70,67%	70,64%	70,51%	74,81%	73,37%	74,45%	**77,21%**
Vodafone	21,34%	21,25%	22,77%	23,29%	22,38%	23,01%	23,42%	22,85%	24,34%	23,26%	**22,79%**
Teletech	5,24%	4,30%	3,72%	3,40%	3,22%	2,50%	2,39%	2,34%	2,29%	2,29%	**0,00%**
iConcept	0,00%	1,94%	3,71%	3,76%	3,73%	3,84%	3,68%	0,00%	0,00%	0,00%	**0,00%**
Aðrir veitarar / *other*	5,75%	4,85%	0,00%	0,00%	0,00%	0,00%	0,00%	0,00%	0,00%	0,00%	**0,00%**
Breiðband í alt *Broadband in total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100,00%**	**100,00%**	**100,00%**

[8] TeleTech er givið við sínum virksemi. Tølini framanundan eru metingar og skulu takast við fyrivarni.
[7] Teletech is no longer active on the market. Previous figures for Teletech are very uncertain estimates
[9] Virksemið hjá iConcept er yvirtikið av Føroya Tele í 2009.
[8] Føroya Tele acquired iConcept in 2009

Figurur 12. Breiðband í alt
Figure 12. Broadband in total



Figurur 13. Breiðband – hald - marknaðarpartar
Figure 13. Broadband – subscriptions – market shares



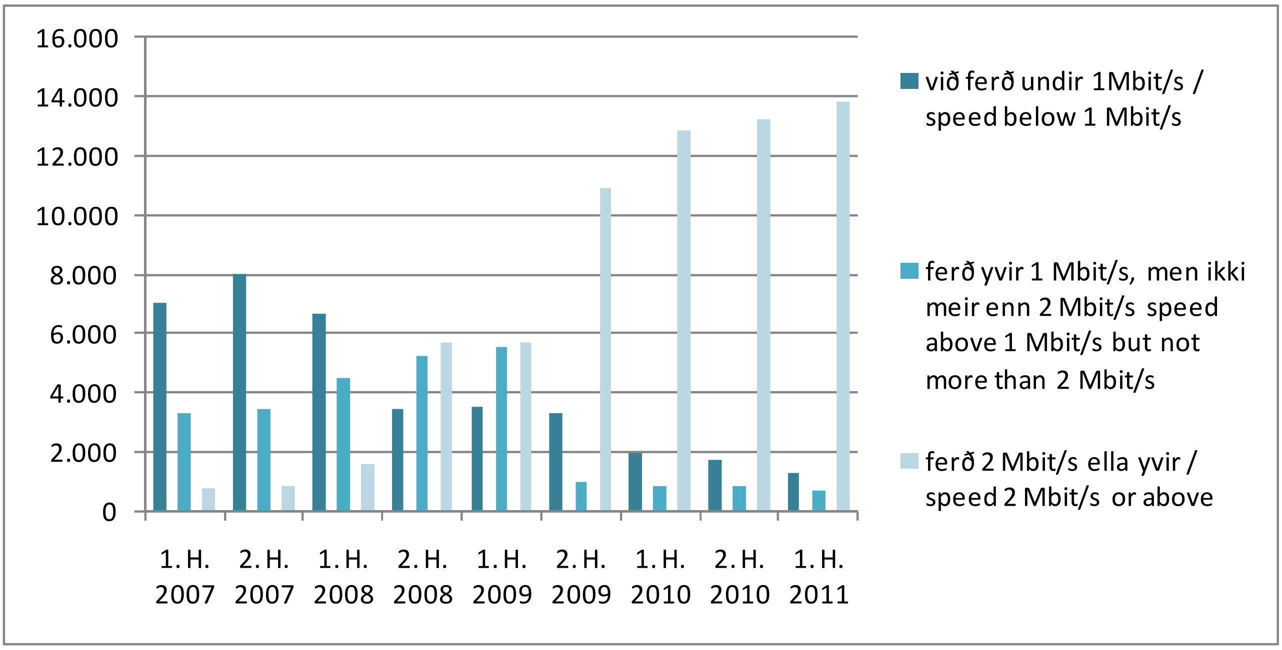
Talva 9. Breiðband (ADSL/xDSL) – ferð hjá skrásettum viðskiftafólkum

Table 9. Broadband (ADSL/xDSL) – subscriptions by speed

ADSL/ XDSL	Tal av skrásettum viðskiftafólkum / *Number of subscribers*							
Ferð / ***Speed***	**2. H. 2007**	**1. H. 2008**	**2. H. 2008**	**1. H. 2009**	**2. H. 2009**	**1. H. 2010**	**2. H. 2010**	**1. H. 2011**
við ferð undir 1Mbit/s *speed below 1 Mbit/s*	8.011	6.675	3.446	3.516	3.318	1.972	1.737	**1.306**
ferð yvir 1 Mbit/s, men ikki meir enn 2 Mbit/s *speed above 1 Mbit/s but below 2 Mbit/s*	3.425	4.492	5.211	5.507	954	823	812	**704**
ferð 2 Mbit/s ella yvir / *speed 2 Mbit/s or above*	**829**	**1.584**	**5.671**	**5.697**	**10.885**	**12.890**	**13.226**	**13.832**
Partur / *Shares*								
1 Mbit/s ella undir / *speed below 1 Mbit/s*	65,32%	52,35%	24,05%	23,89%	21,89%	12,57%	11,01%	**8,24%**
ferð yvir 1 Mbit/s, men ikki meir enn 2 Mbit/s *speed above 1 Mbit/s but less than 2 Mbit/s*	27,92%	35,23%	36,37%	37,41%	6,29%	5,25%	5,15%	**4,44%**
ferð 2 Mbit/s ella yvir / *speed 2 Mbit/s or above*	6,76%	12,42%	39,58%	38,70%	71,82%	82,18%	83,84%	**87,31%**

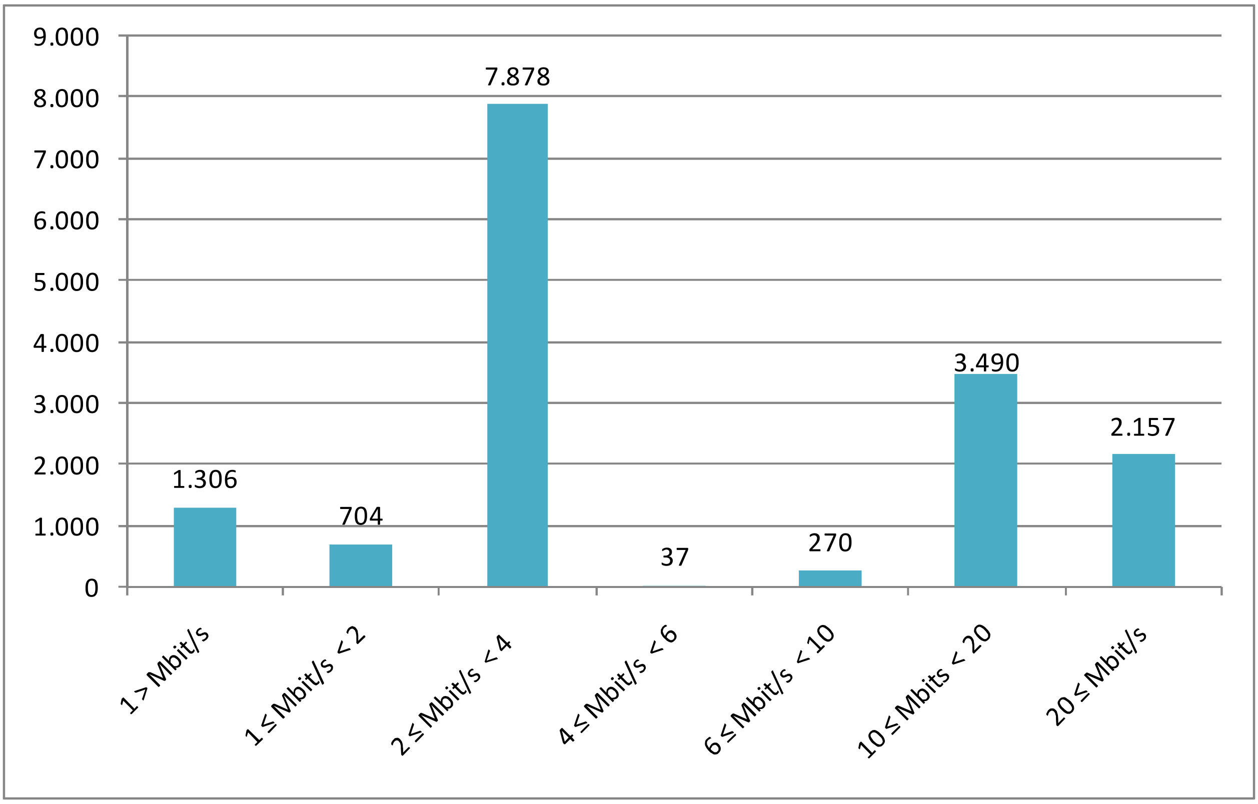
Figurur 14. Breiðband – ADSL/XDSL – býti av haldum og ferð, 1 halvár 2007 til 1. hálvár 2011

Figure 14. Broadband – ADSL/XDSL - subscriptions and speed, first half 2007 to first half 2011



Figurur 15. Breiðband – ADSL/XDSL ferð – 1. hálvár 2011

Figure 15. Broadband – ADSL/XDSL speed –as of first half of 2011



Talva 10. Breiðband (FWA) – ferð hjá skrásettum viðskiftafólkum

Table 10. Broadband (FWA) – subscriptions by speed

FWA	Tal av skrásettum viðskiftafólkum *(/ Number of subscribers)*							
Ferð / ***Speed***	**2. H. 2007**	**1. H. 2008**	**2. H. 2008**	**1. H. 2009**	**2. H. 2009**	**1. H. 2010**	**2. H. 2010**	**1. H. 2011**
1 Mbit/s ella undir / *speed below 1 Mbit/s*	628	420	184	352	186	150	126	**31**
ferð yvir 1 Mbit/s, men ikki meir enn 2 Mbit/s *speed above 1 Mbit/s but below 2 Mbit/s*	283	424	268	313	293	248	248	**0**
ferð 2 Mbit/s ella yvir / *speed 2 Mbit/s or above*	**79**	**106**	**98**	**159**	**241**	**148**	**120**	**34**
Partur / *Shares*								
1 Mbit/s ella undir / *speed below 1 Mbit/s*	63,43%	44,21%	33,45%	42,72%	25,83%	27,47%	25,51%	**47,69%**
ferð yvir 1 Mbit/s, men ikki meir enn 2 Mbit/s *speed above 1 Mbit/s but less than 2 Mbit/s*	28,59%	44,63%	48,73%	37,99%	40,69%	45,42%	50,20%	**0%**
ferð 2 Mbit/s ella yvir / *speed 2 Mbit/s or above*	7,98%	11,16%	17,82%	19,30%	33,47%	27,11%	24,29%	**52,31%**

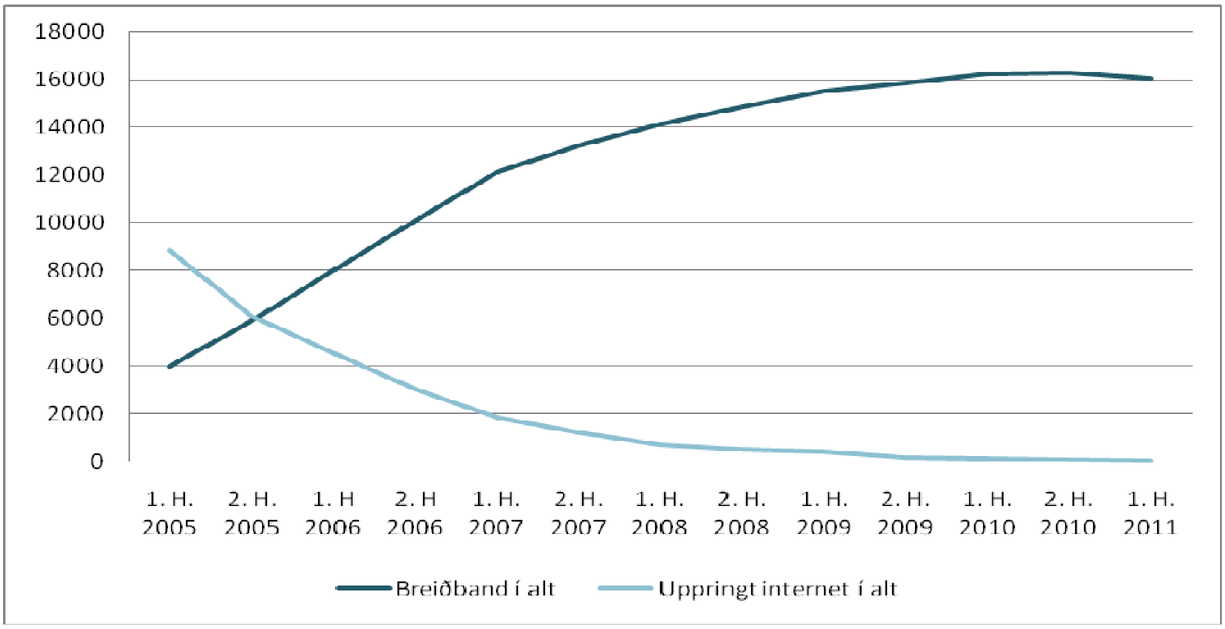
Talva 11. Uppringt internet – býti av haldum hjá veitarunum

Table11. Dial-up internet – subscriptions by company

Við endan av / *End of* Hald / *Subscriptions*	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	3.567	2.389	1.385	958	557	361	246	164	114	90	32
Vodafone	1.000	640	440	250	140	140	140	0	0	0	0
Uppringt internet í alt *Dial up in total*	**4.567**	**3.029**	**1.825**	**1208**	**697**	**501**	**386**	**164**	**114**	**90**	**32**
Marknaðarpartur / *Market shares*											
FT Samskifti	78,10%	78,90%	75,90%	79,30%	79,91%	72,06%	63,73%	100,00%	100,00%	100,00%	**100,00%**
Vodafone	21,90%	21,10%	24,10%	20,70%	20,09%	27,94%	36,27%	0,00%	0,00%	0,00%	**0,00%**
Uppringt internet í alt *Dial up in total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

Figurur 16. Uppringt internet – sammett við breiðband

Figure 16. Dial up in total – compared to broadband



Fartelefoni
Mobile Network

Talva 12. Fartelefoni – hald og marknaðarpartar, 1. hálvár 2006 til 1. hálvár 2011
Table 12. Mobile telephony – subscriptions and market shares, first half 2006 to first half 2011

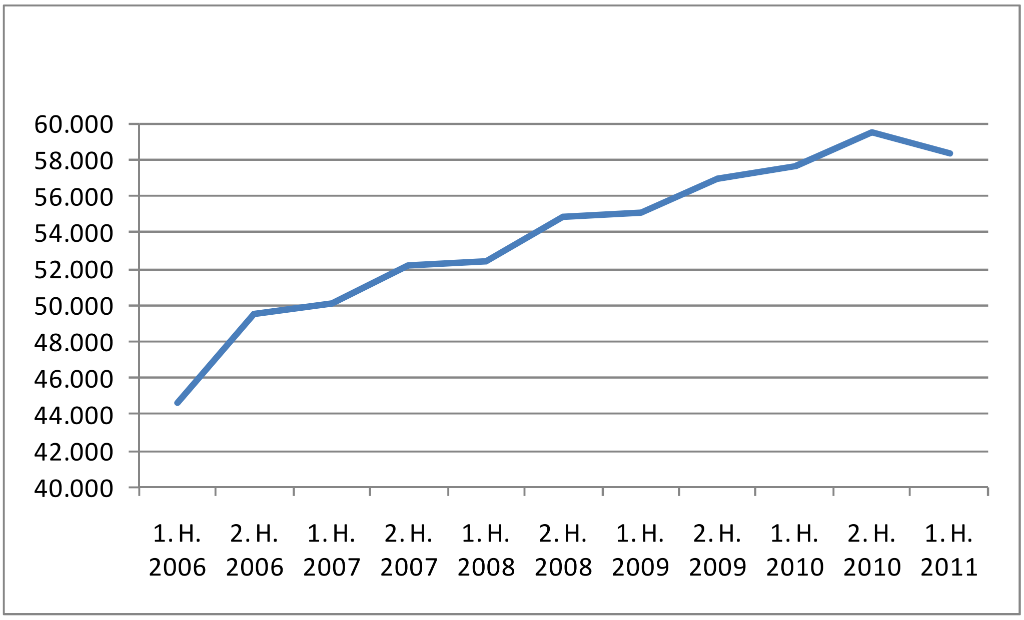
Við endan av / *End of*

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	31.941	34.346	34.256	35.293	35.012	36.215	35.667	37.302	37.667	39.016	**39.328**
Vodafone	12.671	15.160	15.885	16.876	17.400	18.645	19.425	19.691	19.958	20.430	**19.042**
Í alt / *Total*	**44.612**	**49.506**	**50.141**	**52.169**	**52.412**	**54.860**	**55.092**	**56.993**	**57.625**	**59.446**	**58.370**
- Harav / *Of which*											
Telemetri[10]	150	150	173	173	20	42	65	69	68	74	**70**
Dátuhald	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	**1.631**
Talutíðarkort [11] / *Pre-paid cards:*											
FT Samskifti		17.905	17.090	17.307	16.176	16.979	15.878	17.246	17.127	18.524	**18.372**
Vodafone		9.350	9.004	9.560	9.400	10.025	10.396	10.811	10.645	11.012	**10.038**
Í alt / *total*	**24.640**	**27.255**	**26.094**	**26.867**	**25.576**	**27.004**	**26.274**	**28.057**	**27.772**	**29.536**	**28.410**
Marknaðarpartar / *Market share*											
FT Samskifti	71,60%	69,38%	68,32%	67,65%	66,80%	66,01%	64,74%	65,45%	65,37%	65,63%	**67,38%**
Vodafone	28,40%	30,62%	31,68%	32,35%	33,20%	33,99%	35,26%	34,55%	34,63%	34,37%	**32,62%**
Í alt / *Total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**	**100,00%**
Talutíðarkort / *Pre-paid cards:*											
FT Samskifti		65,69%	65,49%	64,42%	63,25%	62,88%	60,43%	61,47%	61,67%	62,72%	**64,67%**
Vodafone		34,31%	34,51%	35,58%	36,75%	37,12%	39,57%	38,53%	38,33%	37,28%	**35,33%**
Talutíðarkort í alt / *Pre-paid cards in total:*				**100,00%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

[10] Tølini fyri telemetri áðrenn 2008 fevna eisini um dátuhald hjá Føroya Tele
[9] The figures on telemetri prior to 2008 also include mobile data subscriptions, of Føroya Tele.
[11] Í samband við samanbering av tølum, verður tikið fyrivarni fyri, at veitararnir ikki gera upp aktiv pre-paid hald á sama hátt.
[10] The operators do not measure the number of active subscriptions the same way.

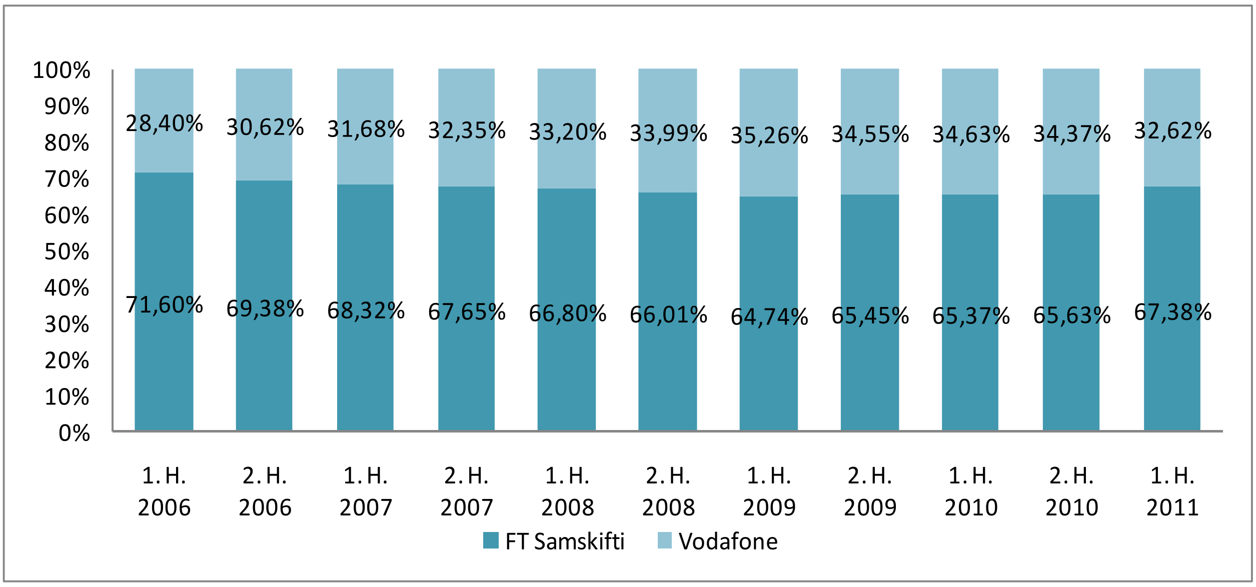
Figurur 17. Fartelefonhald

Figure 17. Mobile subscriptions



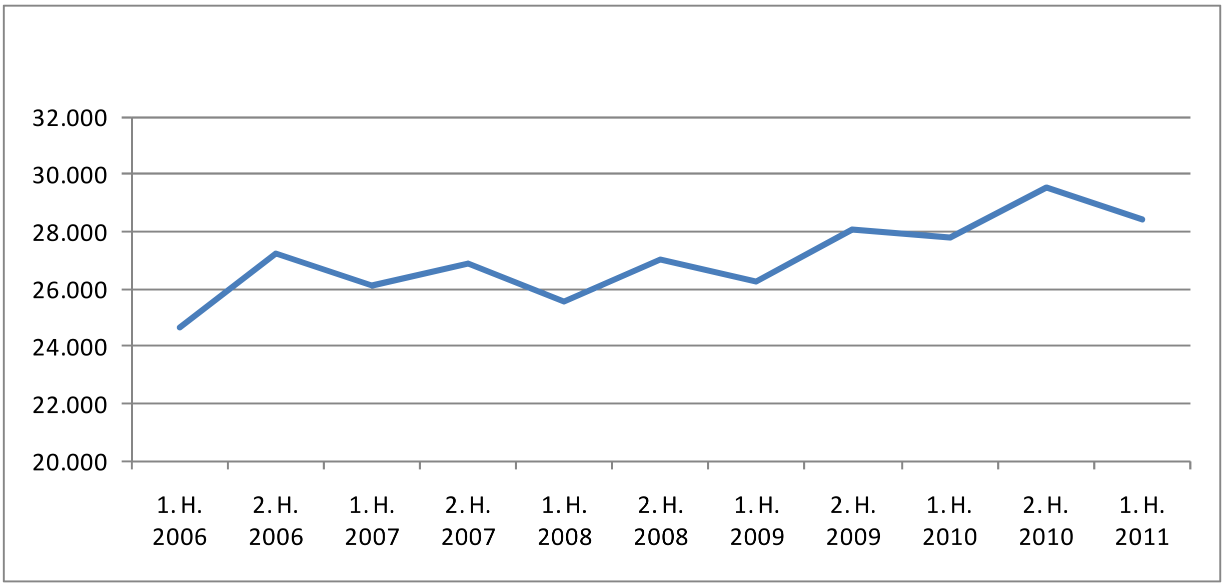
Figurur 18. Fartelefonhald – marknaðarpartar, 1. hálvár 2006 – 1. hálvár 2011

Figure 18. Mobile subscriptions – market shares, first half of 2006 – first half of 2011



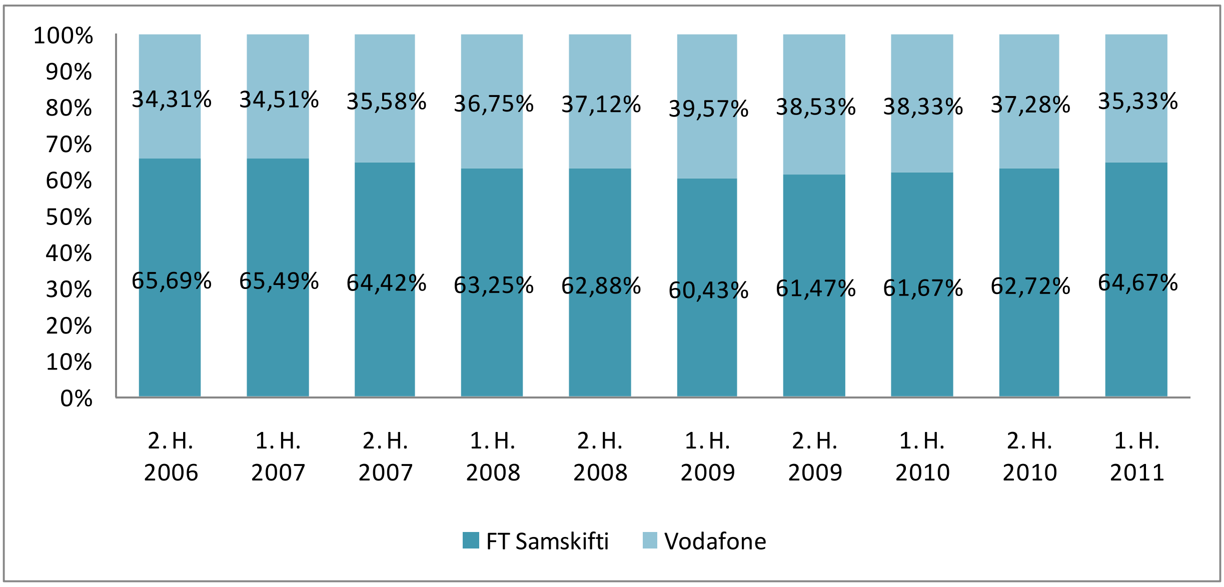
Figurur 19. Talutíðarkort

Figure 19. Pre-paid cards



Figurur 20. Talutíðarkort – marknaðarpartar, 2. hálvár 2006 – 1. hálvár 2011

Figure 20. Pre-paid cards – market shares, second half of 2006 – first half of 2011



Talva 13. Fartelefoni[12] – útgangandi innlendisferðsla, 1. hálvár 2006 til 1. hálvár 2011

Table 13. Mobile telephone[11] – outgoing domestic traffic, first half 2006 to first half of 2011

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[12] Í tíðarskeiðnum. Umfatar ferðslu frá GSM.

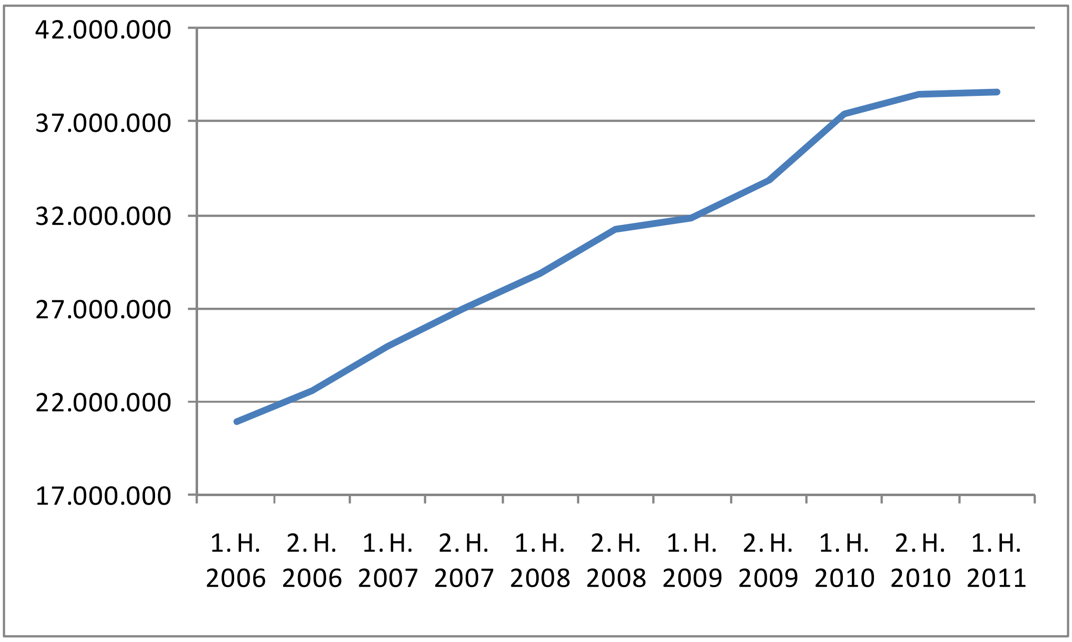
[11] In the period. Including traffic from GSM.

Í tíðarskeiðnum / *In the period*

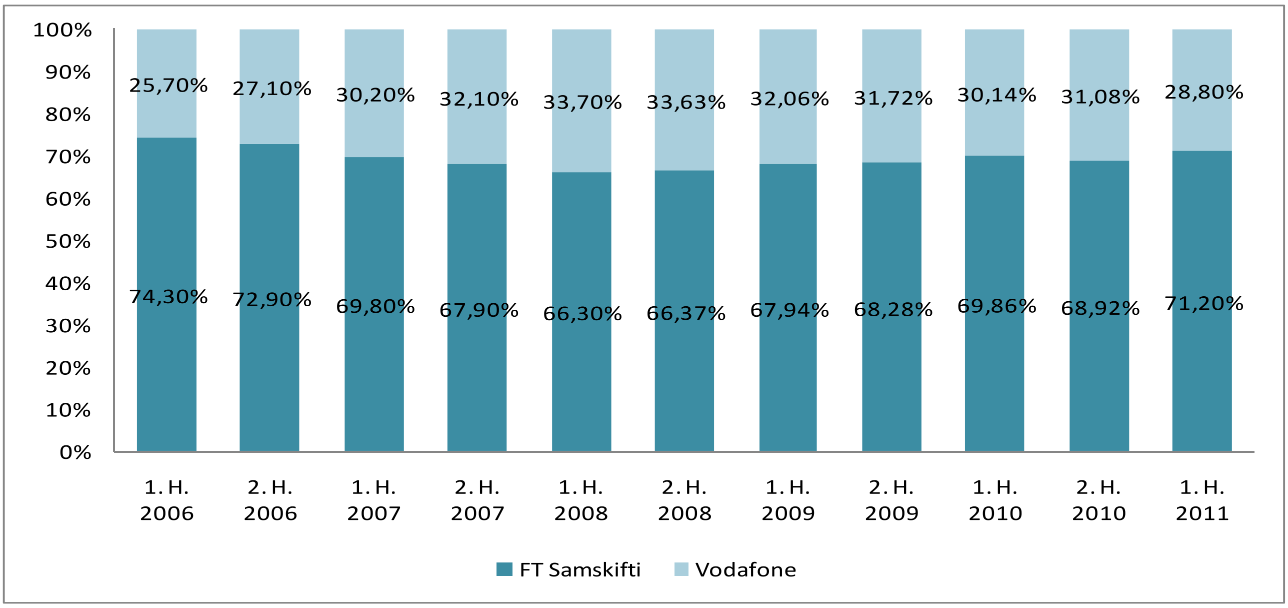
Útgangandi innlendisferðsla (min.) *Outgoing domestic traffic (minutes)*

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	15.493.815	16.483.549	17.448.188	18.335.600	19.156.795	20.705.156	21.654.180	23.138.272	26.097.991	26.496.062	**27.497.035**
Vodafone	5.370.407	6.138.000	7.549.459	8.670.015	9.719.982	10.493.112	10.217.735	10.750.617	11.261.169	11.946.945	**11.123.514**
Í alt / *total*	**20.864.222**	**22.621.549**	**24.997.647**	**27.005.615**	**28.876.777**	**31.198.268**	**31.871.915**	**33.888.889**	**37.359.160**	**38.443.007**	**38.620.549**
FT Samskifti	74,30%	72,90%	69,80%	67,90%	66,30%	66,37%	67,94%	68,28%	69,86%	68,92%	**71,20%**
Vodafone	25,70%	27,10%	30,20%	32,10%	33,70%	33,63%	32,06%	31,72%	30,14%	31,08%	**28,80%**
Í alt / *total*	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	**100%**

Figurur 21. Útgangandi innlendis fartelefonferðsla
Figure 21. Outgoing domestic mobile traffic



Figurur 22. Útgangandi innlendis fartelefonferðsla – marknaðarpartar, 1. hálvár 2006 – 1. hálvár 2011
Figure 22. Outgoing domestic mobile traffic – market shares, first half of 2006 – first half of 2011



Talva 14. Fartelefoni[13] – útgangandi uttanlandsferðsla, 1. hálvár 2006- 1. hálvár 2011

Table 14. Mobile telephony[12] – outgoing international traffic, first half of 2006 – first half of 2011

Í tíðarskeiðnum / *In the period*

Útgangandi uttanlandaferðsla (min.) / *Outgoing international traffic (minutes)*

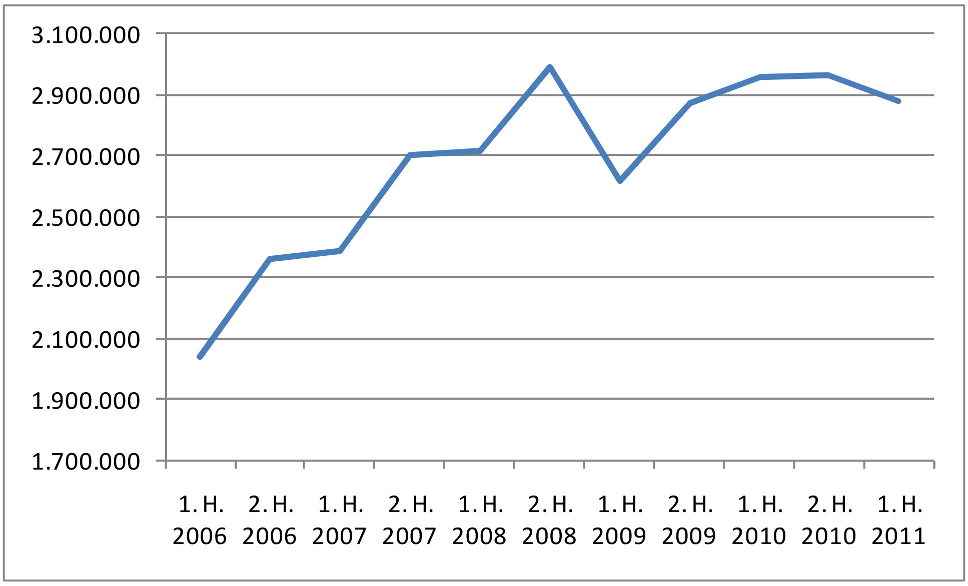
	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	1.635.899	1.908.915	1.926.676	2.068.697	2.023.902	2.260.560	1.983.358	2.157.316	2.288.273	2.259.915	**2.165.144**
Vodafone	406.529	454.000	461.204	635.114	693.901	730.908	633.657	718.378	670.221	702.371	**713.617**
Í alt / *total*	**2.042.428**	**2.362.915**	**2.387.880**	**2.703.811**	**2.717.803**	**2.991.468**	**2.617.015**	**2.875.694**	**2.958.494**	**2.962.286**	**2.878.761**
FT Samskifti	80,10%	80,80%	80,70%	76,50%	74,50%	75,57%	75,79%	75,02%	77,35%	76,29%	**75,21%**
Vodafone	19,90%	19,20%	19,30%	23,50%	25,50%	24,43%	24,21%	24,98%	22,65%	23,71%	**24,79%**
Í alt / *total*	100%	100%	100%	100%	100%	100%	100%	100%	100%	**100%**	**100%**

Figurur 23. Útgangandi uttanlands fartelefonferðsla

Figure 23. Outgoing international mobile traffic

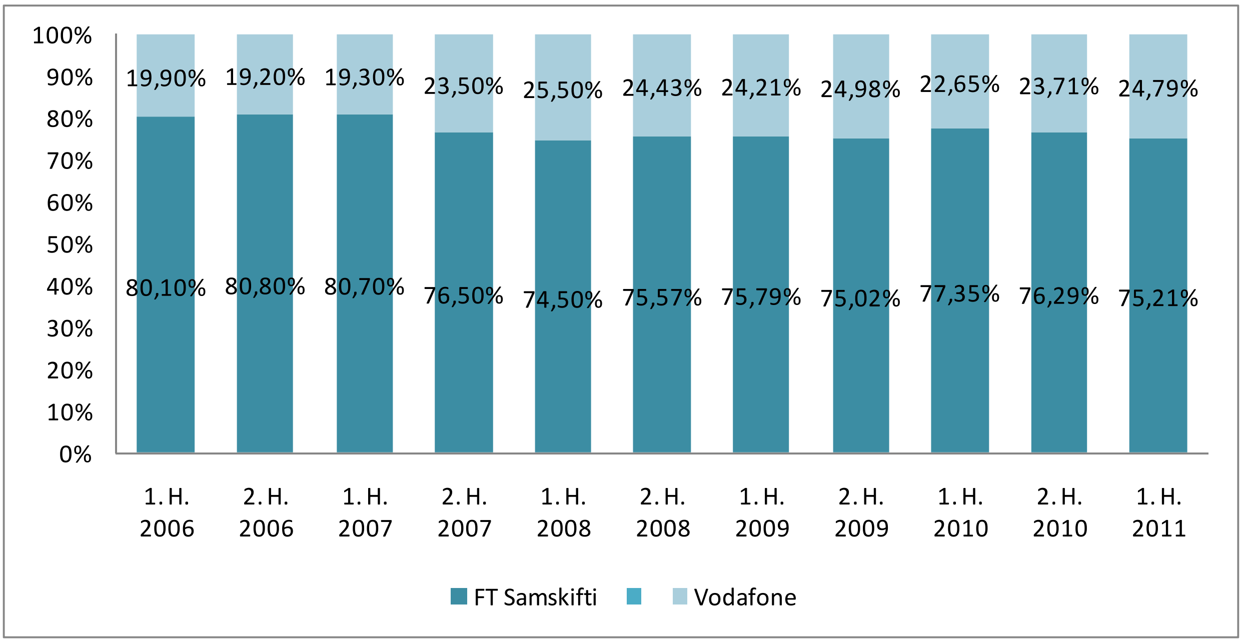
[13] Í tíðarskeiðnum. Umfatar ferðslu frá GSM.

[12] In the period. Including traffic from GSM.



Figurur 24. Útgangandi uttanlands fartelefonferðsla – marknaðarpartar, 1. hálvár 2006 - 1. hálvár 2011

Figure 24. Outgoing international mobile traffic – market shares,, first half of 2006 - first half of 2011



Talva 15. Fartelefoni[14] – útgangandi ferðsla, 1. hálvár 2006 - 1. hálvár 2011

Table 15. Mobile telephony[13] – outgoing, first half of 2006 - first half of 2011

Í tíðarskeiðnum / *In the period*	Útgangandi ferðsla (min.) / *Outgoing traffic (minutes)*										
	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011

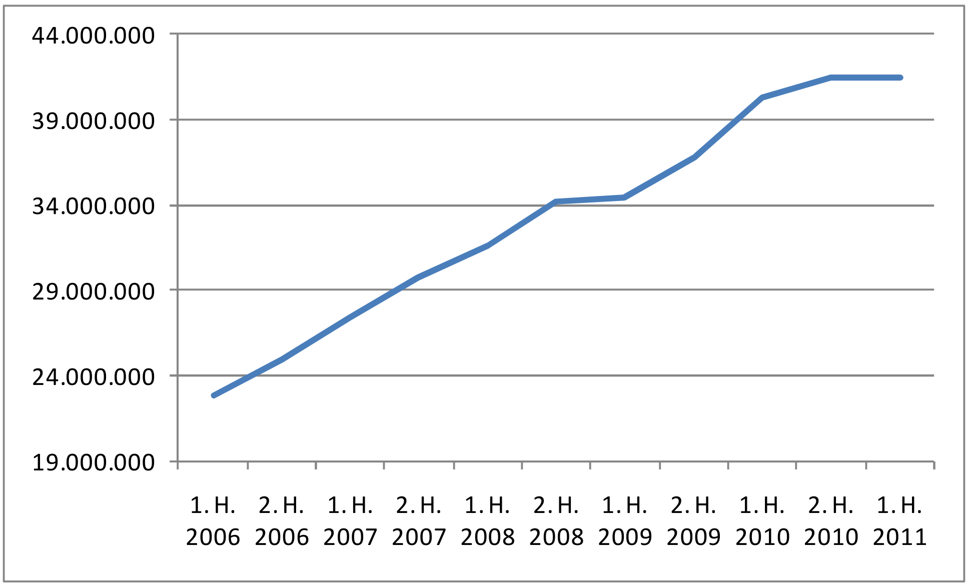
[14] Í tíðarskeiðnum. Umfatar ferðslu frá GSM.

[13]In the period. Including traffic from GSM.

FT Samskifti	17.129.714	18.392.464	19.374.864	20.404.297	21.180.697	22.965.716	23.637.538	25.295.588	28.386.264	28.755.977	**29.662.179**
Vodafone	5.776.936	6.592.000	8.010.663	9.305.129	10.413.883	11.224.020	10.851.391	11.468.995	11.931.390	12.649.316	**11.837.131**
Í alt / *total*	**22.906.650**	**24.984.464**	**27.385.527**	**29.709.426**	**31.594.580**	**34.189.736**	**34.488.929**	**36.764.583**	**40.317.654**	**41.405.293**	**41.499.310**
FT Samskifti	74,80%	73,60%	70,70%	68,70%	67,00%	67,17%	68,54%	68,80%	70,41%	69,45%	**71,48%**
Vodafone	25,20%	26,40%	29,30%	31,30%	33,00%	32,83%	31,46%	31,20%	29,59%	30,55%	**28,52%**
Í alt / *total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

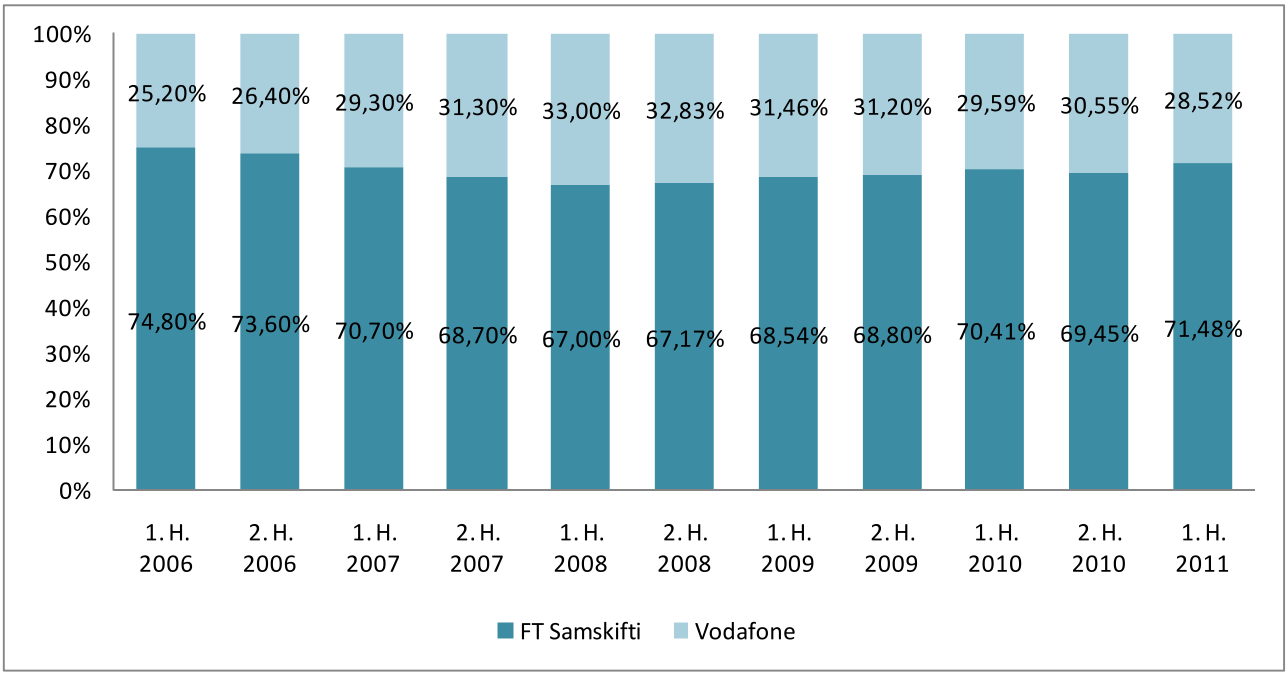
Figurur 25. Útgangandi fartelefonferðsla

Figure 25. Outgoing mobile traffic



Figurur 26. Útgangandi fartelefonferðsla – marknaðarpartar, 1. hálvár 2006 - 1. hálvár 2011

Figure 26. Outgoing mobile traffic – market shares,, first half of 2006 – first half of 2011



Talva 16. Send SMS-boð – býtt á fyritøkur, 1. halvár 2006 – 1. halvár 2011

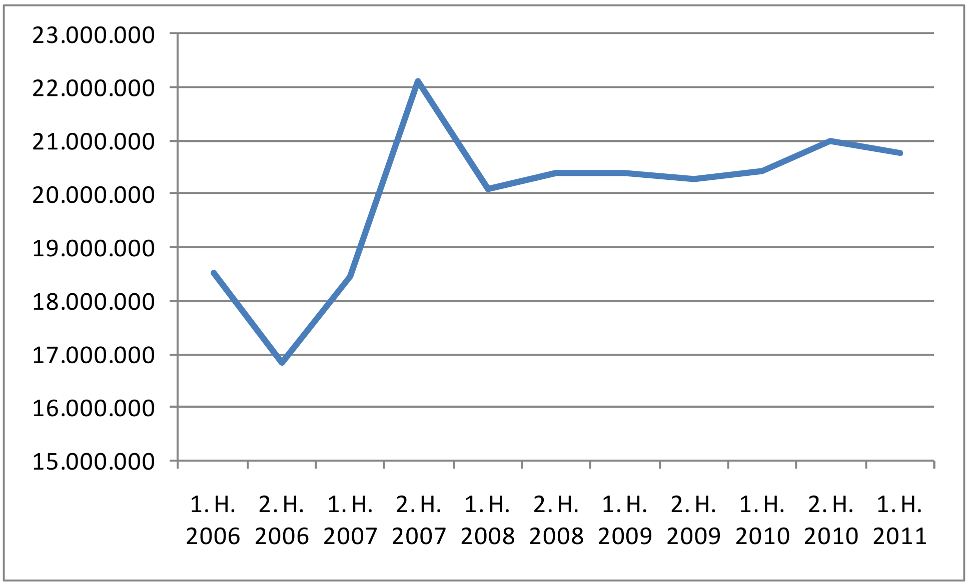
Table 16. SMS sent – by company, first half of 2006 – first half of 2011

Í tíðarskeiðnum / *In the period* — Send SMS / *SMS sent*

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2010
FT Samskifti	13.855.902	11.480.695	12.062.545	14.667.058	12.141.229	12.260.615	12.712.645	13.045.017	13.325.319	13.919.604	**13.973.554**
Vodafone	4.669.844	5.343.000	6.390.119	7.433.830	7.955.461	8.133.064	7.659.824	7.228.407	7.088.581	7.078.921	**6.786.567**
Í alt / *total*	**18.525.746**	**16.823.695**	**18.452.664**	**22.100.888**	**20.096.690**	**20.393.679**	**20.372.469**	**20.273.424**	**20.413.900**	**20.998.525**	**20.760.121**
Marknaðarpartar / *Market share*											
FT Samskifti	74,80%	68,20%	65,40%	66,40%	60,40%	60,12%	62,40%	64,35%	65,28%	66,29%	**67,31%**
Vodafone	25,20%	31,80%	34,60%	33,60%	39,60%	39,88%	37,60%	35,65%	34,72%	33,71%	**32,69%**
Í alt / *total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

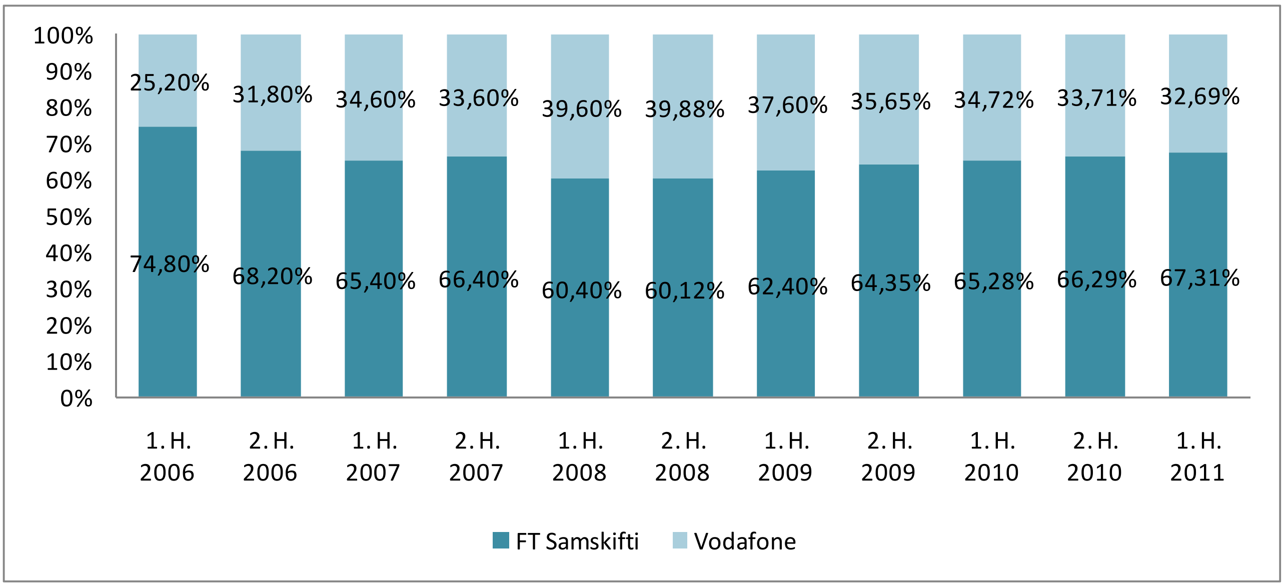
Figurur 27. Send SMS-boð

Figure 27. SMS sent



Figurur 28. Send SMS-boð – marknaðarpartar, 1. hálvár 2006 - 1. hálvár 2011

Figure 28. SMS sent – market shares, first half of 2006 – first half of 2011



Talva 17. Send MMS-boð – býtt millum fyritøkur, 1. halvár 2006- 1. hálvár 2011

Table 17. MMS sent – by company, first half of 2006 –first half of 2011

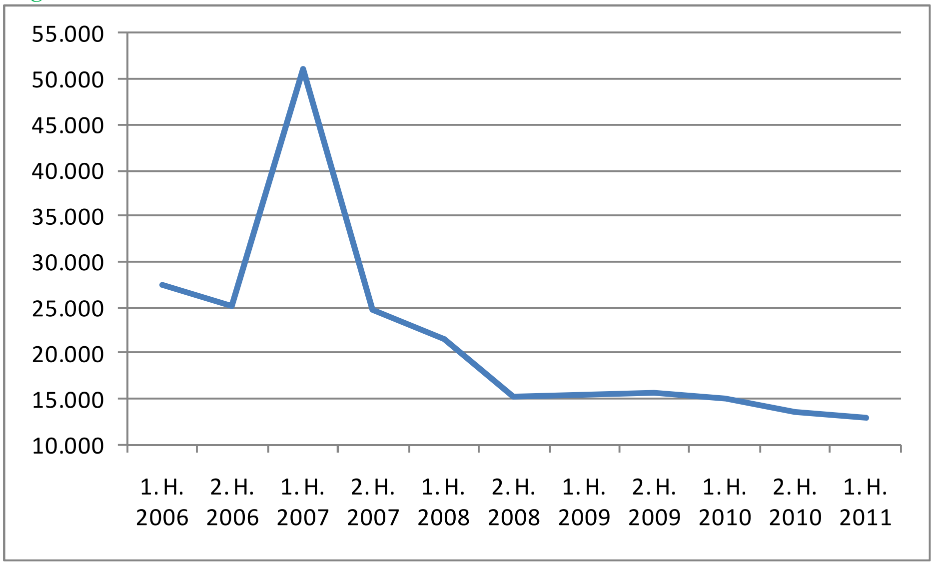
Í tíðarskeiðnum / *In the period*	Send MMS *MMS*

sent

	1. H. 2006	2. H. 2006	1. H. 2007	2. H. 2007	1. H. 2008	2. H. 2008	1. H. 2009	2. H. 2009	1. H. 2010	2. H. 2010	1. H. 2011
FT Samskifti	16.570	11.733	44.364	20.254	17.795	12.164	11.835	11.454	11.034	9.967	**8.949**
Vodafone	11.000	13.500	6.614	4.530	3.869	3.000	3.600	4.228	3.977	3.514	**3.956**
Í alt / *total*	**27.570**	**25.233**	**50.978**	**24.784**	**21.664**	**15.164**	**15.435**	**15.682**	**15.011**	**13.481**	**12.905**
FT Samskifti	60,10%	46,50%	87,03%	81,72%	82,14%	80,22%	76,68%	73,04%	73,51%	73,93%	**69,35**
Vodafone	39,90%	53,50%	12,97%	18,28%	17,86%	19,78%	23,32%	26,96%	26,49%	26,07%	**30,65**
Í alt / *total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

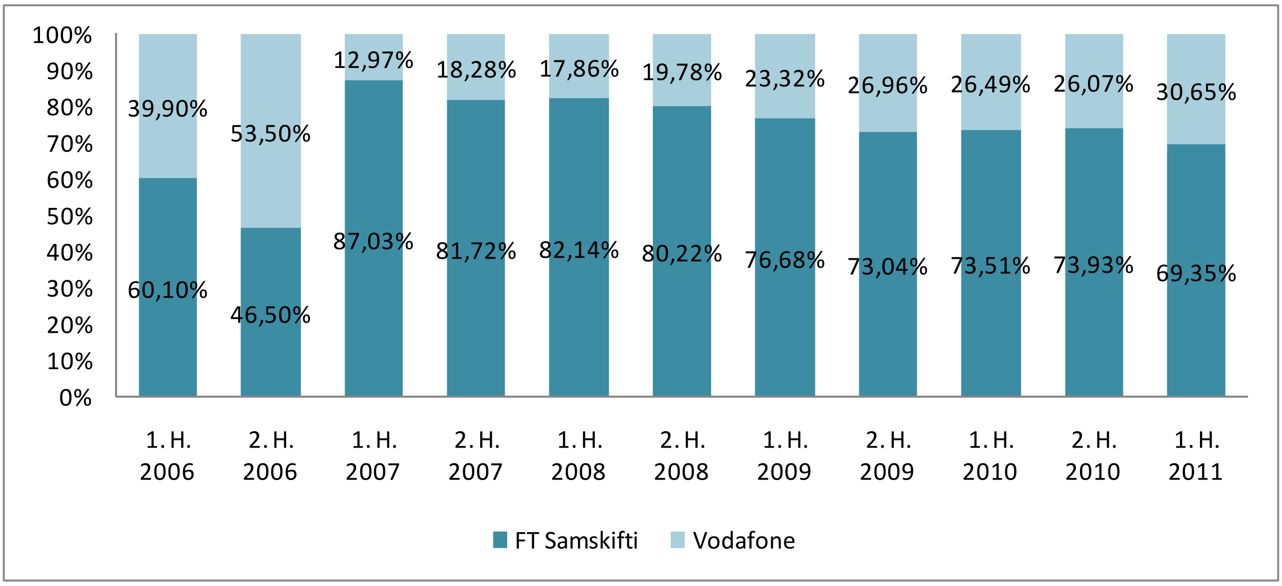
Figurur 29. Send MMS-boð

Figure 29. MMS sent



Figurur 30. Send MMS-boð – marknaðarpartar, 1. hálvár 2006 - 1. hálvár 2011

Figure 30. MMS sent – market shares, first half of 2006 – first half of 2011



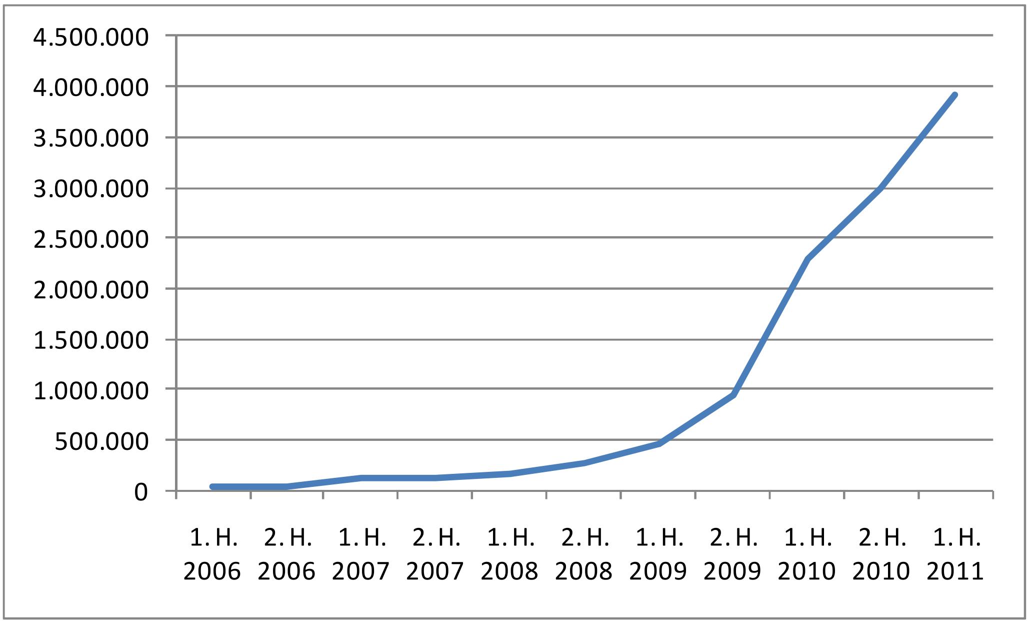
Talva 18. Ferðsla via 2G/3G - tal av megabyte up/download

Table 18. Traffic via 2G/3G – number of megabyte up/download

Í tíðarskeiðnum / *In the period*	Tal av megabyte *number of megabyte*		Marknaðarpartur *Market shares*							
	1. H. 2006	**2. H. 2006**	**1. H. 2007**	**2. H. 2007**	**1. H. 2008**	**2. H. 2008**	**1. H. 2009**	**2. H. 2009**	**1. H. 2010**	**2. H. 2010**	**1. H. 2011**
FT Samskifti	17.010	27.819	117.287	110.043	136.409	229.649	317.261	625.414	1.392.811	2.030.661	**3.038.379**
Vodafone	26.617	13.511	12.365	19.621	32.908	38.114	138.888	320.000	900.415	961.466	**870.441**
Í alt / *total*	**43.627**	**41.330**	**129.652**	**129.664**	**169.317**	**267.763**	**456.149**	**945.414**	**2.293.226**	**2.992.127**	**3.908.820**
FT Samskifti	38,99%	67,31%	90,46%	84,87%	80,56%	85,77%	69,55%	66,15%	60,74%	67,87%	**77,73%**
Vodafone	61,01%	32,69%	9,54%	15,13%	19,44%	14,23%	30,45%	33,85%	39,26%	32,13%	**22,27%**
Í alt / *total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

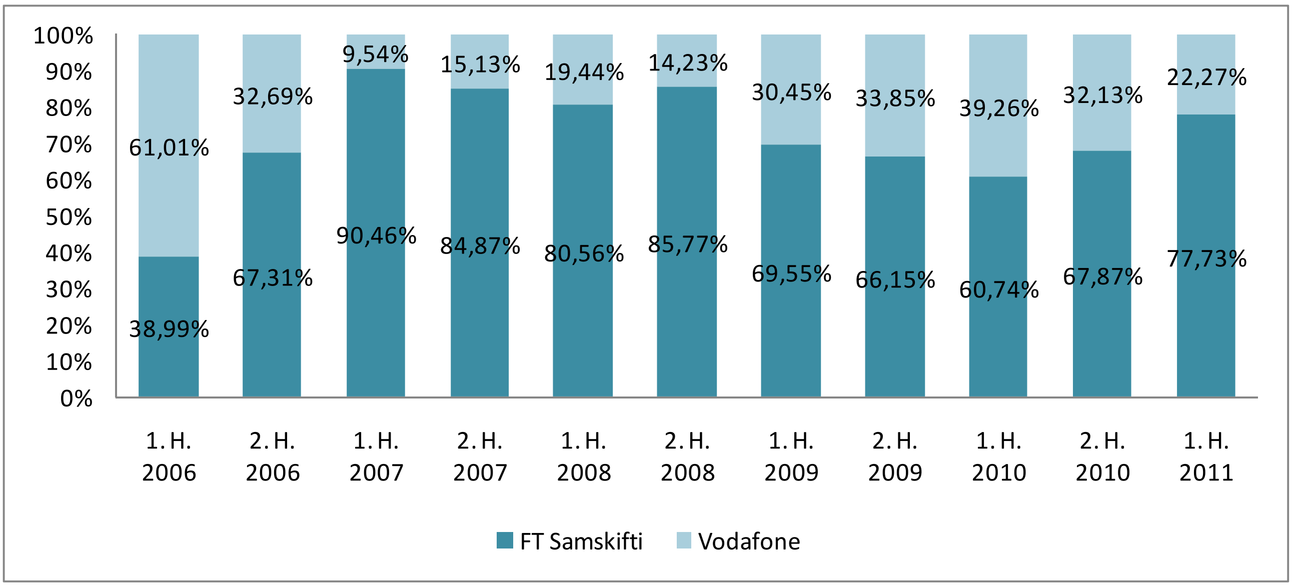
Figurur 31. Ferðsla via 2G/3G

Figurel 31. Traffic via 2G/3G



Figurur 32. Ferðsla via 2G/3G - marknaðarpartar, 1. hálvár 2006 - 1. hálvár 2011

Figure 32. Traffic via 2G/3G – market shares, first half 2006 to first half of 2011



Sjónvarpstænastur

Television services

Talva 18. Sjónvarpstænastur (Kaðalsjónvarp, fylgisveinasjónvarp og DVB-T) – veitarar

Table 18. Television services (Cable, Satellite & DVB-T – subscriptions by company

Við endan av / *End of*	Hald / *Subscriptions*										
	1. H. 2006	**2. H. 2006**	**1. H. 2007**	**2. H. 2007**	**1. H. 2008**	**2. H. 2008**	**1. H. 2009**	**2. H. 2009**	**1. H. 2010**	**2. H. 2010**	**1. H. 2011**
Cable Networks	1.200	1.200	1.200	1.200	1.200	1.200	1.200	1.200	1.200	1.200	**1.200**[15]
Televarpið (DVB-T)	5.650	6.382	6.801	7.375	8.206	8.654	8.826	9.135	9.333	9.470	**9.441**
Canal Digital	6.440	6.440	6.150	6.054	5.604	5.511	4.980	4.746	4.352	4.263	**4.097**
Others (Sky, Viasat etc.)	650	650	650	650	650	650	650	650	650	650	**650**[16]
Hald í alt / *Subsriptions in total*	**13.940**	**14.672**	**14.801**	**15.279**	**15.660**	**16.015**	**15.656**	**15.731**	**15.535**	**15.583**	**15.388**

Talva 19. Sjónvarpstænastur (Kaðalsjónvarp, fylgisveinasjónvarp og DVB-T) – veitarar

Table 19. Television services (Cable, Satellite & DVB-T – subscriptions by company

Við endan av / *End of*	Marknaðarpartur / *Market shares*										
	1. H. 2006	**2. H. 2006**	**1. H. 2007**	**2. H. 2007**	**1. H. 2008**	**2. H. 2008**	**1.H. 2009**	**2. H. 2009**	**1. H. 2010**	**2. H. 2010**	**1. H. 2011**
Cable Networks	8,60%	8,20%	8,10%	7,90%	7,66%	7,49%	7,66%	7,63%	7,72%	7,70%	**7,80%**[17]
Televarpið (DVB-T)	40,50%	43,50%	45,90%	48,30%	52,40%	54,04%	56,37%	58,07%	60,08%	60,77%	**61,35%**
Canal Digital	46,20%	43,90%	41,60%	39,60%	35,79%	34,41%	31,81%	30,17%	28,01%	27,36%	**26,62%**
Others (Sky, Viasat etc.)	4,70%	4,40%	4,40%	4,30%	4,15%	4,06%	4,15%	4,13%	4,18%	4,17%	**4,22%**[18]
Hald í alt / *Subsriptions in total*	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

[15] Mett tal / estimated no.

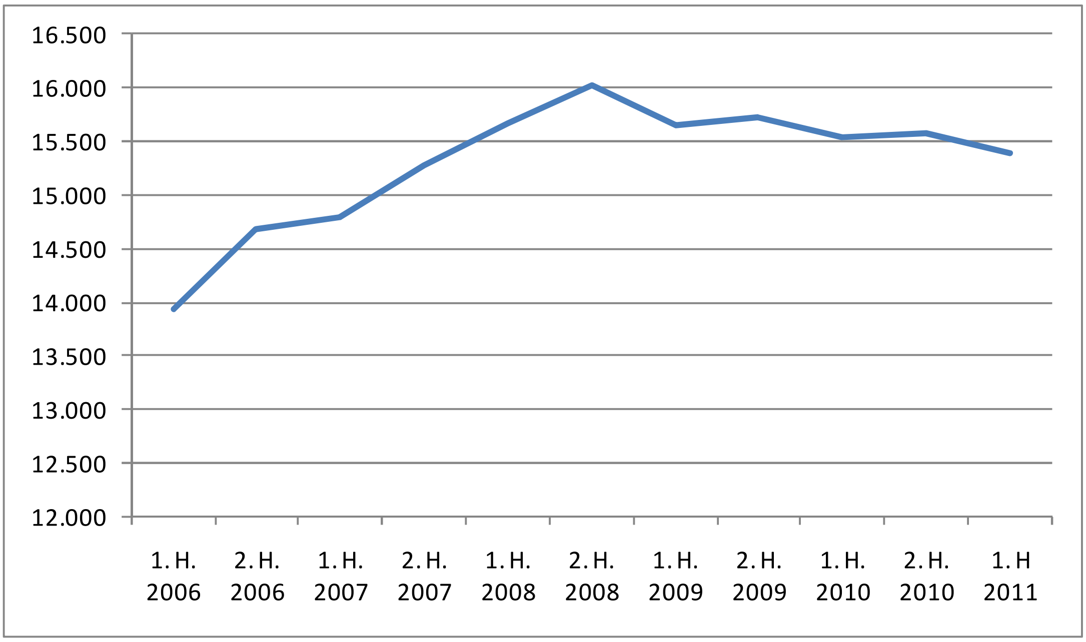
[16] Stór óvissa/ very uncertain figure

[17] Mett tal / estimated no.

[18] Stór óvissa/ very uncertain figure

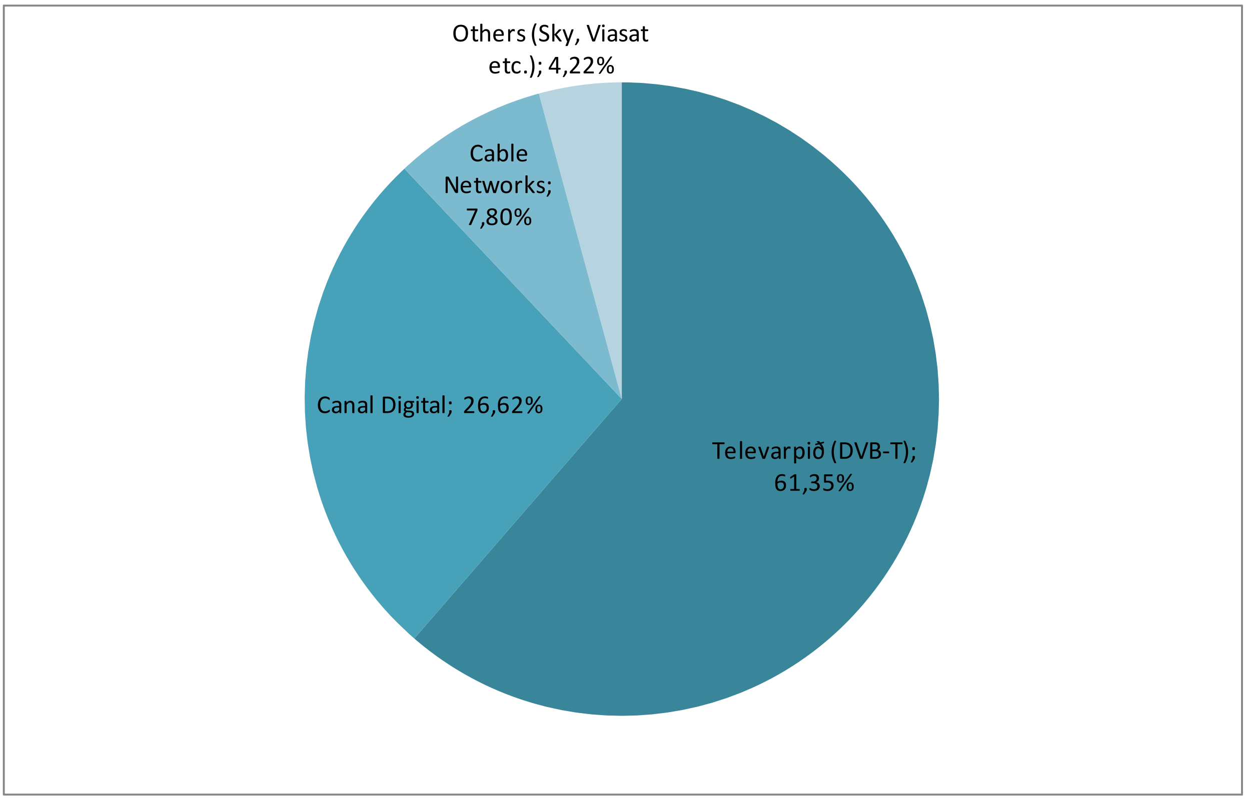
Figurur 33. Sjónvarpstænastur – hald í alt

Figure 33. Television services – subscriptions in total



Figurur 34. Sjónvarpstænastur – marknaðarpartar, 1. hálvár 2011

Figure 34. Television services– market shares, first half of 2011



Figurur 35. Sjónvarpstænastur – marknaðarpartar, 1.hálvár 2006 - 1. hálvár 2011
Figure 35. Television services– market shares, , first half of 2006 – first half of 2011